

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter **11**☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **The Walking Company Holdings, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) **52-1868665**

4. Debtor's address **Principal place of business**

**25 W. Anapamu
Santa Barbara, CA 93101**

Number, Street, City, State & ZIP Code

Santa Barbara
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **The Walking Company Holdings, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4481**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No.
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Rider1	Relationship	Affiliate
District	Delaware	When	Case number, if known

Debtor The Walking Company Holdings, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☒ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☒ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☒ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor The Walking Company Holdings, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

3/6/2018
MM/DD/YYYY**X**

Signature of authorized representative of debtor

Andrew Feshbach

Printed name

Title **President and Chief Executive Officer****18. Signature of attorney****X**James E. O'Neill
Signature of attorney for debtor

Date

3/6/2018
MM/DD/YYYY**James E. O'Neill**

Printed name

Pachulski Stang Ziehl & Jones LLP

Firm name

919 N. Market Street, 17th Floor**Wilmington, DE 19899**

Number, Street, City, State & ZIP Code

Contact phone **302-652-4100**Email address **joneill@pszjlaw.com****DE 4042**

Bar number and State

Rider 1 to Voluntary Petition

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the “Debtors”), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code.

The Walking Company Holdings, Inc.

The Walking Company

Big Dog USA, Inc.

FootSmart, Inc.

UNANIMOUS WRITTEN CONSENT OF
THE BOARD OF DIRECTORS
OF
THE WALKING COMPANY HOLDINGS, INC.
THE WALKING COMPANY
BIG DOG USA, INC.
AND
FOOTSMART, INC.

The undersigned, being all of the directors of The Walking Company Holdings, Inc., a Delaware corporation, and its wholly owned subsidiaries, The Walking Company, a Delaware corporation, Big Dog USA, Inc., a California corporation, and FootSmart, Inc., a Delaware corporation (collectively, the “**Company**”) do hereby adopt the following resolutions, which resolutions shall have the same force and effect as if adopted by a vote of the Board of Directors of the Company (the “**Board**”) at a duly convened meeting held for such purposes:

WHEREAS, the Board, acting pursuant to the laws of the State of Delaware or, with respect to Big Dog USA, Inc., the laws of the State of California, has considered the financial and operational aspects of the business of the Company;

WHEREAS, the Board has reviewed the historical performance of the Company, the market for the Company’s products, and the current and long-term liabilities of the Company;

WHEREAS, the Board has, over the last several months, reviewed the materials presented to it by management of the Company, with input from the Company’s legal and financial advisors (including the law firm of Pachulski Stang Ziehl & Jones LLP and financial advisors Consensus Advisors LLC), regarding the need to undertake a financial restructuring of the Company;

WHEREAS, prior hereto there has been presented to the Board a proposed Debtors’ Joint Plan of Reorganization for the Company (the “**Plan**”), developed with the assistance of such advisors, which Plan is to be supported by, among other things, commitments of: (i) the three largest shareholders (Fred Kayne, Richard Kayne and Andrew Feshbach, the “**Investors**”) to infuse \$10 million dollars in new capital into the Company and (iii) holders of the Company’s 8.375% Convertible Notes due 2019 (the “**Notes**”) to extend the term of the Notes and provide other concessions to the Company, which Noteholders include Richard Kayne and other persons associated with Richard Kayne and/or Kayne Anderson Capital Advisors;

WHEREAS the summary terms and condition of such commitments are set forth in a draft Equity Commitment Letter and a Note Commitment Letter (collectively, the “**Commitment Letters**”), which have been circulated to the Board prior hereto;

WHEREAS, the Board acknowledges that Richard Kayne is the brother of Chairman Fred Kayne and that Director David Walsh is a managing partner at Kayne Anderson Capital Advisors, which is controlled by Richard Kayne;

WHEREAS, Board members have had the opportunity to independently ask questions of and consult with the legal counsel Pachulski Stang Ziehl & Jones LLP and financial advisors Consensus Advisors LLC in regard to these matters;

WHEREAS, the Board has considered the financial and strategic alternatives available to the Company in the current circumstances, including those available on a consensual basis with the principal stakeholders of the Company.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its respective creditors, employees, equity holders and other interested parties that the Company commence chapter 11 cases by filing voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code for the Company in the United States Bankruptcy Court for the District of Delaware;

RESOLVED, that, acknowledging the related-party nature of the transactions proposed in the Equity Commitment Letter and the Note Commitment Letter, in the judgment of the Board it finds that the transactions contemplated therein, and in the Plan that those commitments support, are fair to, and in the best interest of, the Company, and are hereby approved;

RESOLVED, that the executive officers of the Company (each, an “**Authorized Officer**”) be, and each of them hereby is, authorized and empowered to enter into, on behalf of the Company, the Commitment Letters in substantially in the form presented to the Board; and in connection therewith, the Authorized Officers of the Company are hereby authorized and directed to negotiate, execute and deliver, on behalf of the Company, definitive agreements that substantially reflect the terms of the Commitment Letters, and any other related agreements and ancillary documents, and to take any such actions related thereto to fulfill the transactions contemplated thereby, that any such Authorized Officer finds necessary or desirable;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to further take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable in connection with the Company’s chapter 11 case and to develop, file and prosecute to confirmation the Plan and related Disclosure Statement in Support Debtors’ Joint Plan of Reorganization, forms of which have heretofore been presented to the Board, and otherwise to fulfill the obligations of the Company pursuant thereto;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and empowered to obtain post-petition financing and obtain permission to use existing cash collateral according to terms which may be negotiated by the Authorized Officers (and the Company is hereby authorized to perform all obligations thereunder), including under a debtor-in-possession credit facility with Wells Fargo Bank, National Association on substantially the terms set forth in in the term sheet heretofore presented to the Board; and to enter into a Debtor-in-Possession Loan and Security Agreement and any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith, the Authorized Officers of the Company are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents and to enter into any amendments to such documents thereafter (subject to the approval of the United States Bankruptcy Court for the District of Delaware, if required); and that the terms of such post-petition financing and use of cash collateral are fair to, and in the best interest of, the Company;

RESOLVED, that the Authorized Officers of the Company be, and each of them hereby is, authorized and empowered to obtain exit financing according to terms which may be negotiated by the Authorized Officers, including under an exit credit facility with Wells Fargo Bank, National Association on substantially the terms set forth in the term sheet heretofore presented to the Board; and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing; and in connection therewith, the Authorized Officers of the Company are hereby authorized and directed to execute appropriate loan agreements and related ancillary documents;

RESOLVED, the Board has previously authorized the engagement of legal counsel in connection with the proposed reorganization, and hereby further ratifies and approves the engagement of Pachulski Stang Ziehl & Jones LLP ("PSZ&J") as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

