B1 (Official Form 1) (04/13)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): **Energy Future Holdings Corp.**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): **See Rider 1**	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): **46-2488810**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): **Energy Plaza** **1601 Bryan Street** **Dallas, Texas** ZIP CODE **75201**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: **Dallas**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE

Type of Debtor
(Form of Organization)
(Check **one** box.)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check **one** box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other: **Energy**

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check **one** box.)

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors

Country of debtor's center of main interests:

Each country in which a foreign proceeding by, regarding, or against debtor is pending:

Tax-Exempt Entity
(Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts
(Check **one** box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts.

Filing Fee (Check one box.)

- ☒ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:
- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,490,925 *(amount subject to adjustment on 4/01/16 and every three years thereafter).*

Check all applicable boxes:
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors (on a consolidated basis)

☐ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☒ Over 100,000

Estimated Assets (on a consolidated basis)

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☒ More than $1 billion

Estimated Liabilities (on a consolidated basis)

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☒ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case.)*	Name of Debtor(s): **Energy Future Holdings Corp.**	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)		
Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)		
Name of Debtor: **See attached Schedule 1**	Case Number:	Date Filed:
District: **District of Delaware**	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☒ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No, and Exhibit C is attached with further comments.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

☐ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case.)

Name of Debtor(s):
Energy Future Holdings Corp.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (if not represented by attorney)

_____
Date

Signature of Attorney*

X */s/ Daniel J. DeFranceschi*
Signature of Attorney for Debtor(s)

Daniel J. DeFranceschi (No. 2732)
Printed Name of Attorney for Debtor(s)

Richards, Layton & Finger, P.A.
Firm Name

920 North King Street, Wilmington, DE 19801
Address

(302) 651-7700
Telephone Number

April 29, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Anthony R. Horton
Printed Name of Authorized Individual

Senior Vice President, Treasurer and Assistant Secretary
Title of Authorized Individual

April 29, 2014
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

_____
(Printed Name of Foreign Representative)

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that:(1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

_____
Address

X _____
Signature

_____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Rider 1 to Energy Future Holdings Corp. Voluntary Petition

All other names used by the Debtor in the last 8 years: TXU Corp.; TXU Corp; and Texas Utilities.

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

As of the date hereof, each of the entities listed below (the "Debtors") filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Energy Future Holdings Corp.

- Energy Future Holdings Corp.
- 4Change Energy Company
- 4Change Energy Holdings LLC
- Big Brown 3 Power Company LLC
- Big Brown Lignite Company LLC
- Big Brown Power Company LLC
- Brighten Energy LLC
- Brighten Holdings LLC
- Collin Power Company LLC
- Dallas Power & Light Company, Inc.
- DeCordova II Power Company LLC
- DeCordova Power Company LLC
- Eagle Mountain Power Company LLC
- EBASCO SERVICES OF CANADA LIMITED
- EEC Holdings, Inc.
- EECI, Inc.
- EFH Australia (No. 2) Holdings Company
- EFH CG Holdings Company LP
- EFH CG Management Company LLC
- EFH Corporate Services Company
- EFH Finance (No. 2) Holdings Company
- EFH FS Holdings Company
- EFH Renewables Company LLC
- EFIH FINANCE INC.
- Energy Future Competitive Holdings Company LLC
- Energy Future Intermediate Holding Company LLC
- Generation Development Company LLC
- Generation MT Company LLC
- Generation SVC Company
- Lake Creek 3 Power Company LLC
- Lone Star Energy Company, Inc.
- Lone Star Pipeline Company, Inc.
- LSGT Gas Company LLC
- LSGT SACROC, Inc.
- Luminant Big Brown Mining Company LLC
- Luminant Energy Company LLC
- Luminant Energy Trading California Company
- Luminant ET Services Company
- Luminant Generation Company LLC
- Luminant Holding Company LLC
- Luminant Mineral Development Company LLC
- Luminant Mining Company LLC
- Luminant Renewables Company LLC
- Martin Lake 4 Power Company LLC
- Monticello 4 Power Company LLC
- Morgan Creek 7 Power Company LLC
- NCA Development Company LLC
- NCA Resources Development Company LLC
- Oak Grove Management Company LLC
- Oak Grove Mining Company LLC
- Oak Grove Power Company LLC
- Sandow Power Company LLC
- Southwestern Electric Service Company, Inc.
- TCEH Finance, Inc.
- Texas Competitive Electric Holdings Company LLC
- Texas Electric Service Company, Inc.
- Texas Energy Industries Company, Inc.
- Texas Power & Light Company, Inc.
- Texas Utilities Company, Inc.
- Texas Utilities Electric Company, Inc.
- Tradinghouse 3 & 4 Power Company LLC
- Tradinghouse Power Company LLC
- TXU Electric Company, Inc.
- TXU Energy Receivables Company LLC
- TXU Energy Retail Company LLC
- TXU Energy Solutions Company LLC
- TXU Receivables Company
- TXU Retail Services Company
- TXU SEM Company
- Valley NG Power Company LLC
- Valley Power Company LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
ENERGY FUTURE HOLDINGS CORP.,	)	Case No. 14-_____ (___)
Debtor.	)	(Joint Administration Requested)

EXHIBIT A TO VOLUNTARY PETITION

1. Energy Future Holdings Corp.'s 9.75% Senior Notes due 2019 are registered under Section 12 of the Securities Exchange Act of 1934; the SEC file number is 1-12833.

