Fill in this information	to identify the ca	ise:	
United States Bankruptcy Court for the:			
Northern	- District of (State)	Texas	<del></del>
Case number (If known): _			_ Chapter <u>11</u>

### Official Form 201

### **Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Deptor's name	Nexion Health at Lancaster, Inc.	
2.	All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business as names	Millbrook Healthcare and Rehabilitation Center	
3.	Debtor's federal Employer Identification Number (EIN)	2 0 - 5 8 5 5 5 9 0	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		1850 West Pleasant Run Rd. Number Street	Number Street
			P.O. Box
		Lancaster TX 75146	
		City State ZIP Code	City State ZIP Code
			Location of principal assets, if different from principal place of business
		DALLAS County	
			Number Street
			City State ZIP Code
5.	Debtor's website (URL)	www.nexion-health.com/millbrook-healthcare/	
6.	Type of debtor	Corporation (including Limited Liability Company (L Partnership (excluding LLP) Other. Specify:	LC) and Limited Liability Partnership (LLP))

Debtor Nexion Health at Lancaster, Inc. Name  Case number (if known)						
	Describe debtor's business	A. Check one:    Health Care Business (as defined in 11 U.S.C. § 101(27A))   Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))   Railroad (as defined in 11 U.S.C. § 101(44))   Stockbroker (as defined in 11 U.S.C. § 101(53A))   Commodity Broker (as defined in 11 U.S.C. § 101(6))   Clearing Bank (as defined in 11 U.S.C. § 781(3))   None of the above    B. Check all that apply:   Tax-exempt entity (as described in 26 U.S.C. § 501)   Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)				
		C. NAICS (North	dvisor (as defined in 15 U.S.C. § 80b-2(a)(11))  h American Industry Classification System) 4-digit of scourts.gov/four-digit-national-association-naics-co		describes debtor. See	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?		insiders or affiliates) are less than \$2,566,050 (4/01/19) and every 3 years after that).  The debtor is a small business debtor as define debtor is a small business debtor, attach the mof operations, cash-flow statement, and federal documents do not exist, follow the procedure in A plan is being filed with this petition.  Acceptances of the plan were solicited prepetitic creditors, in accordance with 11 U.S.C. § 1126  The debtor is required to file periodic reports (for Securities and Exchange Commission according Exchange Act of 1934. File the Attachment to the for Bankruptcy under Chapter 11 (Official Form	Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule		
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?  If more than 2 cases, attach a separate list.		When When When When When WM / DD / YYYY			
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  List all cases. If more than 1, attach a separate list	District	Nexion Health at McKinney, Inc.  Northern District of Texas  umber, if known	When	Affiliate  MM / DD / YYYY	
	attach a separate list.	Case n	unioci, ii kilowii	See Attac	hment 1	

### 

Debtor		Nexion Health at Lancaster, Inc.		Case number (if known)			
	Name						
	y is the case filed in <i>this</i>	Check all that apply:					
ais	trict?	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.					
		☐ A bankruptcy case conce	erning debtor's affiliate, general partner,	or partnership is pending in this district.			
pos	es the debtor own or have session of any real perty or personal property	■ No Provided Head No.	ach property that needs immediate atter	ntion. Attach additional sheets if needed.			
tha	t needs immediate	Why does the prop	perty need immediate attention? (Che	eck all that apply.)			
atte	ention?			dentifiable hazard to public health or safety.			
		What is the haz	ard?				
		☐ It needs to be p	hysically secured or protected from the	weather.			
			hable goods or assets that could quickly ample, livestock, seasonal goods, meat options).				
		☐ Other					
		Where is the prope	ertv?				
		Where is the property?Number Street					
			City	State ZIP Code			
		Is the property ins	ured?				
		☐ No					
		Yes. Insurance a	gency				
		Contact nam	ne				
		Phone		_			
	Statistical and adminis	trative information					
	otor's estimation of illable funds	Check one:					
ava	illable fullus		or distribution to unsecured creditors.	ilable for distribution to unsecured creditors.			
		After any administrative 6	expenses are paid, no lunds will be avai	liable for distribution to unsecured creditors.			
14 Ect	imated number of	<b>1</b> -49	1,000-5,000	25,001-50,000			
	ditors	☐ 50-99	5,001-10,000	50,001-100,000			
		☐ 100-199 ☑ 200-999	<b>1</b> 0,001-25,000	☐ More than 100,000			
		\$0-\$50,000	\$1,000,001-\$10 million	□ \$500,000,001-\$1 billion			
15. Est	imated assets	\$50,001-\$100,000	□ \$10,000,001-\$50 million	□ \$1,000,000,001-\$10 billion			
		\$100,001-\$500,000	\$50,000,001-\$100 million	\$10,000,000,001-\$50 billion			
		<b>☑</b> \$500,001-\$1 million	□ \$100,000,001-\$500 million	☐ More than \$50 billion			