RESOLVED, the Board has previously authorized the engagement of a financial advisor in connection with the proposed reorganization, and hereby further approves the engagement of Consensus Advisors LLC as the Company's financial advisor, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy,

and to cause to be filed an appropriate application for authority to retain the services of Consensus Advisors LLC;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Kurtzman Carson Consultants LLC as the Company's claims, noticing, solicitation agent and administrative advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Kurtzman Carson Consultants LLC;

RESOLVED, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case;

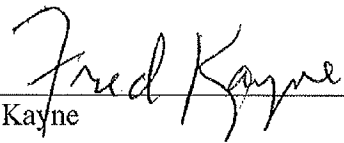
RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to the develop, file and prosecute to confirmation the Debtors' Joint Plan of Reorganization and related disclosure statement on substantially the terms set forth in the draft plan and related documentation heretofore presented to the Board;

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Board of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

[Signature page follows]

5 IN WITNESS WHEREOF, the undersigned have duly executed this Consent as of March
_____, 2018.

DIRECTORS



Fred Kayne

Andrew Feshbach

David Walsh

Stephen Kayne

***SIGNATURE PAGE TO UNANIMOUS WRITTEN CONSENT OF THE BOARD OF
DIRECTORS OF THE WALKING COMPANY HOLDINGS, INC., THE WALKING
COMPANY, BIG DOG USA, INC., AND FOOTSMART, INC.***

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2018.

DIRECTORS

Fred Kayne

Andrew Feshbach

David Walsh

Stephen Kayne

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COMPANY, BIG DOG USA, INC., AND FOOTSMART, INC.***

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_____, 2018.

DIRECTORS

Fred Kayne

Andrew Feshbach

David Walsh

A handwritten signature in black ink, appearing to read 'Stephen Kayne', written over a horizontal line.

Stephen Kayne

***SIGNATURE PAGE TO UNANIMOUS WRITTEN CONSENT OF THE BOARD OF
DIRECTORS OF THE WALKING COMPANY HOLDINGS, INC., THE WALKING
COMPANY, BIG DOG USA, INC., AND FOOTSMART, INC.***

Fill in this information to identify the case:Debtor name The Walking Company Holdings, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Certification of Creditor Matrix, Corporate Ownership Statement, List of Equity Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

X

Signature of individual signing on behalf of debtor

Andrew Feshbach

Printed name

President and Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name The Walking Company Holdings, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): 18- _____

☐ Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (on a Consolidated Basis)

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	LI & FUNG 4F COVO,XIN HONG INDUSTRAL AREA,NIUSHAN TOWN DONGGUAN CITY PRC, 523128 GUANGDONG PROVIDENCE	LI & FUNG 4F COVO,XIN HONG INDUSTRAL AREA,NIUSHAN TOWN DONGGUAN CITY PRC, 523128 GUANGDONG PROVIDENCE Wong Kwan wongkwanpo@lifung.com hk	Trade				\$5,191,796.00
2	MDC POWER LINK INT'L CORP. NIU SHAN FOREIGN IND PRK DONG CHENG DISTRICT DONGGUAN CITY, GDP, CHINA	MDC POWER LINK INT'L CORP. NIU SHAN FOREIGN IND PRK DONG CHENG DISTRICT DONGGUAN CITY, GDP, CHINA Gary Wells gwells@mdcassociates.co m	Trade				\$1,954,963.00
3	DANSKO INC. PENN BUSINESS PARK 33 FEDERAL ROAD WEST GROVE, PA 19390	DANSKO INC. PENN BUSINESS PARK 33 FEDERAL ROAD WEST GROVE, PA 19390 Jim Fox, President james.fox@dansko.com	Trade				\$1,524,019.00

Debtor

The Walking Company Holdings, Inc.

Case number (if known) 18-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
4	HOAN CAU HOA BINH J.S.C DONG XUONG, THANH LAP LUONG SON VTN, HOA BINH VIETNAM	HOAN CAU HOA BINH J.S.C DONG XUONG, THANH LAP LUONG SON VTN, HOA BINH VIETNAM Jason Shim jaehak.shim@shoelogics.com	Trade				\$1,218,002.00
5	FED EX P. O. BOX 7221 PASADENA, CA 91109-7321	FED EX P. O. BOX 7221 PASADENA, CA 91109-7321 Eric Stillson eric.stillson@fedex.com	Trade				\$850,000.00
6	A.A FOOTWEAR CO., LTD 168 GUANGHUI RD NEW VILGE LUWU IND. INSTRUCT CHI, DONGGUAN GUANGDONG CHINA	A.A FOOTWEAR CO., LTD 168 GUANGHUI RD NEW VILGE LUWU IND. INSTRUCT CHI, DONGGUAN GUANGDONG CHINA Gary Wells gwells@mdcassociates.com	Trade				\$612,635.00
7	ECCO USA INC. 16 DELTA DRIVE LONDONDERRY, NH 03053	ECCO USA INC. 16 DELTA DRIVE LONDONDERRY, NH 03053 Dave Quel, President daqu@ecco.com	Trade				\$403,554.00
8	551 MADISON CASSIDY TURLEY LASALLE INVESTMENT MNGMT INC. 33RD FLOOR 153 E. 53RD STREET NEW YORK, NY 10022	551 MADISON CASSIDY TURLEY LASALLE INVESTMENT MNGMT INC. 33RD FLOOR 153 E. 53RD STREET NEW YORK, NY 10022 Metin Negrin mnegrin@lexincapital.com	Landlord				\$350,533.71

Debtor The Walking Company Holdings, Inc.Case number (if known) 18-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	ROCKPORT PO BOX 405178 ATLANTA, GA 30384	ROCKPORT PO BOX 405178 ATLANTA, GA 30384 Bob Infantino Bob.infantino@rockport.com	Trade				\$186,831.00
10	TAUBMAN - CHERRY CREEK 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304	TAUBMAN - CHERRY CREEK 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304 Steve Terzolo sterzolo@taubman.com	Landlord				\$180,492.64
11	FASHION VALLEY MALL SIMON PROPERTY GROUP, L.P. M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204	FASHION VALLEY MALL SIMON PROPERTY GROUP, L.P. M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204 Justin Stein jstein@simon.com	Landlord				\$167,976.67
12	TAUBMAN - SHORT HILLS 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304	TAUBMAN - SHORT HILLS 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304 Steve Terzolo sterzolo@taubman.com	Landlord				\$149,420.47
13	PUTIAN XINXIESHENG FOOTWEAR CO. LTD PUTIAN CITY CHI, CHINA FUJIAN PROVINCE	PUTIAN XINXIESHENG FOOTWEAR CO. LTD PUTIAN CITY CHI, CHINA FUJIAN PROVINCE Kitty Cai kitty@fj-xinxiesheng.cn	Trade				\$130,906.00

Debtor

The Walking Company Holdings, Inc.