2. The following financial data is the latest publicly available information and, unless otherwise indicated, is current as of December 31, 2013:

   (a) Total assets (on a consolidated basis): $36,446 million.

   (b) Total liabilities (on a consolidated basis): $49,701 million.

   (c) Debt securities held by more than 500 holders: None.[1]

   (d) Description of equity: Common stock.

      (i) Shares of common stock outstanding: 1,669,861,382[2]

3. Brief description of Energy Future Holdings Corp.'s business:

   EFH Corp. is a Dallas, Texas-based energy company with a portfolio of competitive and regulated energy businesses in Texas. EFH Corp. is a holding company conducting its operations principally through its Texas Competitive Electric Holdings Company LLC and Oncor subsidiaries. Collectively with its operating subsidiaries, EFH Corp. is the largest generator, retailer and distributor of electricity in Texas.

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[1] Energy Future Holdings Corp. ("EFH Corp.") does not and cannot know the precise number of beneficial holders of any of the debt securities it has issued and does not believe that any such securities are held by more than 500 holders.

[2] This figure is current as of April 29, 2014.

4. List the name of any person who directly or indirectly owns, controls or holds, with power to vote, 5% or more of the voting securities of debtor:

Title of Class of Shares	Name of Holder	Approximate Number of Shares	Percentage of Ownership
Common Stock	Texas Energy Future Holdings Limited Partnership	1,669,861,382	99.27%

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
ENERGY FUTURE HOLDINGS CORP.,	)	Case No. 14-_____ (___)
Debtor.	)	(Joint Administration Requested)
Tax ID: 46-2488810	)	

EXHIBIT C TO VOLUNTARY PETITION

1. Identify and briefly describe all real or personal property owned by, or in possession of, the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

- The above-captioned debtor (the "Debtor") does not believe it owns or possesses any real or personal property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety. The Debtor notes that it is not aware of any definition of "imminent and identifiable harm" as used in this form.

- The Debtor or other of its affiliated entities filing petitions herewith (collectively, the "Debtors") have been and are currently engaged in litigation with certain governmental units and private third parties related to certain real property owned or possessed by the Debtors and the Debtors have also been and are currently engaged in remediation efforts at certain real property owned or possessed by the Debtors. The Debtors do not believe that this real property poses a "threat of imminent and identifiable harm to the public health or safety."

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

- The Debtor is not aware of any dangerous conditions existing on or related to any real or personal property owned or possessed by the Debtor that pose or are alleged to pose a threat of imminent and identifiable harm to the public health or safety. The Debtor notes that it is not aware of any definition of "imminent and identifiable harm" as used in this form.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
ENERGY FUTURE HOLDINGS CORP.,	)	Case No. 14-_____ (___)
Debtor.	)	(Joint Administration Requested)
Tax ID: 46-2488810	)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1, the following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the Debtor's equity interests:

Shareholder	Approximate Percentage of Shares Held
Texas Energy Future Holdings Limited Partnership	99.27%

DECLARATION UNDER PENALTY OF PERJURY

I, Anthony R. Horton, the undersigned authorized signatory of Energy Future Holdings Corp., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: April 29, 2014

Anthony R. Horton
Senior Vice President, Treasurer and Assistant Secretary

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
ENERGY FUTURE HOLDINGS CORP.,	)	Case No. 14-_____ (___)
Debtor.	)	(Joint Administration Requested)
Tax ID: 46-2488810	)	

LIST OF EQUITY SECURITY HOLDERS

DEBTOR	EQUITY HOLDER	ADDRESS OF EQUITY HOLDER	NUMBER OF SHARES OR UNITS HELD / PERCENTAGE OF EQUITY HELD
Energy Future Holdings Corp.	Texas Energy Future Holdings Limited Partnership and EFH Corp. directors and employees.	Energy Plaza 1601 Bryan Street Dallas, Texas 75201	Texas Energy Future Holdings Limited Partnership (99.27%); and EFH Corp. directors and employees (0.73%).

DECLARATION UNDER PENALTY OF PERJURY

I, Anthony R. Horton, the undersigned signatory of Energy Future Holdings Corp., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list of equity security holders and that it is true and correct to the best of my information and belief.