Debtor	Nexion Health at Lancas	ster, Inc.	Case number (ii)	rnown)
16. Estimat	ted liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	X \$1,000,001-\$10 million  □ \$10,000,001-\$50 million  □ \$50,000,001-\$100 million  □ \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
F	Request for Relief, Dec	laration, and Signatures		
WARNING -			ement in connection with a bankrup 8 U.S.C. §§ 152, 1341, 1519, and 3	
	ition and signature of zed representative of	The debtor requests relie petition.	f in accordance with the chapter of t	itle 11, United States Code, specified in this
		I have been authorized to	file this petition on behalf of the deb	otor.
		I have examined the infor correct.	rmation in this petition and have a re	asonable belief that the information is true and
		Executed on MM / DD / Y	YYY Fran	cis P. Kirley
		Title President & Chief E	7	
18. Signati	ure of attorney	Signature that orney for deta  TX  Joseph M. Coleman  Printed name  Kane Russell Coleman  Firm name		10 /27/2017 MM /DD AYYYY
		1601 Elm Street, Suite Number Street  Dallas City		X 75201 State ZIP Code
		(214) 777-4200 Contact phone	i	coleman@krcl.com mail address
		0456610 Bar number		State

# Attachment Debtor: Nexion Health at Lancaster, Inc. Case No:

Attachment 1: Additional pending bankruptcy cases

Debtor: Nexion Health at Bogata, Inc.

Relationship: Affiliate

**District: Northern District of Texas** 

Date Filed: Case Number:

Debtor: Nexion Health at Garland, Inc.

Relationship: Affiliate

**District: Northern District of Texas** 

Date Filed: Case Number:

#### SECRETARY'S CERTIFICATE

The undersigned, being the Assistant Secretary of Nexion Health at Lancaster, Inc. (the "Corporation"), a Delaware corporation, does hereby certify as follows:

Attached hereto as <u>Annex A</u> is a true, correct and complete copy of resolutions duly adopted by the Board of Directors of the Corporation on October 25, 2017 (the "<u>Resolutions</u>"), and such Resolutions have not been modified or rescinded and are in full force and effect.

IN WITNESS WHEREOF, the undersigned, has executed and caused this certificate to be delivered as of October 25, 2017.

Brian P. Lee

Assistant Secretary

# ANNEX A <u>CERTIFICATE OF RESOLUTIONS</u>

## **SEE ATTACHED**

### CERTIFICATE OF RESOLUTIONS OF THE BOARD OF DIRECTORS OF NEXION HEALTH AT LANCASTER, INC.

WHEREAS, the Board of Directors (the "Board") of Nexion Health at Lancaster, Inc. (the "Corporation"), a Delaware corporation, does hereby consent to the taking of the following actions and does hereby adopt the following resolutions; and

WHEREAS, after due and careful consideration of the financial situation of the Corporation and advice provided by such advisors and professionals, the Board has determined that it is in the best interest of the Corporation and its respective stakeholders, for the Corporation to take the actions specified in the following resolutions:

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable, and in the best interest of the Corporation, its creditors, employees, stockholder and other parties in interest, that the Corporation file or cause to be filed a voluntary petition for relief (the "Chapter 11 Case") under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "Bankruptcy Court");

**FURTHER RESOLVED**, that the Corporation file or cause to be filed the Chapter 11 Case under the provisions of the Bankruptcy Code in the Bankruptcy Court (the "Chapter 11 Filing");

FURTHER RESOLVED, that the proper officers of the Corporation, including the President and Chief Executive Officer, (each, an "Authorized Officer"), are hereby authorized, empowered, and directed, in the name and on behalf of the Corporation, to execute and verify a chapter 11 petition for relief in Bankruptcy Court, and amendments or exhibits thereto;

