

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Relativity Fashion, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA M3 Relativity

3. Debtor's federal Employer Identification Number (EIN) 46-3954571

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>c/o Relativity Media, LLC</u>	
<u>9242 Beverly Boulevard, Suite 300</u>	
<u>Beverly Hills, CA 90210</u>	
Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
<u>Los Angeles</u>	Location of principal assets, if different from principal place of business
County	
	Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Relativity Fashion, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<u>Southern District of New York</u>	When	<u>7/30/15</u>	Case number	<u>15-11989-mew</u>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>RML Distribution Domestic, LLC</u>	Relationship	<u>Affiliate</u>
District	<u>Southern District of New York</u>	When	_____
		Case number, if known	_____

Debtor **Relativity Fashion, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Relativity Fashion, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/03/2018
MM/DD/YYYY

X /s/ Colin M. Adams
Signature of authorized representative of debtor

Colin M. Adams
Printed name

Title **Chief Restructuring Officer / Authorized Representative**

18. Signature of attorney **X** /s/ Carey D. Schreiber
Signature of attorney for debtor

Date 05/03/2018
MM/DD/YYYY

Carey D. Schreiber
Printed name

Winston & Strawn LLP
Firm name

200 Park Avenue
New York, NY 10166
Number, Street, City, State & ZIP Code

Contact phone (212) 294-6700 Email address cschreiber@winston.com

2824662 NY
Bar number and State

**WRITTEN CONSENT OF THE MANAGER AND SOLE MEMBER OF
RELATIVITY FASHION, LLC**

May 2, 2018

The undersigned, being the manager (the “Manager”) and the sole member (the “Member”) of RELATIVITY FASHION, LLC, a limited liability company organized under the laws of the State of New York (the “Company”), **DO HEREBY CONSENT TO, APPROVE AND ADOPT** the following resolutions (the “Resolutions”) pursuant to the Company’s operating agreement and the New York Limited Liability Company Law:

WHEREAS, the Manager and Member has reviewed and considered the information presented by (and have consulted with) the Company’s management and advisors regarding the liabilities, assets, and liquidity of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the businesses of the Company.

1. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Company has been unable to obtain further forbearances from the secured lenders and additional financing absent the Company taking the actions contemplated herein, and absent such forbearances and financing, the Manager and Member, in their judgment, have determined that it is desirable and in the best interests of the Company, its respective creditors, employees and other stakeholders that a petition be filed by the Company seeking relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

RESOLVED, that the Company shall be, and hereby is, authorized to (a) file a voluntary petition (a “Petition”) for relief under Chapter 11 of the Bankruptcy Code thereby commencing a Chapter 11 bankruptcy case (the “Chapter 11 Case”) in the United States Bankruptcy Court for the Southern District of New York or such other court as Colin M. Adams, as Chief Restructuring Officer and Successor Manager of the Company (the “CRO and Successor Manager”) shall determine to be appropriate (the “Bankruptcy Court”) and (b) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effectuate the purpose and intent of the foregoing;

RESOLVED, that the CRO and Successor Manager is hereby authorized and directed to (i) cause to be filed the Petition on behalf of the Company, (ii) execute the Petition and the appropriate certifications and written consents and/or resolutions in support of the Petition and the Chapter 11 Case, and (iii) execute, acknowledge, deliver, verify, certify, and file, or cause to be filed, any required filings in the Chapter 11 Case on behalf of the Company, including, without limitation, those referenced in the preceding clauses (i) and (ii); and

RESOLVED, that the CRO and Successor Manager shall be, and hereby is, authorized to execute, acknowledge, deliver, verify, certify, and file, or cause to be filed in the Chapter 11 Case, all

petitions, motions, applications, declarations, affidavits, pleadings and other documents and to perform any and all further acts that are necessary or desirable in the Chapter 11 Case.

2. Retention of Professionals and Claims and Noticing Firm

NOW, THEREFORE, BE IT RESOLVED, that the law firm Winston & Strawn LLP is retained by the Company as counsel to represent the Company in its Chapter 11 Case, subject to the approval of the Bankruptcy Court, for the purpose of assisting the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the rights of the Company, including filing any pleading, and in connection therewith;

RESOLVED, that M-III Partners, LP (“M-III”) is retained by the Company to provide, Colin Adams as the CRO such other M-III personnel as the CRO shall determine is required to assist the CRO in providing services to the Company in a professional manner;

RESOLVED, that Prime Clerk LLC (“Prime Clerk”) shall be, and hereby is, employed by the Company to provide consulting services to the Company regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements, and any other services agreed to by the parties; and