Dated: April 29, 2014

Anthony R. Horton
Senior Vice President, Treasurer and Assistant Secretary

ENERGY FUTURE HOLDINGS CORP. (THE "COMPANY")
BOARD OF DIRECTORS RESOLUTIONS
APRIL 28, 2014

Item 1. Restructuring Update

Effective as of this 28th day of April 2014, the members constituting a majority of the votes of a quorum of the board of directors (the "Board of Directors") of Energy Future Holdings Corp., a Texas corporation (the "Company"), took the following actions and adopted the following resolutions:

Chapter 11 Filing

WHEREAS, the Board of Directors considered presentations by the management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it and the effect of the foregoing on the Company's business; and

WHEREAS, the Board of Directors has had the opportunity to consult with the management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company.

NOW, THEREFORE, BE IT,

RESOLVED, that in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company shall be and hereby is authorized to file or cause to be filed a voluntary petition for relief (such voluntary petition, and the voluntary petitions to be filed by the Company's affiliates, collectively, the "Chapter 11 Cases") under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in a court of proper jurisdiction (the "Bankruptcy Court"); and

RESOLVED, that any officers of the Company (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business.

Restructuring Support Agreement

WHEREAS, some members of the Board of Directors are members of the boards of other companies that would be released under the terms of the Restructuring Support Agreement (as defined herein) and related documents;

WHEREAS, members of the Board of Directors would also be released under the Restructuring Support Agreement and related documents;

WHEREAS, the members of the Board of Directors have acknowledged that the material facts relating to the relationships or interests of other Board of Directors members with other companies and other material relationships in connection with the releases in the Restructuring Support Agreement contemplated by this resolution have been disclosed to them or are otherwise known to them, as contemplated by Sections 21.418 and 101.255 of the Texas Business Organizations Code (the "TBOC") or the Company's governing documents, to the extent applicable;

WHEREAS, the member of the Board of Directors that is disinterested (within the meaning of Sections 21.418 and 101.255 of the TBOC or the Company's governing documents, to the extent applicable) with respect to the releases has reviewed the terms and conditions of the Restructuring Support Agreement and related documents and has recommended that each be approved;

WHEREAS, the members of the Board of Directors acknowledge and believe that the Restructuring Support Agreement is procedurally and substantively fair to the Company as contemplated by Section

21.418(b)(2) of the TBOC, Section 101.255(b)(2) of the TBOC, or the Company's governing documents, to the extent applicable;

WHEREAS, the Board of Directors has determined that it is in the best interest of the Company, its creditors and other parties in interest for the Board of Directors to authorize the Company to enter into that certain restructuring support and lockup agreement (the "Restructuring Support Agreement") by and among the Company, certain of its affiliates, certain consenting creditors, and certain consenting interest holders substantially in the form presented to the Company's Board of Directors on or in advance of the date hereof.

RESOLVED, that each of the Authorized Officers, acting alone or with one or more other Authorized Officers be, and they hereby are, authorized and empowered to enter on behalf of the Company into the Restructuring Support Agreement.

RESOLVED, that each of the Authorized Officers, acting alone or with one or more other Authorized Officers be, and they hereby are, authorized and empowered to enter on behalf of the Company into a restructuring transaction or series of restructuring transactions by which the Company will restructure its debt obligations and other liabilities, including but not limited to the restructuring transactions as described in the Restructuring Support Agreement (collectively, the "Restructuring Transactions").

RESOLVED, that each of the Authorized Officers, acting alone or with one or more other Authorized Officers be, and they hereby are, authorized and empowered to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents in furtherance of the Restructuring Transactions to which the Company is or will be a party, including, but not limited to, the Restructuring Support Agreement (collectively, the "Restructuring Documents"), to incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Board of Directors, with such changes, additions and modifications thereto as the Authorized Officers executing the same shall approve, such approval to be conclusively evidenced by such officer's execution and delivery thereof.

RESOLVED, that each of the Authorized Officers be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, the Company to take any and all actions to (i) obtain approval by the Bankruptcy Court or any other regulatory or governmental entity of the Restructuring Documents in connection with the Restructuring Transactions, and (ii) obtain approval by the Bankruptcy Court or any other regulatory or governmental entity of any Restructuring Transactions.

RESOLVED, that each of the Authorized Officers be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, the Company, to execute and deliver any documents or to do such other things which shall in their sole judgment be necessary, desirable, proper or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by their execution thereof.