FURTHER RESOLVED, that each Authorized Officer of the Corporation, and any employee or agent (including legal counsel) designated by or directed by an Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Corporation, to execute and file all schedules, motions, lists, applications, pleadings, proposed chapter 11 plans, proposed disclosure statements, and other papers or documents and to take and perform any and all further acts and deeds which he or she deems necessary, proper, or desirable in connection with the Chapter 11 Case, with a view of the successful prosecution of the Chapter 11 Case;

FURTHER RESOLVED, that each Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Corporation, to engage and retain all assistance by legal counsel and, should same be necessary, other professionals in connection with the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case;

FURTHER RESOLVED, that the law firm of Kane Russell Coleman Logan PC is hereby engaged as counsel for the Corporation under a general retainer in the Chapter 11 Case, subject to requisite Bankruptcy Code requirements and Bankruptcy Court approval;

FURTHER RESOLVED, that the law firm of Ferguson Braswell Fraser Kubasta PC is hereby engaged as special counsel for the Corporation under a general retainer in the Chapter 11 Case, subject to any requisite Bankruptcy Code requirements and Bankruptcy Court approval;

**FURTHER RESOLVED**, that each Authorized Officer and any employee or agent (including legal counsel) designated by or directed by an Authorized Officer is hereby authorized, empowered and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals, other pleadings and otherwise take such other action as in the judgment of such person shall be or become necessary, proper or desirable with a view to the successful prosecution of the Chapter 11 Case;

FURTHER RESOLVED, that each Authorized Officer of the Corporation, is hereby authorized, empowered and directed, in the name and on behalf of the Corporation, to execute, deliver, and perform such other agreements, documents and instruments, to pay or cause to be paid on behalf of the Corporation any related costs and expenses, to execute and deliver or cause to be executed and delivered such other notices, requests, demands, directions, consents, approvals, orders, applications, certificates, agreements, undertakings, supplements, amendments, further assurances or other instruments or communications, and to take such other actions, as such officer, in his or her discretion, shall deem necessary or advisable to complete and effect the foregoing transactions and to carry out the intent and purposes of the foregoing resolutions and the transactions contemplated thereby, the taking of such action and the preparation, execution, delivery and performance of any such other agreements, documents and instruments or the performance of any such act shall be conclusive evidence of the approval of the Authorized Officer thereof and all matters relating thereto;

FURTHER RESOLVED, that each Authorized Officer of the Corporation be, and each of them hereby is, authorized and directed, for and on behalf of the Corporation to take or cause to be taken any and all actions, in compliance with applicable law, which the Authorized Officer taking such action(s) may deem necessary or appropriate to communicate the position of this Board, as set forth in the foregoing resolutions, to the Corporation's stockholder;

FURTHER RESOLVED, that each Authorized Officer is hereby authorized, empowered and directed, in the name and on behalf of the Corporation, to execute such agreements, amendments, consents or other documents as may be necessary or desirable to effectuate the foregoing resolutions;

FURTHER RESOLVED, that any and all past actions heretofore taken by any Authorized Officer in the name and on behalf of the Corporation in furtherance of any or all of the foregoing resolutions are hereby ratified, confirmed and approved in all respects; and

FURTHER RESOLVED, that all members of the Board of the Corporation have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Corporation, or hereby waive any right to have received such notice.

#### SIGNATURE PAGE FOLLOWS

IN WITNESS WHEREOF, the undersigned members of the Board of Directors of Nexion Health at Lancaster, Inc. have executed this certificate, effective as of October 25, 2017.

BOARD OF DIRECTORS OF

NEXION HEALTH AT LANCASTER, INC.

Francis P. Kirley

Meera Riner

William J. Herdrich

Joseph M. Coleman (State Bar No. 04566100) John J. Kane (State Bar No. 24066794) KANE RUSSELL COLEMAN LOGAN PC 3700 Thanksgiving Tower 1601 Elm Street Dallas, Texas 75201 Telephone - (214) 777-4200 Telecopier - (214) 777-4299 Email: jcoleman@krcl.com

Email: jkane@krcl.com PROPOSED ATTORNEYS FOR DEBTOR

NEXION HEALTH AT LANCASTER, INC.

### THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

IN RE:	S
NEXION HEALTH AT LANCASTER, INC.	S CHAPTER 11
DEBTOR.	\$ CASE NO

#### CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the Nexion Health at Lancaster, Inc.'s (the "Debtor") equity interests:

Shareholder	Approximate Percentage of Shares Held		
Nexion Health of Texas, Inc.	100%		

DATED: October 30, 2017

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

By:

Joseph M. Coleman State Bar No. 0456610

John J. Kane

State Bar No. 24066794

Vienna Flores

State Bar No. 24091225

3700 Thanksgiving Tower

1601 Elm Street

Dallas, Texas 75201

Telephone - (214) 777-4200

Telecopier - (214) 777-4299

Email: jcoleman@krcl.com; ecf@krcl.com

PROPOSED ATTORNEYS FOR THE DEBTOR

Joseph M. Coleman (State Bar No. 04566100) John J. Kane (State Bar No. 24066794) KANE RUSSELL COLEMAN LOGAN PC 3700 Thanksgiving Tower 1601 Elm Street Dallas, Texas 75201 Telephone - (214) 777-4200 Telecopier - (214) 777-4299

Telecopier - (214) 777-4299 Email: <u>icoleman@krcl.com</u> Email: <u>jkane@krcl.com</u>

PROPOSED ATTORNEYS FOR DEBTOR NEXION HEALTH AT LANCASTER, INC.

### THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:	S
NEXION HEALTH AT LANCASTER, INC.	§ CHAPTER 11
DEBTOR.	§ CASE NO
	\$

### LIST OF EQUITY SECURITY HOLDERS

The following is a list of Nexion Health at Lancaster, Inc.'s (the "**Debtor**") equity security holders which was prepared in accordance with Rule 1007 of the Federal Rules of Bankruptcy Procedure:

Security Holder's Registered Name	Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	
Nexion Health of Texas, Inc.	6937 Warfield Avenue Sykesville, MD 21784	Common Stock	100 Shares	

Fill in this information to identify the case:				
Debtor name Nexion Health at Lancaster, Inc.				
United States Bankruptcy Court for the: Northern District Of Texas				
Case number (If known):				

## ☐ Check if this is an amended filing

12/15

### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	debts, bank loans, professional	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim *
1	Reliant Pro Rehab LLC P.O. Box 671181		REHA				\$205,865.72
	Dallas, TX 75267-1181						
2	Medline Industries Dept. 1080 P.O. Box 121080 Dallas, TX 75312-1080		ANPR				\$31,033.54
3	Pharmerica P.O. Box 409251		ANPR				\$29,213.94
	Atlanta, GA 30384-9251						
4	Reinhart Food Service Louisiana LLC 918 Edwards Avenue Harahan, LA 70123		FOOD				\$14,554.73
5	Excelas LLC 387 Golf View Lane, Suite 200 Cleveland, OH 44143		LEGL				\$9,186.21
6	MacDonald Devin, P.C. 1201 Elm Street, Ste 3800 Accounting Dept. Dallas, TX 75270		LEGL				\$8,388.13
7	SCG Mechanical 8610 Wallisville Rd Houston, TX 77029		PROF				\$7,577.50
8	Corridor Mobile Medical Services dba CMMS Mobile Imaging Svc P.O. Box 643 San Marcos, TX 78667		CBIL				\$7,379.94

<sup>\*</sup>The Unsecured Claim Amounts are as of October 26, 2017

Debtor Nexion Health at Lancaster, Inc.
Name
Case number (if known)

	Name of creditor and complete mailing address, including zip code	zip code email address of creditor contact (for example debts, bank professions services, all government	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	r example, trade ots, bank loans, ofessional vices, and vernment claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Molina Healthcare of TX c/o Millbrook Healthcare 5605 N MacArthur Blvd, Ste 400 Irving, TX 75038		PARL				\$3,747.70
10	iDocsWeb LLC 5700 Granite Pkwy, Suite 200		MISC				\$3,169.00
	Plano, TX 75024						
11	Lone Star Ambulance 1, LLC dba Allegiance Mobile Health P.O. Box 4320 Houston, TX 77210-4320		AMBU				\$2,982.41
12	Prime Care Technologies, Inc. 6650 Sugarloaf Parkway		MISC				\$2,696.87
	Duluth, GA 30097						
13	RF Technologies Inc. PO Box 8444		ANPR				\$2,512.49
	Carol Stream, IL 60197-8444						
14	Direct Supply, Inc. P.O. Box 88201		ANPR				\$2,160.62
15	Milwaukee, WI 53288-0201 Insight Direct USA, Inc. P.O. Box 731069		MISC				\$1,491.62
	Dallas, TX 75373-1069						
16	HD Supply Facilities Maintenance Ltd. P.O. Box 509058 CA 92150-9055		MISC				\$1,117.91
17	Auto Chlor Dept. #205 PO Box 4869 Texas, Houston 77210-4869		MISC				\$851.66
18	IMC Waste Disposal, Inc. P.O. Box 98		MISC				\$850.00
	Wichita Falls, TX 76307						
19	Dynamic Infusion Therapy Inc. 12700 Park Central Dr Ste 520		MISC				\$805.00
20	Dallas, TX 75251 The SSI Group, Inc. Dept 2455 P.O. Box 11407 Birmingham, AL 35246-2455		MISC				\$779.87