Case number (if known) 18-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	GGP ALA MOANA L.L.C. 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP ALA MOANA L.L.C. 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgro wth.com	Landlord				\$128,570.04
15	WEST FARMS MALL, LLC TAUBMAN 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304	WEST FARMS MALL, LLC TAUBMAN 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304 Steve Terzolo sterzolo@taubman.com	Landlord				\$120,428.35
16	GGP -- BOISE MALL LLC 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP -- BOISE MALL LLC 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgro wth.com	Landlord				\$113,655.44
17	TRG IMP LLC TAUBMAN 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304	TRG IMP LLC TAUBMAN 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304 Steve Terzolo sterzolo@taubman.com	Landlord				\$110,071.55
18	GGP -- FASHION SHOW 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP -- FASHION SHOW 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgro wth.com	Landlord				\$108,577.36

Debtor The Walking Company Holdings, Inc.Case number (if known) 18-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	GGP -- GRAND CANAL SHOPS, AT THE VENETIAN 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP -- GRAND CANAL SHOPS, AT THE VENETIAN 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgrowth.com	Landlord				\$99,940.22
20	THE FORUM SHOPS SIMON PROPERTY GROUP, L.P. M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204	THE FORUM SHOPS SIMON PROPERTY GROUP, L.P. M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204 Justin Stein jstein@simon.com	Landlord				\$97,915.72
21	CALEV SYSTEMS, LLC 333 SOUTH MIAMI AVE SUITE 101 MIAMI, FL 33130	CALEV SYSTEMS, LLC 333 SOUTH MIAMI AVE SUITE 101 MIAMI, FL 33130 Loyd Walker lwalker@calevsystems.com	Catalog				\$96,234.00
22	GGP -- CHRISTIANA MALL 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP -- CHRISTIANA MALL 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgrowth.com	Landlord				\$92,267.86

Debtor The Walking Company Holdings, Inc.
Name:Case number (if known) 18-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
23	STONERIDGE PROPERTIES LLC SIMON PROPERTY GROUP, L.P. M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204	STONERIDGE PROPERTIES LLC SIMON PROPERTY GROUP, L.P. M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204 Justin Stein jstein@simon.com	Landlord				\$87,692.72
24	GGP -- RIDGEDALE SHOPPING CTR. LLC 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP -- RIDGEDALE SHOPPING CTR. LLC 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgrowth.com	Landlord				\$83,867.25
25	GGP -- OAKBROOK SHOPPING CENTER, LLC 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP -- OAKBROOK SHOPPING CENTER, LLC 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgrowth.com	Landlord				\$83,215.90
26	GGP -- ROUSE PARK MEADOWS LLC 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP -- ROUSE PARK MEADOWS LLC 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgrowth.com	Landlord				\$82,412.92

Debtor The Walking Company Holdings, Inc.
NameCase number (if known) 18-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
27	WEST TOWN MALL JOINT VENTURE SIMON PROPERTY GROUP, L.P. M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204	WEST TOWN MALL JOINT VENTURE SIMON PROPERTY GROUP, L.P. M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204 Justin Stein jstein@simon.com	Landlord				\$82,055.07
28	FORBES TAUBMAN ORLANDO FORBES 100 GALLERIA OFFICENTRE SUITE 427 SOUTHFIELD, MI 48034	FORBES TAUBMAN ORLANDO FORBES 100 GALLERIA OFFICENTRE SUITE 427 SOUTHFIELD, MI 48034 David Forbes dforbes@theforbescompany.com	Landlord				\$80,188.82
29	GGP -- MAYFAIR PROPERTY, INC. 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607	GGP -- MAYFAIR PROPERTY, INC. 350 N. ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607 Troy Benson troy.benson@generalgrowth.com	Landlord				\$79,817.46
30	TAUBMAN -- INTERNATIONAL PLAZA 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304	TAUBMAN -- INTERNATIONAL PLAZA 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304 Steve Terzolo sterzolo@taubman.com	Landlord				\$76,216.20

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:

THE WALKING COMPANY HOLDINGS,
INC.,

Debtor.

Chapter 11

Case No. 18-____ (____)

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned authorized officer of the above-captioned Debtor, certifies that the following is a corporation other than the Debtor, or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1.

☐ None [*check if applicable*]

Name: The Costen Foundation for the Art of Teaching
Address: 12100 Wilshire Blvd. #905
Los Angeles, CA 90025

Name: The Kayne Foundation
Address: c/o Kayne Anderson Capital Advisors
1800 Avenue of the Stars, 3rd Floor
Los Angeles, CA 90067

Name: KA Sabes Investment LLC
Address: 1800 Avenue of the Stars, 3rd Floor
Los Angeles, CA 90067

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:

THE WALKING COMPANY HOLDINGS,
INC.,

Debtor.

Chapter 11

Case No. 18-____ (____)

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case:

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
Fred Kayne c/o Kayne Anderson Capital Advisors 1800 Avenue of the Stars, 3 rd Floor Los Angeles, CA 90067	Common	4,833,015	
Richard Kayne c/o Kayne Anderson Capital Advisors 1800 Avenue of the Stars, 3 rd Floor Los Angeles, CA 90067	Common	1,463,819	
Andrew Feshbach The Walking Company Holdings, Inc. 25 W. Anapamu Santa Barbara, CA 93101	Common	1,272,406	
NOBO list – see attached			

SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
1,313,819	RICHARD A & SUZANNE L KAYNE TTEE	O/T RICHARD A KAYNE & SUZANNE L	KAYNE LIV TR U/A 1/14/99	1800 AVENUE OF THE STARS, FL 3	LOS ANGELES	CA	90067
243,000	KENDRA FESHBACH	730 LAS CANOAS PL			SANTA BARBARA	CA	931052362
216,402	HALLCO INC.	1726 CEDARWOOD DR			MINDEN	NV	89423
146,733	JONATHAN E FIELDING TTEE	O/T JONATHAN E FIELDING LIV TR	U/A 12/21/93	12735 HANOVER ST	LOS ANGELES	CA	90049
126,618	KAYNE FAMILY PARTNERSHIP LP	RICHARD KAYNE	C/O MARK MORSKI	1800 AVENUE OF THE STARS, FL 3	LOS ANGELES	CA	90067
100,000	ANTHONY JOSEPH WALL &	NANCY LEE WALL	COMM/PROP	760 ARCADEY RD	SANTA BARBARA	CA	93108
100,000	MICHAEL E GREINLEY	24931 MARBELLA COURT			CALABASAS	CA	91302
100,000	ROBERTA J MORRIS	1428 SAN MIGUEL AVENUE			SANTA BARBARA	CA	93109
97,000	ANDREW FESHBACH	730 LAS CANOAS PLACE			SANTA BARBARA	CA	931052362
58,042	ANTHONY JOSEPH WALL &	NANCY LEE WALL	COMM/PROP	760 ARCADEY RD	SANTA BARBARA	CA	93108
40,000	MARC A MINIER	5694 VIA SALEM			GOLETA	CA	93117
19,767	THOMAS A HARENBURG	INDIVIDUAL RETIREMENT ACCOUNT	RBC CAPITAL MARKETS LLC CUST	6360 E DECORAH AVE	OSHKOSH	WI	54902-7611
8,700	ANN MARGARET EDDY	8927 IRVING HL			BOERNE	TX	78015
7,184	ANTHONY JOSEPH WALL &	NANCY LEE WALL	COMM/PROP	760 ARCADEY RD	SANTA BARBARA	CA	93108
6,600	RALPH BERTRAND COOMBER III	TOD MAUREEN M COOMBER	3529 CORTE DULCE		CARLSBAD	CA	92009
5,478	THOMAS A HARENBURG	ROTH IRA	RBC CAPITAL MARKETS LLC CUST	6360 E DECORAH AVE	OSHKOSH	WI	54902-7611
4,750	EVELYN PETERSEN	994 LADAN DRIVE			SOLVANG	CA	93463-9736
4,000	BIG DOG FOUNDATION	25 W ANAPAMU ST			SANTA BARBARA	CA	93101-5148
4,000	BRIAN T FISHER	KATHARINE MORTON FISHER TTEE	BRIAN & KATHARINE FISHER RV TR	2145 CALAVERAS DR	CAMARILLO	CA	93010-2211
3,000	M LINDON & D LINDON TTEE	M & D LINDON FAMILY TRUST	U/A DTD 11/20/2006	4010 PRADO DEL TRIGO	CALABASAS	CA	91302
2,754	NFS/FMTC ROLLOVER IRA	FBO GARY LIEBERTHAL	5630 MONT BLANC, CT		RENO	NV	89511
2,300	TODD E ROSNER	IRA ROLLOVER	TD AMERITRADE	311 LOWELL ST APT 3212	ANDOVER	MA	01810-4550

SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
			CLEARING CUSTODIAN				
2,200	MICHAEL SEGALLA	780 HIGHLAND DR	ROSENBERG SUITE		LOS OSOS	CA	93402-0000
2,000	DON BRYANT &	VIKKI BRYANT JT TEN	BIRKENSTOCK STE 140	1460 FORDING ISLAND RD	BLUFFTON	SC	29910
2,000	JUDITH A SCHURR TTEE	U/A DTD 10/25/1993	EDWARD & BETTY GOLDBERG FAM TR	76433 SHOSHONE	INDIAN WELLS	CA	92210-8851
2,000	STUART W SANDERSON	3 MANOR RD N			GREENLAWN	NY	11740-2806
1,400	KELLY T NGUYEN &	AARON S MCCABE	JT TEN WROS	6784 SW CANYON DR	PORTLAND	OR	97225-3650
1,397	ISS/7069/RBC FUNDS	702 KING FARM BOULEVARD SUITE 400			ROCKVILLE	MD	20850
1,271	IRA FBO ANDREW C CORRAO	PERSHING LLC AS CUSTODIAN	ROTH ACCOUNT	4009 BEVERLY GLEN BLVD	SHERMAN OAKS	CA	91423-4406
1,232	GARY LIEBERTHAL TTEE	LIEBERTHAL TRUST	U/A 3/23/99	5630 MONT BLANC, CT	RENO	NV	89511
1,000	BECKI WATSON TTEE	BECKI WATSON REVOCABLE TRUST	10/12/2017	6360 E DECORAH AVE	OSHKOSH	WI	54902-7611
1,000	RICHARD J JEWETT	4117 RIO DEL NORTE ST			BAKERSFIELD	CA	93308-1091
1,000	SCOT HARENBURG	3763 FOND DU LAC RD			OSHKOSH	WI	54902-7347
1,000	TALIA ALLISON ATKIN	10 CAVENDISH AVENUE	LONDON	NW8 9JE	UNITED KINGDOM		
1,000	YIFAN ZHAI	13602 GUM SPRING DR			ROCKVILLE	MD	20850-3587
908	FJB HOLDINGS LLC	C/O HOWARD A DRUCKER	1 MALLORY BROOK DRIVE		WASHINGTON	CT	6793
693	MARILYN K WALL	QUENTIN J WALL TTEE	JOSEPH & MARILYN WALL SRV SP TR	PO BOX 2985	NEWPORT BEACH	CA	92659
620	STEPHEN J LEVY	3037 N CLIFTON ST 2			CHICAGO	IL	60657-4333
598	PFIS 401K PSP & TRUST FBO	MICHAEL CORRIG	MICHAEL E CORRIGAN TTEE	315 E CANON PERDIDO Ste B	SANTA BARBARA	CA	93101-1517
574	D A DAVIDSON & CO AS CUST FBO	STEVEN C BRYANT	C/O BRYANT RUBBER CORP	6476 DAKOTA TRL	PARK CITY	UT	84098-6399
558	STACEY SAKAE YOSHIMOTO &	CATHY KIM HUYNH JT TEN	1855 BONHILL DR		FOLSOM	CA	95630
552	MORRIS D DAVIS	LISA M DAVIS	14954 ALPINE BAY LOOP		GAINESVILLE VA 20155		
545	BARBARA EARLES	TOD REGISTRATION	4716 77TH ST		URBANDALE	IA	50322-8300
518	TOBEY SUE KLEINMAN	430 HOOVER AVE			TWP OF WASHINGTON	NJ	7676