Retention of Professionals

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of Kirkland & Ellis LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Kirkland & Ellis LLP.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of Richards, Layton, & Finger, P.A. as co-bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed

an appropriate application for authority to retain the services of Richards, Layton, & Finger, P.A.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Evercore Partners, Inc. as financial advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers are, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Evercore Partners, Inc.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Alvarez & Marsal North America, LLC as restructuring advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Alvarez & Marsal North America, LLC.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Filsinger Energy Partners, Inc. as energy consultant to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Filsinger Energy Partners, Inc.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Epiq Bankruptcy Solutions, LLC as notice, claims, and balloting agent and as administrative advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of Epiq Bankruptcy Solutions, LLC.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Deloitte & Touche LLP as independent auditor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Deloitte & Touche LLP.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of KPMG LLP as accounting and tax advisors to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of KPMG LLP.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Towers Watson & Co. as compensation consultants to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Towers Watson & Co.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to

employ the firm of PricewaterhouseCoopers LLP as internal auditing advisor and information security consultants to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PricewaterhouseCoopers LLP.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Ernst & Young LLP as tax auditing advisors and information technology consultants to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Ernst & Young LLP.

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary.

RESOLVED, that each of the Authorized Officers be, and they hereby are, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case.

Debtor-in-Possession Financing

RESOLVED, that each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments and other documents required to consummate the Senior Secured Superpriority Debtor-in-Possession Credit Agreement (the "TCEH DIP Credit Agreement") among Texas Competitive Electric Holdings Company LLC, as Borrower, Energy Future Competitive Holdings Company LLC, as Parent Guarantor, the various lenders from time to time parties thereto as Lenders, Citibank N.A. or its successor as Administrative Agent for the Lenders, and the other Joint Lead Arrangers, dated as of the date presented to the Board of Managers of Texas Competitive Electric Holdings Company LLC.

RESOLVED, that each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents required to consummate the Senior Secured Superpriority Debtor-in-Possession Credit Agreement (the "EFIH First Lien DIP Credit Agreement") among Energy Future Intermediate Holding Company LLC and EFIH FINANCE INC., as Borrowers, the various lenders from time to time parties thereto, as Lenders, Deutsche Bank AG, as Collateral Agent and Administrative Agent for the Lenders, and the other Joint Lead Arrangers, dated as of the date presented to the Board of Managers of Energy Future Intermediate Holding Company LLC and the Board of Directors of EFIH FINANCE INC..

RESOLVED, that each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents required to consummate the Second Lien Subordinated Secured Debtor-in-Possession Note Purchase Agreement (the "EFIH Second

Lien DIP Note Purchase Agreement") among Energy Future Intermediate Holding Company LLC and EFIH FINANCE INC., as Co-Issuers, the lending institutions from time to time parties thereto as Purchasers, and the Administrative Agent and Collateral Agent for the Purchasers, dated as of the date presented to the Board of Managers of Energy Future Intermediate Holding Company LLC and the Board of Directors of EFIH FINANCE INC.

RESOLVED, that the capitalized terms used in the resolutions under the caption "Debtor-in-Possession Financing" and not otherwise defined herein shall have the meanings ascribed to such terms in the TCEH DIP Credit Agreement, the EFIH First Lien DIP Credit Agreement, or the EFIH Second Lien DIP Note Purchase Agreement, as applicable.

General

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

RESOLVED, that all members of the Board of Directors of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice.

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board of Directors.

RESOLVED, that each of the Authorized Officers (and their designees and delegates) be and hereby are authorized and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member or managing member of each direct subsidiary of the Company, in each case, as such Authorized Officer shall deem necessary or desirable in such Authorized Officers' reasonable business judgment as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein.

ENERGY FUTURE HOLDINGS CORP.
ASSISTANT SECRETARY'S CERTIFICATION

The undersigned, Betty R. Fleshman, Assistant Secretary of Energy Future Holdings Corp. (the "Company"), a Texas corporation, hereby certifies as follows:

1. I am the duly qualified and elected Assistant Secretary and, as such, I am familiar with the facts herein certified and I am duly authorized to certify the same on behalf of the Company.

2. Attached hereto is a true, complete, and correct copy of the resolution of the board of directors of the Company (the "Board of Directors"), duly adopted at a properly convened meeting of the Board of Directors on April 28, 2014, by the members constituting a majority of the votes of a quorum of the directors there present, in accordance with the bylaws of the Company.

3. Such resolution has not been amended, altered, annulled, rescinded, or revoked and is in full force and effect as of the date hereof. There exists no other subsequent resolution of the Board of Directors relating to the matters set forth in the resolution attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 28th day of April, 2014.

Betty R. Fleshman,
Assistant Secretary

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
ENERGY FUTURE HOLDINGS CORP., *et al.*,[1]	)	Case No. 14-_____ (___)
Debtors.	)	(Joint Administration Requested)

CONSOLIDATED LIST OF CREDITORS
HOLDING THE 50 LARGEST UNSECURED CLAIMS

The above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The following is the consolidated list of the Debtors' creditors holding the 50 largest unsecured claims (the "Consolidated List") based on the Debtors' books and records with trade claim balances from multiple dates no earlier than March 31, 2014, and debt claim balances estimated to reflect principal and accrued interest through April 28, 2014. The Consolidated List has been prepared for filing in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure. The Consolidated List does not include (1) persons who come within the definition of "insider" set forth in section 101(31) of the Bankruptcy Code or (2) deficiency claims of secured creditors. No creditor listed herein is a minor child. The information contained herein shall neither constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, the information herein, including the failure of the Debtors to list any claim as contingent, unliquidated, or disputed, does not constitute a waiver of the Debtors' right to contest the validity, priority, or amount of any claim.