<sup>\*</sup>The Unsecured Claim Amounts are as of October 26, 2017

Fill in this information to identify the case and this filing:		
Debtor Name Nexion Health at Lancaster, Inc.		
United States Bankruptcy Court for the: Northern	District of Texas (State)	
Case number (If known):		

### Official Form 202

### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I ha	ve examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:		
	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)		
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)		
	Schedule H: Codebtors (Official Form 206H)		
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)		
	Amended Schedule		
X	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)		
X	Other document that requires a declaration		
Executed on MM / DD / YYYYY  Signature of individual signing on behalf of debtor			
	Francis P. Kirley Printed name		
	President & CEO Position or relationship to debtor		

Joseph M. Coleman (State Bar No. 04566100) John J. Kane (State Bar No. 24066794) KANE RUSSELL COLEMAN LOGAN PC 3700 Thanksgiving Tower 1601 Elm Street Dallas, Texas 75201

Telephone - (214) 777-4200 Telecopier - (214) 777-4299 Email: <u>icoleman@krcl.com</u> Email: <u>ikane@krcl.com</u>

PROPOSED ATTORNEYS FOR DEBTOR NEXION HEALTH AT LANCASTER, INC.

# THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:  NEXION HEALTH AT LANCASTER, IN  DEBTOR.	NC. S CHAPTER 11 S CASE NO		
VERIFICATION OF MAILING MATRIX			
The Debtor(s) certifies that the attached mailing list (only one option may be selected per form):			
is the first mail matrix in this case	se.		
☐ adds entities not listed on previously filed mailing list(s).			
☐ changes or corrects name(s) and	d address(es) on previously filed mailing list(s).		
deletes name(s) and address(es) on previously filed mailing list(s).			
In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor hereby verifies that			
the attached list of creditors is true and correct.			
	Francis P. Kirley President & Chief Executive Officer		
<u>20-5855901</u> Debtor's Tax ID No.			

VERIFICATION OF MAILING LIST 5708615 v1 (71147.00002.000)

DATED: October 30, 2017

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

By:

Joseph M. Coleman State Bar No. 0456610

John J. Kane

State Bar No. 24066794

Vienna Flores

State Bar No. 24091225

3700 Thanksgiving Tower

1601 Elm Street

Dallas, Texas 75201

Telephone - (214) 777-4200

Telecopier - (214) 777-4299

Email: jkane@krcl.com; ecf@krcl.com

PROPOSED ATTORNEYS FOR THE DEBTOR

### Case 17-34025-hdh11 Doc 1 Filed 10/30/17 Entered 10/30/17 11:38:52 Page 19 of 38

Nexion Health at Lancaster, Inc. 1850 West Pleasant Run Rd. Lancaster, TX 75146

Joseph M. Coleman 1601 Elm Street, Suite 3700 Dallas, TX 75201 ACECO LLC P.O. Box 773 Granbury, TX 76048

Airespring Inc. File 1422, 1801 W Olympic Blvd Pasadena, CA 9199-1422

Airgas USA LLC (P.O. Box 676015, Dallas, P.O. Box 676015 Dallas, TX 75267-6015

Amercian Casualty Co of Reading, PA (CNA)
333 Wabash
Chicago,IL 60604

American Driving Records, Inc. P.O. Box 7289
Pasadena, CA 91109-7389

American Health Tech, Inc. PO Box 936171 Atlanta, GA 31193

Auto Chlor Dept. #205 PO Box 4869 Texas, Houston 77210-4869

Bailey Crowe & Krugler, LLP D.G. Majors, Esq., 901 Main Street, Ste Dallas, TX 75202 BCBS of New Mexico c/o Millbrook Healthcare 4373 Alexander Blvd NE Albuquerque, New 87107