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SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
500	BENJAMIN J BATES	3408 OLD SETTLERS TRL			KNOXVILLE	TN	37920-2848
500	DINO ROBERT MARSOCCI	CHARLES SCHWAB & CO INC CUST	ROTH CONVERSION IRA	8779 CROYDON AVE	LOS ANGELES	CA	90045
500	MIKE W NOFFER	10 TRALEE LN			GREER	SC	29650-0971
500	ONLY THE BEST INC	99-969 IWAENA ST			AIEA	HI	96701
500	THOMAS E WOOD REV TR	DTD 12/20/2013 SAMUEL WOOD	ANN T WOOD TTEE	216 HIGHVIEW LN	CHARLOTTESVILLE	VA	22901-1018
500	WARREN RAYMOND PAAP	GAIL LORRAINE PAAP TTEE	PAAP FAMILY TRUST	224 FERRO DR	VENTURA	CA	93001
480	KEVIN WEI	1850 LAGUNA ST APT 3F			CONCORD	CA	94520-2873
453	BD OTC MM - TABACK	CANTOR FITZGERALD & CO.	55 WATER STREET		NEW YORK	NY	10041
450	LORI W ADAM	WFCS CUSTODIAN TRAD IRA	12206 PREECE, CT		CYPRESS	TX	77429-6080
445	R OKUN OR A OKUN OR	J O SPARKS AS TTEE	MARITAL TR UNDER OKUN REV TR	522 N CRESCENT DR	BEVERLY HILLS	CA	90210-3302
445	R OKUN OR A OKUN OR	JO SPARKS AS TTEE	SURVIVORS TR UNDER OKUN REV TR	522 NORTH CRESCENT DRIVE	BEVERLY HILLS	CA	90210-3302
400	ERNIE RICHARD BRAUNTSCHWEIG	CHARLES SCHWAB & CO INC CUST	IRA ROLLOVER	150 NORTHERN OAKS, CT	ALPHARETTA	GA	30004
400	LELAND F SILVER &	THELMA K SILVER JT TEN	26 MANSFIELD LN		CAMARILLO	CA	93010-2017
400	ROBERTSON L HEALY	7505 ROYAL HARBOUR, CT			OOLTEWAH	TN	37363-9263
400	RONALD ROSS FISK TTEE	THE RONALD R FISK TRUST	U/A DTD 10/03/2005	274 BRENTWOOD WAY	GOLETA	CA	93117
335	CUST FPO	KATHY SNIDER BORGER IRA	FBO KATHY SNIDER BORGER	798 PARK HILL LN	SANTA BARBARA	CA	93108-1321
325	JERRY D WILSON &	CAROL L WILSON JTWROS	7772 E 33RD ST		TUCSON	AZ	85710-6060
313	SHANE ALEXANDER	528 ALAMEDA PADRE SERRA			SANTA BARBARA	CA	93103
300	ALEX B GRAY	CHARLES SCHWAB & CO INC CUST	IRA ROLLOVER	6519 OXFORD DR	ZIONSVILLE	IN	46077
300	JOSUE SOLANO	1023 DAISY LN			WESTON	FL	33327
267	EDWARD D JONES & CO	FBO MARIBEL JARCHOW	1513 EAST VALLEY RD		SANTA BARBARA	CA	93108-2102

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SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
	CUSTODIAN	IRA					
243	PAN HANDLE CELLULAR INVST LTD	A PARTNERSHIP	PO BOX 9418		AMARILLO	TX	79105
231	HAYDEN SCOTT SLATER	C/O KALLMAN THOMPSON LOGAN	125 S BARRINGTON PL		LOS ANGELES	CA	90049
221	USAA FEDERAL SAVINGS BANK	IRA ROLLOVER	FBO BRIAN C DAVIS	2676 MCCLOUD WAY	ROSEVILLE	CA	95747
200	BPU INVESTMENT MANAGEMENT INC	--WORTHLESS ACCOUNT--	301 GRANT ST SUITE 3300		PITTSBURGH	PA	15219-6412
200	CHARLES MARK PFEIFER &	CHARLES L PFEIFER JTWROS	4808 COLUMBIA WAY		QUARTZ HILL	CA	93536-2907
200	DEPARTMENT OF THE TREASURY	COMMONWEALTH OF KENTUCKY	1050 US HIGHWAY 127 S STE 100		FRANKFORT	KY	40601-4326
200	ERIC CARL OLSON TOD	SUBJECT TO STA TOD RULES	1241 E LONE SHORE DRVE		EAGLE	ID	83616
200	FRANK PUPELLO JR AND	NANCY A PUPELLO JTWROS	20923 AMANDA OAK, CT		LAND O LAKES	FL	34638-4349
200	JAMES M. MOODY AND	DONNA M. MOODY JT TEN	104 KEARSARGE STREET		MANCHESTER	NH	03102-3429
200	JOHN VILLACRUSIS	23 PINE TREE ROAD			MOUNTAIN TOP	PA	18707-1716
200	LAWRENCE L JAMES	1428 FARMINGTON COURT			SAINT LOUIS	MO	63146
200	THOMAS A MOSHER AND	ROXANE HEUS-MOSHER JTWROS	5704 JEFFERSON		MUSKEGON	MI	49442-1925
175	KAREN FISHER CUST	KELSEY E FISHER	NJ UNIF TRANS MIN ACT	53 WINFIELD CIR	SEWELL	NJ	08080-3609
160	NC DEPT OF STATE TREASURER	UNCLAIMED PROPERTY DIV	NORTH CAROLINA BROKERAGE	3200 ATLANTIC AVE	RALEIGH	NC	27604-1668
150	CANACCORD GENUITY INC	IEG TRADING DESK BOOK	1210SP ASIA REGION	535 MADISON AVENUE	NEW YORK	NY	10022-4214
140	FMTC CUSTODIAN - ROTH IRA	FBO TODD NEWMMAHR	PO BOX 514		PURCHASE	NY	10577-0514
131	ALAN MIKLOFSKY	CHARLES SCHWAB & CO INC CUST	IRA CONTRIBUTORY	13529 N SILVER CASSIA PL	TUCSON	AZ	85755
125	DAVID L SUMNERS &	DONNA K SUMNERS	PO BOX 1621		SEGUIN	TX	78156-8621
112	M & K LIMITED	A PARTNERSHIP	1 PIPER LN		SAINT JAMES	NY	11780

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SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
	PARTNERSHIP						
101	ST OF NJ/DEPT. OF THE TREASURY	NJ UNCLAIMED PROPERTY	ATTN: STEVE HARRIS	PO BOX 214	TRENTON	NJ	08625-0214
100	ACS UNCLAIMED PROPERTY	BNY MELLON	US PROXY DEPARTMENT	525 WILLIAM PENN PLACE #0400	PITTSBURGH	PA	15259
100	ACS UNCLAIMED PROPERTY	BNY MELLON	US PROXY DEPARTMENT	525 WILLIAM PENN PLACE #0400	PITTSBURGH	PA	15259
100	ADAM SCOTT GARFUNKEL	130 PEAR TREE CIR			CHAGRIN FALLS	OH	44022-2776
100	CARLA D BARBULA TTEE	BARBULA TRUST	U/A DTD 05/16/2003	17126 VILLAGE 17	CAMARILLO	CA	93012
100	CLUB 7 UNLIMITED	ATTN BRENDA FLOWERS	7478 WESTWOOD DR		RIVERSIDE	CA	92504
100	CYNTHIA LAWLOR	4241 ROYAL PALM BEACH BLVD			WEST PALM BEACH	FL	33411
100	DAVID A BRAUCHLER & LYNN M	BRAUCHLER	2122 VIA TECA APT 34		SAN CLEMENTE	CA	92673-5647
100	JEFFREY H LUNIN	JT TEN	102 7TH ST NE		WASHINGTON	DC	20002
100	JOANNA WESTALL GREEN	3460 KATES WAY			DULUTH	GA	30097
100	JOHN CAMPOLI	LIONS HEAD NORTH	10 TUDOR DRIVE		BRICK	NJ	08723-7175
100	KAREN HASHIMOTO	513 N CRESTVIEW CIR			BRANDON	SD	57005-2527
100	KIM RAJALA-BLOOD	6234 AVENIDA GORRION			GOLETA	CA	93117-2059
100	KIRK CHAFFEE	8041 ASTROLOGY, CT UNIT 101			LAS VEGAS	NV	89128-2175
100	MARY E HOWE GRANT	4636 VISTA BUENA RD			SANTA BARBARA	CA	93110-1946
100	MICHAEL R. BURKE AND	LYNN KENNEDY JTEN	P.O. BOX 2143		LOS GATOS	CA	95031-2143
100	PAULE HUGHES	18202 CODY, CT			RENO	NV	89508-2522
100	PTC CUST IRA ROLLOVER FBO	MARY WILTZ	5802 HIGH GATE DR		BALTIMORE	MD	21215
100	PTC CUST SEP IRA FBO	ROBERT SCHREINER	347 EL TUACA		CAMARILLO	CA	93010
100	SASKIA LORD	TOD BENEFICIARIES ON FILE	1003 N INDIAN HILL BLVD		CLAREMONT	CA	91711-3848
100	STEVEN LEE FACTOR	6140 W 5TH ST			LOS ANGELES	CA	90048
100	TME CONSULTING LLC	WEDBUSH SECURITIES PRIME BRKR	1116 PHEASANT LN		COLLEGEVILLE	PA	19426