[1] The last four digits of Energy Future Holdings Corp.'s tax identification number are 8810. The location of the debtors' service address is 1601 Bryan Street, Dallas, Texas 75201. Due to the large number of debtors in these chapter 11 cases, for which the debtors have requested joint administration, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' proposed claims and noticing agent at http://www.efhcaseinfo.com.

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
1	LAW DEBENTURE TRUST COMPANY OF NEW YORK Attn: Frank Godino - Vice President Addr: 400 Madison Avenue - Suite 4D New York, NY 10017 USA Phone: (646) 747-1251 Fax: (212) 750-1361 Email: frank.godino@lawdeb.com -- and -- Patterson Belknap Webb & Tyler LLP Re: Law Debenture Trust Company of New York Attn: Daniel A. Lowenthal - Counsel 1133 Avenue of the Americas New York, NY 10036 USA Phone: (212) 336-2720 Fax: (212) 336-1253 Email: dalowenthal@pbwt.com	Unsecured Debt	Unliquidated	$5,505,163,811
2	AMERICAN STOCK TRANSFER AND TRUST COMPANY, LLC Attn: Paul Kim - General Counsel Addr: 6201 15TH Avenue Brooklyn, NY 11219 USA Phone: (718) 921-8183 Fax: (718) 331-1852 Email: pkim@Amstock.com --and-- Nixon Peabody LLP Re: American Stock Transfer and Trust Company, LLC Attn: Amelia M. Charamba - Counsel Addr: 100 Summer Street Boston, MA 02110 USA Phone: (617) 345-1041 Fax: (866) 244-1527 Email: acharamba@nixonpeabody.com	Unsecured Debt	Unliquidated	$2,565,874,358

[2] With respect to any trade claim for which the creditor was the beneficiary of a letter of credit, the amounts listed herein are net of any outstanding letters of credit.

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
3	UMB BANK, N.A. Attn: Laura Roberson - Vice President Addr: 2 South Broadway Suite 600 St Louis, MO 63102 USA Phone: (314) 612-8484 Fax: (314) 612-8499 Email: laura.roberson@UMB.com --and-- Foley & Lardner, LLP Re: UMB Bank, N.A. Attn: Harold L Kaplan, Mark F Hebbeln - Counsel Addr: 321 N Clark Street, Suite 2800 Chicago, IL 60654 USA Phone: (312) 832-4393, (312) 832-4394 Fax: (312) 832-4700 Email: hkaplan@foley.com, mhebbeln@foley.com	Unsecured Debt	Unliquidated	$1,649,363,974
4	THE BANK OF NEW YORK MELLON TRUST COMPANY Attn: Rafael Martinez - Vice President - Client Service Manager Addr: 601 Travis Street Houston, TX 77002 USA Phone: (713) 483-6535 Fax: (713) 483-6954 Email: rafael.martinez@bnymellon.com --and-- The Bank of New York Mellon Trust Company Attn: Thomas Vlahakis - Vice President Addr: 385 Rifle Camp Road 3rd Floor Woodland Park, NJ 07424 USA Phone: (973) 247-4742 Fax: (713) 483-6954	Unsecured Debt	Unliquidated	$891,404,403
5	HOLT CAT Attn: Michael Puryear - General Counsel Addr: 3302 S W.W. White Rd San Antonio, TX 78222 USA Phone: (210) 648-1111 Fax: (210) 648-0079 Email: michael.puryear@holtcat.com	Trade	Unliquidated	$11,400,000