RESOLVED, that the CRO and Successor Manager and any other officer of the Company shall be, and hereby are, authorized and directed to execute any appropriate engagement letters and agreements and such other documents necessary to retain Prime Clerk, the professionals specifically identified in this Section 2 (the “Professionals”), and other or additional financial advisors, investment bankers, accountants, auditors, advisors, legal counsel, and other professionals not specifically identified in this Section 2 (“Other Professionals”) (and amendments thereto), and to cause the Company to pay appropriate retainers to such firms prior to the filing of the Chapter 11 Case or after to the extent appropriate and permitted in the Chapter 11 Case, and to cause to be filed appropriate applications or motions seeking authority to retain and pay for the services of such firms.

3. Postpetition Financing and Use of Cash Collateral

NOW, THEREFORE, BE IT RESOLVED, that the CRO and Successor Manager shall be, and hereby is, authorized to execute, on behalf of the Company, any debtor in possession financing documents the CRO determines to be in the best interests of the Company.

4. Asset Sale

NOW, THEREFORE, BE IT RESOLVED, that the CRO and Successor Manager shall be, and hereby is, authorized to sell the assets of the Company in any manner he deems appropriate as approved by the Bankruptcy Court, and if the Manager and Member subsequently determines that it is beneficial and appropriate, the Manager and Member may authorize the CRO to have prepared and filed, with the appropriate supporting documents, a chapter 11 plan of reorganization for the Company.

5. Omnibus Resolutions.

NOW, THEREFORE, BE IT RESOLVED, that in connection with the Chapter 11 Case, the CRO and Successor Manager shall be, and hereby is, authorized and empowered on behalf of and in the name of the Company, to negotiate, execute, deliver, and perform or cause the performance of any other notes, guarantees, security agreements, cash collateral and other agreements, consents, certificates, or instruments as such person considers necessary, appropriate, desirable or advisable to effectuate any other use of cash, borrowing or other financial arrangements approved by the Manager and Member, including but not limited to insurance premium financing, such determination to be evidenced by such execution or taking of such action;

RESOLVED, that the omission from these Resolutions of any agreement, document or other arrangement contemplated by any of the agreements, documents or instruments described in these Resolutions or any action to be taken in accordance with any requirement of any of the agreements, documents or instruments described in these Resolutions shall in no manner derogate from the authority of the CRO and Successor Manager or his designee or any other officer of the Company, to take all actions necessary, desirable, advisable or appropriate to consummate, effectuate, carry out or further the transactions contemplated by, and the intent and purposes of, these Resolutions;

RESOLVED, that the CRO and Successor Manager and any other officer of the Company shall be, and hereby is, authorized to take any actions and to provide any notices to any financial institutions of the Company; and


RESOLVED, that any and all actions lawfully done for and on behalf and in the name of the Company by any officer, Professionals or Other Professionals engaged by the Company in connection with the Chapter 11 Case with respect to any transactions contemplated by these Resolutions before or after their adoption be, and they hereby are, ratified, authorized, approved, adopted and consented to in all respects for all purposes.

[signature page to follow]

IN WITNESS WHEREOF, I have hereunto set my hand as of the date appearing on the first page of this written consent and Resolutions.

MANAGER:

RELATIVITY MEDIA, LLC


By: 

Colin M. Adams

Title: Successor Manager and CRO,
Pursuant to Resolution of and Direction
by Manager and Sole Member

SOLE MEMBER:

RELATIVITY MEDIA, LLC

By: 

Colin M. Adams

Title: Successor Manager and CRO,
Pursuant to Resolution of and Direction
by Manager and Sole Member

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RELATIVITY FASHION, LLC,

Debtor.

Chapter 11

Case No. 18-____ (____)

CORPORATE OWNERSHIP STATEMENT

In accordance with Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, Relativity Fashion, LLC hereby states as follows:

1. Relativity Media, LLC holds 100% of the equity in Relativity Fashion, LLC.
2. Relativity Holdings LLC owns 100% of the equity interests of Relativity Media, LLC.

Relativity Fashion, LLC does not directly or indirectly own 10% or more of any other corporation's publicly traded equity interests. Relativity Fashion, LLC does not own a direct interest in any general or limited partnerships or joint ventures.

DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized and designated signatory for the limited liability company named as the debtor in this chapter 11 case, declare under penalty of perjury that I have read the foregoing Corporate Ownership Statement and that it is true and correct to the best of my information and belief.

By: 

Name: Colin M. Adams

Title: Chief Restructuring Officer