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SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
100	VAN LINK	5384 CARPENTER BRIDGE RD			FELTON	DE	19943
100	WFBNA COLLATERAL ACCOUNT	FBO NOEL D OLIVER &	JUDITH R OLIVER JT TEN	210 COLORADO RD	COLCHESTER	IL	62326-1769
89	EDWARD D JONES & CO CUSTODIAN	FBO LOUISE I OTTOSSON IRA	202 HAGAN ST		SUMTER	SC	29150-8850
80	JONATHAN SHARTAR AND	KIMBERLY SHARTAR JTWROS	5304 RIDGEFIELD RD		BETHESDA	MD	20816-3334
79	STANLEY L MAGID TR FBO	STANLEY L MAGID TRUST	UA SEP 07 2005	1016 RIDGEDALE DR	BEVERLY HILLS	CA	90210
70	BRIAN K RAGSDALE &	KAREN D RAGSDALE JT WROS	3716 WHITE, CT		TORRANCE	CA	90503-2530
70	MIGUEL A NEGRON &	PRISCILLA LOPEZ TEN/COM	1500 AVE LUIS VIGOREAUX	K-102	GUAYNABO PR		
69	JO ELLEN SANTAROSA TTEE	JO ELLEN SANTAROSA SEPARATE PR	U/A DTD 11/28/1990	176 DEL CANTO LN	SANTA BARBARA	CA	93110
69	MERLIN TAB SAMPLE	CHARLES SCHWAB & CO INC.CUST	IRA ROLLOVER	271 ODEBOLT DR	THOUSAND OAKS	CA	91360
69	MONICA T GILLIAM-HALLOR	CHARLES SCHWAB & CO INC CUST	IRA CONTRIBUTORY	3433 LARK STREET	SAN DIEGO	CA	92103
63	STEVEN R HOWE	3992 FORSYTHE DR			LEXINGTON	KY	40514-5909
60	ERIC WARREN PAULSON	2600 BARRINGTON ST APT 5			BAKERSFIELD	CA	93309
52	QUENTIN J WALL	BARBARA K WALL TTEE	WALL FAMILY TRUST	201 VIA ORVETO	NEWPORT BEACH	CA	92663
50	BANK OF OKLAHOMA/NA-TRUST	OPERATIONS AND TECHNOLOGY CENTER	6242 E 41ST ST, FL 2		TULSA	OK	74135-6118
50	CARA SAVAGE	DESIGNATED BENE PLAN/TOD	1640 HUNSAKER STREET		OCEANSIDE	CA	92054
50	CAVION WATSON ROLLOVER IRA TD	AMERITRADE CLEARING CUSTODIAN	23242 MACDOUGALL AVE		PUNTA GORDA	FL	33980-5703
50	CHRISTINA L VASILKO &	KEVIN K VASILKO	22426 ST GERTRUDE ST		ST CLAIR SHORES	MI	48081-2529
50	DANIEL W PECLET	805 W IMPALA CIR			MESA	AZ	85210
50	MARYBETH BUTLER BOCHNER	CHARLES SCHWAB & CO INC CUST	IRA CONTRIBUTORY	525 STARLING AVE	LIVERMORE	CA	94551
50	TIMOTHY L KORKLEWSKI	C BLAKE-KORKLEWSKI JT TEN	4267 WOODLAND, CT		JACKSON	WI	53037

SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
50	YOLANDA BAEZ	280 COLLINS AVE APT 9J			MOUNT VERNON	NY	10552-1712
49	JORDAN KANAREK	1417 CHAPIN ST NW APT 402			WASHINGTON	DC	20009-8523
40	BARRY DODD	645 CORTE ESTRELLA			CAMARILLO	CA	93010
40	BETTY L BECKETT &	MICHAEL E BECKETT JT TEN	4700 FOLSOM BLVD		SACRAMENTO	CA	95819-3103
39	G1 EXECUTION SERVICES LLC	FIRM TRADING ACCOUNT	SUITE 1700	175 W JACKSON BLVD	CHICAGO	IL	60604-2615
35	BONNIE J NAVENS	16417 CHICAGO AVE			BELLFLOWER	CA	90706
34	DORIS C BECKER	6196 CRAIGMONT DRIVE			GOLETA	CA	93117
34	RUSSELL D HALL	1075 NATCHEZ VALLEY LN			FRANKLIN	TN	37064-4705
33	CARISSA NICOLE STEEN ROTH IRA	TD AMERITRADE CLEARING INC CUSTODIAN	165 KAY ST		MANHATTAN	IL	60442-9275
30	BROADRIDGE MATRIX TR	THE ENTRUST GROUP SEP IRA PROGRAM	FBO DANIEL ENCELL	801 HOT SPRINGS RD	MONTECITO	CA	93108
30	LORI JO THOMPSON	410 E WASHINGTON ST APT 504			BLOOMINGTON	IL	61701
30	OLIVER F SHERRILL &	SUZANNE CHEPLO JT TEN	6253 KIT CREEK RD		MORRISVILLE	NC	27560-9352
29	KERRY K OLSON	6239 N SILVER ELM WAY			MERIDIAN	ID	83646
27	WILLIAM P HORNBY	416 PARK STREET			NORTH READING	MA	01864-2134
27	YEE FAM TR	UAD 08/04/2009	KEVIN K YEE TTEE	3026 ROSECREEK DR	SAN JOSE	CA	95148-1155
25	ANTHONY SCOTT COMBS	300 HERITAGE LAKE DRIVE APT G			CHARLOTTE	NC	28262-2494
25	NICHOLAS JOSEPH FREMIN	IRA ETRADE CUSTODIAN	1205 MICHIGAN AVE		KENNER	LA	70062-6133
25	TANYA GRAHAM & STEVEN GRAHAM JT TEN	1759 REVERE AVE			SAN FRANCISCO	CA	94124-2345
24	INTERSTATE MORTGAGE SECURITIES	c/o Radin Trafton Interests	625 Market Street Penthouse		San Francisco	CA	94105
22	PRISCILLA WHITTAKER &	ROY WHITTAKER COMM PROP	5654 CANALINO DR		CARPINTERIA	CA	93013-2519
20	JULIE A TAYLOR REVOCABLE TRUST	JULIE TAYLOR TTEE	U/A DTD 11/18/2010	8376 E LAS ESTANCIAS ST	SCOTTSDALE	AZ	85250-4803

SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
20	LARRY WAYNE MITCHELL	PO BOX 657			BLESSING	TX	77419
20	SUSAN A SCHILD	7602 E DRAGON RD			PRESCOTT VALLEY	AZ	86315-4024
17	MARY R MCBEE AS CUST FOR	CHARLES A MCBEE UGMA CA	5502 SHOREVIEW DR		RANCHO PALOS VERDES	CA	90275
15	CAPITAL ONE INVESTING LLC.	-OMNIBUS ACCOUNT--	7940 DOMINION PARKWAY		PLANO	TX	75024
15	LAURA MARIE LAELLA CUST FOR	ELIZABETH A LAELLA UPAUTMA	UNTIL AGE 21	28 TIMBER KNOLL DR	WASHINGTON CROSSING	PA	18977
14	BRENDA MARGARITA PAGANELLI IRA TD	AMERITRADE CLEARING CUSTODIAN	16939 LIGGETT ST		NORTHRIDGE	CA	91343-2741
14	DON L WASHINGTON &	GWENDOLYN Y WASHINGTON JTWROS	6255 MASEFIELD COURT		ALEXANDRIA	VA	22304-3536
13	RANDOLPH F BALDWIN CUST	MILES RANDOLPH BALDWIN UCAUTMA	UNTIL AGE 21	P O BOX 61424	SANTA BARBARA	CA	93160
13	LAUREN MICHELLE JOHNSTON	1203 GREENSTONE LN			SANTA MARIA	CA	93454
13	THOMAS F LANGE JR. &	SANDRA JEAN LANGE JT WROS	17 GOLDIE RD.		W BRIDGEWATER	MA	02379-1407
12	DEREK BASTIEN	CHARLES SCHWAB & CO INC CUST	ROTH CONTRIBUTORY IRA	8151 COLLEN AVE	GRAYLING	MI	49738
10	ACS UNCLAIMED PROPERTY	BNY MELLON	US PROXY DEPARTMENT	525 WILLIAM PENN PLACE #0400	PITTSBURGH	PA	15259
10	COLEEN E PETERS C/F	JUSTIN B PETERS UTMA/CO	52 CROSS ST		FOXBORO	MA	2035
10	DONALD K SHIPLEY	1509 NE 10TH AVE	107		PORTLAND	OR	97232
10	JOHN B GORDON JR AND	JUDITH G GORDON TTEES OF THE	JOHN AND JUDITH GORDON REV FAMILY	412 16TH ST	HUNTINGTON BEACH	CA	92648
10	KEITH ROBERT CONNELLY	CHARLES SCHWAB & CO INC CUST	IRA ROLLOVER	1400 OLEANDER DR	LILBURN	GA	30047
10	KRISTIN L TARNAS	66-1659 WAIKA PL			KAMUELA	HI	96743
10	LESTER FAIRLEY	11817 AUTUMN SUNSET WAY			RANCHO CORDOVA	CA	95742-8009
10	LOIS M BOTCHEIT	IRA ROLLOVER	TD AMERITRADE CLEARING CUSTODIAN	24419 VALLEY DELL ORO UNIT 201	NEWHALL	CA	91321
10	PAULA VAN HOOSER	4225 12TH PLACE			VERO BEACH	FL	32960-3824

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SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
10	TAMARA EMILIE MOBLEY	2690 KID CURRY DR			BOZEMAN	MT	59718-8726
10	WFBNA COLLATERAL ACCOUNT FBO	MALCOLM M & ANNE B MCHENRY	MALCOLM & ANNE MCHENRY TTEES	436 HOPKINS ROAD	SACRAMENTO	CA	95864-5619
8	LYNN TOBIAS &	RICHARD SIEGLER &	THE BETH H TOBIAS FAM TR B	737 PARK AVE APT 15A	NEW YORK	NY	10021
8	MARTHA R WILLIAMS	3125 ASH AVENUE SW			BIRMINGHAM	AL	35221-1225
7	FLORA E GOLDMAN	5591 VOLKERTS			SEBASTOPOL	CA	95472
7	JOSEPH PETERS	304 FLOWER AVE W			WATERTOWN	NY	13601
7	KATHLEEN KALSTED WHITE TTEE	U/A DTD 07/15/2016	BY KATHLEEN KALSTED WHITE	5233 RIVERVIEW DR	LISLE	IL	60532-2154
7	MICHAEL MAYNARD AND	LINDA A MAYNARD JTWROS	4700 GATWICK, CT		ROCKLIN	CA	95677-4483
7	MICHAEL P FLOOD TTEE	FLOOD FAMILY TRUST	U/A 12/23/14	210 OLD FORGE RD	ELGIN	IL	60123
7	MS JEANNETTE ST LOUIS	TOD BENEFICIARIES ON FILE	5915 GATES AVE		RIDGEWOOD	NY	11385-2542
7	VINCENT S AMBROSIO &	RALPH AMBROSIO JT TEN	585 MANOR LANE		PELHAM	NY	10803-2418
6	CAROL AMARIS TABAK	CHARLES SCHWAB & CO INC CUST	ROTH CONTRIBUTORY IRA	1769 ESCALANTE WAY	BURLINGAME	CA	94010
6	DOUGLAS W EDGAR	3705 TELEGRAPH RD			VENTURA	CA	93003-3420
6	MARY HALLORAN HAMPSON CUST FOR	JOHN D HAMPSON UCAUTMA	UNTIL AGE 25	1296 E MOUNTAIN DR	SANTA BARBARA	CA	93108
5	ADAM ZDUNIAK	12 STANLEY STREET			BINGHAMTON	NY	13905-2016
5	GEORGIA FOASSIS TOKUDA	20426 VIA GALILEO			NORTHBRIDGE	CA	91326-4068
5	JEANNETTE L ZOHNER C/F	ALEXYS TYSON UGMA, MO	2168 STARLING AIRPORT RD		ARNOLD	MO	63010-1661
5	JOHN CZYRKA ROTH IRA TD AMERITRADE I	CUSTODIAN	730 BERKSHIRE		SALINE	MI	48176
5	MARK BUTLER	2051 MULLINS COVE RD			WHITWELL	TN	37397-7120
5	MILES STEPHEN MERCADO	111 MARGARIDO DRIVE			WALNUT CREEK	CA	94596-4807
5	NOLVIA P MAJANO CUST	ANDREW J GARCIA - MAJANO UNDER	UNIF TRANSFERS TO MINORS ACT	1414 E CENTURY DR	ORANGE	CA	92866
5	SLIMERS INVESTMENT	ATTN CHERYL PIERCE	16852 LIME ST		HESPERIA	CA	92345-5934