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
6	ADA CARBON SOLUTIONS (RED RIVER ENVIRONMENTAL PRODUCTS) Attn: Peter O. Hansen - General Counsel Addr: 1460 W. Canal Court Littleton, CO 80120 USA Phone: (303) 962-1977 Fax: (303) 962-1970 Email: peter.hansen@ada-cs.com; info@ada-cs.com	Trade	Unliquidated	$10,508,908
7	FLUOR GLOBAL SERVICES Attn: Carlos M. Hernandez - Executive Vice President, Chief Legal Officer and Secretary Addr: 6700 Las Colinas Blvd Irving, TX 75039 USA Phone: (469) 398-7000 Fax: (469) 398-7255 Email: carlos.hernandez@fluor.com	Trade	Unliquidated	$9,283,826
8	BNSF RAILWAY COMPANY Attn: Roger Nober - Executive VP, Law and Corporate Affairs Addr: 2650 Lou Menk Drive Fort Worth, TX 76131 USA Phone: (817) 352-1460 Fax: (817) 352-7111 Email: roger.nober@bnsf.com	Trade	Unliquidated	$8,353,152
9	HCL AMERICA INC Attn: Raghu Raman Lakshmanan - General Counsel Addr: 330 Potrero Avenue Sunnyvale, CA 94085 USA Phone: (408) 523-8331 Fax: (408) 733-0482 Email: rlakshmanan@hcl.com	Trade	Unliquidated	$8,137,238
10	SHAW MAINTENANCE (CB&I) Attn: Richard E. Chandler, Jr. - President and Chief Executive Officer Addr: c/o CB&I - One CB&I Plaza 2103 Research Forest Drive The Woodlands, TX 77380 USA Phone: (832) 513-1000 Fax: (832) 513-1094 Email: richard.chandler@cbi.com	Trade	Unliquidated	$6,900,000

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
11	WESTINGHOUSE ELECTRIC CO LLC Attn: Mike Sweeney - Senior Vice President & General Counsel Legal & Contracts Addr: 1000 Westinghouse Drive, Suite 572A Cranberry Township, PA 16066 USA Phone: (724) 940-8323 Fax: (724) 940-8518 Email: holtsa@westinghouse.com	Trade	Unliquidated	$4,607,855
12	CENTERPOINT ENERGY HOUSTON Attn: Mark Schroeder - Senior Vice President and Deputy General Counsel Addr: 1111 Louisiana Street Houston, TX 77002 USA Phone: (713) 207-7053 Fax: (713) 207-9233 Email: mark.schroeder@centerpointenergy.com	Trade	Unliquidated	$3,433,868
13	ASHER MEDIA INC Attn: Kalyn Asher - President Addr: 15303 Dallas Parkway, Suite 1300 Addison, TX 75001 USA Phone: (214) 580-8750 Fax: (972) 732-1161 Email: kalyn@ashermedia.com	Trade	Unliquidated	$3,292,625
14	MINE SERVICE LTD Attn: Keith Debault - President Addr: 855 E US Highway 79 Rockdale, TX 76567 USA Phone: (512) 446-7011 Fax: (512) 446-7195 Email: keithdebault@msirockdale.com	Trade	Unliquidated	$2,703,008
15	COURTNEY CONSTRUCTION INC Attn: Karlos Courtney - Owner Addr: 2617 US Hwy 79N Carthage, TX 75633 USA Phone: (903) 694-2911 Fax: (903) 694-2921 Email: karloscourtney@courtneyconstruction.com	Trade	Unliquidated	$2,640,695

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
16	SIEMENS POWER GENERATION INC Attn: Christopher Ranck - Vice President and General Counsel Addr: 4400 N Alafaya Trl Orlando, FL 32826 USA Phone: (407) 333-2476 Fax: (972) 550-2101 Email: chris.ranck@siemens.com	Trade	Unliquidated	$2,487,807
17	BRAKE SUPPLY CO INC Attn: David Koch - CEO & President 5501 Foundation Blvd Evansville, IN 47725 USA Phone: (812) 467-1000 Fax: (812) 429-9425 Email: sales@brake.com	Trade	Unliquidated	$2,450,000
18	HYDROCARBON EXCHANGE CORP. Attn: R Scott Hopkins - President Addr: 5910 N. Central Expy. STE 1380 Dallas, TX 75206 USA Phone: (214) 987-0257 Fax: (214) 987-0670 Email: msavage@hydrocarbonexchange.com	Trade	Unliquidated	$2,370,303
19	SECURITAS SECURITY SERVICES USA Attn: Sonia Jasman - President 2 Campus Drive Parsippany, NJ 07054-4400 USA Phone: (973) 267-5300 Fax: (973)-397-2491 Email: contact@securitasinc.com	Trade	Unliquidated	$2,274,827
20	TRANSACTEL INC Attn: Guillermo Montano - Chief Executive Officer Addr: 18 Calle 25-85 Z.10 Torre Transactel Pradera Guatemala City, Guatemala Phone: 011 502 2223-0000 Fax: 011 502 2223 0004 Email: gmontano@transactel.net	Trade	Unliquidated	$2,191,210