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SHARES	1ST LINE OF NAME & ADDRESS	2ND LINE OF NAME & ADDRESS	3RD LINE OF NAME & ADDRESS	4TH LINE OF NAME & ADDRESS	CITY	STATE	ZIP CODE
	GROUP						
5	SUSAN AUCOIN-KRUPA	35 SADDLESTONE COURT			OWINGS MILLS	MD	21117-4961
4	ELISE K EISENBERG	INDIVIDUAL RETIREMENT ACCOUNT	RBC CAPITAL MARKETS LLC CUST	12 SOMERSET ST	WETHERSFIELD	CT	06109-3029
4	STATE OF CALIFORNIA	STATE CONTROLLER'S OFFICE	(HOLDREMIT) - ATTN: HIEP PHAM	PO BOX 942850	SACRAMENTO	CA	94250-5873
4	JENNIFER L MORTON	114 SANDY OAKS PLACE			LONGWOOD	FL	32779
3	RAINBOW USA INC	ATTN JOSEPH CHEHEBAR	1000 PENNSYLVANIA AVE		BROOKLYN	NY	11207
2	AIMEE MEYER C/F	GRACIE LEE MEYER	MO/UTMA	4584 SCHUMACHER RD	HIGH RIDGE	MO	63049-2819
2	COURTNEY BROWN	612 BEN RICH ST			DALLAS	NC	28034-1888
2	KAREN L GRIMES	2130 E TORINO AVE			LAS VEGAS	NV	89123
2	XEROX STATE & LOCAL SOLUTION	BNY MELLON	US PROXY DEPARTMENT	525 WILLIAM PENN PLACE Ste 0400	PITTSBURGH	PA	15259
2	GENE P MCAVOY IRA	4393 WOODWELL STREET	UNIT D		LAS VEGAS	NV	89147
1	WELLS FARGO CLEARING SERVICES	ATTN PROXY DEPT	2801 MARKET STREET		SAINT	LOUIS	MO
1	AARON R FRANKLIN	4260 E ILLINOIS AVE #12			TUCSON	AZ	85714
1	HOLLY L CONRAD	14 HALLTON HILL ROAD			PINE GROVE	PA	17963
1	ANDREW RYAN	2835 DUPONT AVE S APT N217	APT N217		MINNEAPOLIS	MN	55408-4909
1	EVIN D CHARLES	3028 STANFORD RD			WEST PALM BEACH	FL	33405-1537
1	JOSEPH J SITT	C/O THOR EQUITIES	25 W 39TH ST, FL 11		NEW YORK	NY	10018
1	NATHAN DAVID TOBIK	111 LAURELWOOD DR			PITTSBURGH	PA	15237-4032
1	ROBERT WHEELER	11 ST MARGARETS DR			TORONTO ON M4N 3E4		
1	RYAN CLINTON SCOTT	PO BOX 90265			SAN DIEGO	CA	92169
1	UKI D LUCAS	8155 BAYPOINTE DR			BRIGHTON	MI	48114-8797
0	TIMOTHY J DARLING	UTA CHARLES SCHWAB & CO INC	SEP-IRA DTD 05/17/97	6829 BEATY ST	FORT WORTH	TX	76112
0	CHARLES SCHWAB & CO	ATTN LARRY MOLNAR	101 MONTGOMERY STREET		SAN FRANCISCO	CA	94104
0	RAYMOND M KNIGHT	47000 WARM SPRINGS BOULEVARD	SUITE 1		FREMONT	CA	94539

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0	JASON E BOLTON & HOLLY L BOLTON	JTWROS	PO BOX 46		RAYMOND	IA	50667-0046
0	HOWARD D HEGWER	CHARLES SCHWAB & CO INC CUST	IRA ROLLOVER DTD 10/01/1998	618 DOWEL DR NW	OLYMPIA	WA	98502

CUSIP	CLIENT	NUMBER OF NOBOS	SHARES
932036106	SCOTIA CAPITAL INC	1	1
932036106	MORGAN STANLEY	3	4,957
932036106	EDWARD JONES	6	2,556
932036106	PENSCO TRUST COMPANY	6	680,000
932036106	WEDBUSH SECURITIES INC.	2	108
932036106	WELLS FARGO CLEARING SERVICES	13	1,385
932036106	APEX CLEARING CORPORATION	1	5
932036106	MERRILL LYNCH	12	3,725
932036106	CHARLES SCHWAB & CO. INC.	40	292,230
932036106	TD AMERITRADE CLEARING INC	32	8,896
932036106	AMERIPRISE FINANCIAL	3	953
932036106	UBS FINANCIAL SERVICES INC.	1	200
932036106	LPL FINANCIAL	3	300
932036106	RBC WEALTH MANAGEMENT	7	27,969
932036106	U.S. BANK	2	1,498
932036106	D.A. DAVIDSON & CO.	2	674
932036106	PERSHING LLC	6	2,234
932036106	E*TRADE SECURITIES LLC	19	5,225
932036106	OPPENHEIMER & CO. INC.	1	10
932036106	CANTOR FITZGERALD & CO.	1	453
932036106	BB&T SECURITIES LLC	1	500
932036106	RAYMOND JAMES & ASSOCIATES INC.	1	200
932036106	NATIONAL FINANCIAL SERVICES LLC	26	1,614,286
932036106	SCOTTRADE INC	11	826
932036106	BNY MELLON	5	262
932036106	CAPITAL ONE INVESTING	7	15
932036106	VANGUARD BROKERAGE SERVICES	2	1,575

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:

THE WALKING COMPANY HOLDINGS,
INC.,

Debtor.

Chapter 11

Case No. 18-____ (____)

CERTIFICATION OF CREDITOR MATRIX

Pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the above captioned debtor and its affiliated debtors in possession (collectively, the “Debtors”)¹ hereby certify that the *Creditor Matrix* submitted herewith contains the names and addresses of the Debtors’ creditors. To the best of the Debtors’ knowledge, the *Creditor Matrix* is complete, correct, and consistent with the Debtors’ books and records.

The information contained herein is based upon a review of the Debtors’ books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

¹ The Debtors and the last four digits of their respective taxpayer identification numbers include: The Walking Company Holdings, Inc. (8665); The Walking Company (2061); Big Dog USA, Inc. (5316); and FootSmart, Inc. (9736). The headquarters and service address for the above-captioned Debtors is 25 W. Anapamu, Santa Barbara, CA 93101.