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
21	MERICO ABATEMENT CONTRACTORS INC Attn: Mike Merritt - President Addr: 201 Estes Dr Longview, TX 75602-6100 USA Phone: (903) 757-2656 Fax: (903) 757-8864 Email: Mike@Merritt.net	Trade	Unliquidated	$2,016,224
22	ALCOA Attn: Max W. Laun - Vice President and General Counsel Addr: 201 Isabella Street Pittsburgh, PA 152195858 USA Phone: (412) 553-4569 Fax: (412) 553-4064 Email: max.laun@alcoa.com	Trade	Unliquidated, Disputed, Subject to setoff	$1,793,501
23	AUTOMATIC SYSTEMS INC Attn: Michael Hoehn - President 9230 East 47th Street Kansas City, MO 64133 USA Phone: (816) 356-0660 Fax: (816) 356-5730 Email: michael.hoehn@asi.com	Trade	Unliquidated	$1,724,583
24	RANGER EXCAVATING LP Attn: Jack Carmody - President Addr: 5222 Thunder Creek Road Austin, TX 78759 USA Phone: (512) 343-9613 Fax: (512) 343-9618 Email: jack.carmody@rangerexcavating.com	Trade	Unliquidated	$1,630,396
25	GRAINGER Attn: John L. Howard - General Counsel Addr: 100 Grainger Pkwy Lake Forest, IL 60045 USA Phone: (847) 535-1000 Fax: (847) 535-0878 Email: john.howard@grainger.com	Trade	Unliquidated	$1,618,371
26	WARFAB Attn: Malcolm Clevenstine - President and CEO Addr: 607 Fisher Rd Longview, TX 75604 USA Phone: (903) 295-1011 Fax: (903) 295-1982 Email: info@warfabinc.com	Trade	Unliquidated	$1,566,782

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
27	AMECO INC Attn: Gary Bernardez - President Addr: 2106 Anderson Road Greenville, SC 29611 USA Phone: (864) 295-7800 Fax: (864) 295-7962 Email: gary.bernardez@ameco.com	Trade	Unliquidated	$1,517,134
28	CAPGEMINI NORTH AMERICA INC Attn: Isabelle Roux-Chenu - International Legal Affairs Addr: 623 Fifth Ave 33rd Floor New York, NY 10022 USA Phone: (212) 314-8000 Fax: (212) 314-8001 Email: isabelle.roux-chenu@capgemini.com	Trade	Unliquidated	$1,481,812
29	TEXAS-NEW MEXICO POWER COMPANY Attn: Patrick Apodaca - Senior Vice President, General Counsel, Secretary Addr: 414 Silver Avenue SW Albuquerque, NM 87102-3289 USA Phone: (505) 241-2700 Fax: (505) 241-4311 Email: patrick.apodaca@tnmp.com	Trade	Unliquidated	$1,456,189
30	GENERATOR & MOTOR SERVICES INC Attn: President Addr: 601 Braddock Ave Turtle Creek, PA 15145 USA Phone: (412) 829-7500 Fax: (412) 829-1692	Trade	Unliquidated	$1,400,000
31	PERFORMANCE CONTRACTING INC Attn: Chuck William - SVP & General Counsel Addr: 16400 College Blvd Lenexa, KS 66219 USA Phone: (913) 888-8600 Fax: (913) 492-8723 Email: info@pcg.com	Trade	Unliquidated	$1,399,234
32	BENCHMARK INDUSTRIAL SERVICES Attn: Mike Wilcox - Owner Addr: 2100 State Highway 31 E Kilgore, TX 75662 USA Phone: (903) 983-2951 Fax: (903) 984-0982 Email: mwilcox@benchmarkisi.com	Trade	Unliquidated	$1,389,644

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
33	PIERCE CONSTRUCTION INC Attn: Kenneth Pierce - Owner Addr: 4324 State Hwy 149 Beckville, TX 75631 USA Phone: (903) 678-3748 Fax: (903) 678-3896 Email: kenneth@pierceconstructioninc.com	Trade	Unliquidated	$1,357,107
34	RYAN PARTNERSHIP (FORMERLY SOLUTIONSET) Attn: Mary Perry - President Addr: 440 Polaris Parkway Westerville, OH 43082 USA Phone: (614) 844-3973 Fax: (614) 436-6640 Email: mary.perry@ryanpartnership.com	Trade	Unliquidated	$1,305,595
35	TEAM EXCAVATING Attn: Wayne Yost, Owner - President Addr: 815 N Main Street Wrens, GA 30833 USA Phone: (706) 547-6554 Fax: (706) 547-6553 Email: wyost@teamexcavatingco.com	Trade	Unliquidated	$1,266,986
36	SITEL LLC Attn: David Beckman - General Counsel Addr: 3102 West End Avenue Nashville, TN 37203 USA Phone: (615) 301-7100 Fax: (615) 301-7252 Email: david.beckman@sitel.com	Trade	Unliquidated	$1,262,603
37	TPUSA Attn: John Warren May - Chief Legal Officer Addr: 1991 South 4650 West Salt Lake City, UT 84104 USA Phone: (801) 257-5811 Fax: (801) 257-6246 Email: john.may@teleperformance.com	Trade	Unliquidated	$1,236,218

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
38	KANSAS CITY SOUTHERN RAILWAY (KCS) Attn: William Wochner - Chief Legal Officer Addr: 427 West 12th Street Kansas City, MO 64105 USA Phone: (816) 983-1303 Fax: (816) 783-1501 Email: wwochner@kcsouthern.com	Trade	Unliquidated	$1,231,792
39	HEADWATERS RESOURCES INC Attn: Harlan M. Hatfield - Vice President, Secretary & General Counsel Addr: 10701 S River Front Parkway Suite 300 South Jordan, UT 84095 USA Phone: (801) 984-9400 Fax: (801) 984-9410 Email: hhatfield@headwaters.com	Trade	Unliquidated	$1,215,760
40	TRENT WIND FARM L.P. Attn: President or General Counsel - Addr: Trent Wind Farm 1423 CR 131 Trent, TX 79561 USA Phone: (614) 583-7035 Fax: (614) 583-1691 Email: clmcgarvey@aep.com	Trade	Unliquidated	$1,188,168
41	LOWER COLORADO RIVER AUTHORITY Attn: Phil Wilson - General Manager Addr: Transmission Services Corp Austin, TX 78703 USA Phone: (512) 473-3200 Fax: (512) 578-3520 Email: general.manager@lcra.org	Trade	Unliquidated	$1,167,381
42	FRISCO CONSTRUCTION SERVICES Attn: Clay Thomas - Chief Executive Officer Addr: 9550 John W. Elliott Drive, Suite 106 Frisco, TX 75033 USA Phone: (214) 975-0808 Fax: (214) 975-0811 Email: cthomas@friscocs.com	Trade	Unliquidated	$1,097,597

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
43	CRANE NUCLEAR INC Attn: President or General Counsel Addr: 2825 Cobb International Blvd NW Kennesaw, GA 30152 USA Phone: (770) 429-4600 Fax: (770) 429.4750 Email: cinfo@cranevs.com	Trade	Unliquidated	$1,062,900
44	AEP TEXAS NORTH COMPANY Attn: Mr. Charles R. Patton - President and Chief Operating Officer Addr: 1 Riverside Plaza Columbus, OH 43215-2372 USA Phone: (614) 716-1000 Fax: (614) 716-1823 Email: Mmiller@apgellc.com	Trade	Unliquidated	$1,032,018
45	J & S CONSTRUCTION LLC Attn: Jeff Grodel - Owner Addr: 10823 N US Highway 75 Buffalo, TX 75831 USA Phone: (903) 322-4942 Fax: (903) 322-1940	Trade	Unliquidated	$969,154
46	FL SMIDTH AIRTECH INC Attn: Mark Brancato - General Counsel Addr: Cement Projects Americas 2040 Avenue C Bethlehem, PA 18017 USA Phone: (610) 264-6011 Fax: (610) 264-6170 Email: Mark.Brancato@flsmidth.com	Trade	Unliquidated	$945,329
47	NORTHEAST TEXAS POWER LTD Attn: David Petty - President Addr: 3163 Fm 499 Cumby, TX 75433 USA Phone: (903) 994-4200 Fax: (903) 994-2747 Email: petty@northeasttexaspower.com	Trade	Unliquidated	$853,744
48	TAGGART GLOBAL LLC Attn: John Luke - General Counsel & Corp. Secretary Addr: c/o Forge Group Ltd 4000 Town Center Boulevard Canonsburg, PA 15317 USA Phone: (724) 754-9800 Fax: (724) 754-9801 Email: Info@forgegroup.com	Trade	Unliquidated	$828,978

	Name of creditor, complete mailing address, and employee, agent, or department of creditor familiar with claim	Nature of claim	Contingent, unliquidated, disputed, or subject to setoff	Amount of claim[2]
49	DATA SYSTEMS & SOLUTIONS LLC (ROLLS ROYCE) Attn: Miles Cowdry - President Rolls-Royce Civil Nuclear Addr: 994-A Explorer Blvd Huntsville, AL 35806 USA Phone: (800) 632-5126 Fax: (317) 230-4699 Email: Miles.Cowdry@rolls-royce.com	Trade	Unliquidated	$822,000
50	PENSION BENEFIT GUARANTY CORPORATION Attn: Israel Goldowitz - Office Of The Chief Counsel Addr: 1200 K Street, NW Washington, DC 20005-4026 USA Phone: (202) 326-4020 Fax: (202) 326-4112 Email: Goldowitz.Israel@pbgc.gov	Pension	Contingent, Unliquidated	Unknown

DECLARATION UNDER PENALTY OF PERJURY

Pursuant to 28 U.S.C. § 1746, I, Anthony R. Horton, the duly qualified and authorized signatory of Energy Future Holdings Corp., declare under penalty of perjury that I have reviewed the foregoing list of creditors holding unsecured claims and that it is true and correct to the best of my information and belief.

Dated: April 29 2014

Anthony R. Horton
Treasurer