Beazley Insurance Company, Inc. 30 Batterson Park Road Famington, CT 06032

Biegel & Waller LLP 10211 Wincopin Circle, Suite 300 Columbiz, MD 21044

Birch Communications Inc PO Box 105066 Atlanta, GA 30348-5066

Borden Dairy Co. P.O. Box 972431 Dallas,TX 75397-2431

Briggs Corporation P.O. Box 1355 Iowa, Des Moines 50305-1355

Cass Information Systems, Inc. P.O. Box 17617 St. Louis, MO

CCP Millbrook 1678 LLC 191 North Wacker Drive, Suite 1200 Chicago,IL 60606

CCP Millbrook 1678 LLC 191 North Wacker Drive Suite 1200 Chicago, IL 60606 Centers for Medicare & Medicaid Svs Attn: Civil Money Penalty PO Box 7520 Baltimore,MD 21207-0520

Century Healthcare LLC/ CHC Companion PO Box 3280 Grapevine, TX 76099-3280

Chukwudi Uchegbu C/O Millbrook Healthcare

CLIA Laboratory Program PO Box 530882 Atlanta, GA 30353-0882

Coletha Terrell C/O Millbrook Healthcare

Comsal Inc (TaxSaver Plan) dba TaxSaver PO Box 609002 Dallas, TX 75360

Corridor Mobile Medical Services dba CMMS Mobile Imaging Svc P.O. Box 643 San Marcos, TX 78667

Diagnostex Consultants, PLLC 500 Grapevine Hwy, Suite #106 Hurst, TX 76054

Direct Supply, Inc. P.O. Box 88201 Milwaukee,WI 53288-0201 Dynamic Infusion Therapy Inc. 12700 Park Central Dr Ste 520 Dallas,TX 75251

Encore Preakness dba Encore Rehabilitation Svcs Corp 33533 W 12 Mile Rd Ste Farmington Hills,MI 48331-5635

Endurance American Specialty Ins Co 750 Third Ave, 18th Floor New York, NY 10017

eSolutions, Inc. (WS# 165) PO Box 414378 Kansas City, MO 64141

Excelas LLC 387 Golf View Lane, Suite 200 Cleveland, OH 44143

Fikes Infection Control, Inc. P.O. Box 535031 Grand Prairie, TX 75053

Gemini Insurance Company 475 Steamboat Road Greenwich, CT 06830

Granite Telecommunications LLC (Client I P.O. Box 983119 Boston, MA 02298-3119

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Great American Excess & Surplus Ins Co 301 East 4th Street Cincinnati,OH 45202 Great American Insurance Agency, Inc. 3211 Internet Blvd, Suite 350 Frisco, TX 75034

HD Supply Facilities Maintenance Ltd. P.O. Box 509058 CA 92150-9055

Health Care Service Corporation 25551 Network Place Chicago, IL 60673-1255

Heavens Heartstrings Ministries PO Box 1313 Cedar Hill, texas 75106

Hudson Excess Insurance Company 100 William Street, 5th Floor New York, NY 10038

iDocsWeb LLC 5700 Granite Pkwy, Suite 200 Plano,TX 75024

IMC Waste Disposal, Inc.
P.O. Box 98
Wichita Falls,TX 76307

Insight Direct USA, Inc.
P.O. Box 731069
Dallas,TX 75373-1069

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Iron Mountain Inc P.O. Box 915004 Dallas,TX 75397-5004 Iron Mountain Inc.(box 27128)
PO Box 27128
New York, NY 10087-7128

John R. Ames
Dallas Cnty Tax Assess-Coll.
Records Bldg.
PO Box 139066
Dallas,TX 78714-9030

Kirk Rouze dba Perfect Pest Control LLC PO Box 470963 Fort Worth, TX 76147

Law Office of William Chu c/o William Chu, 4455 Lyndon B. JOhnson Dallas, TX 75244

Liberty Mutual Fire Insurance Company 175 Berkeley Street Boston,MA 02116

Lillard Wise Szygenda PLLC 13760 Noel Rd, Suite 1150 Dallas, TX 75240

Lone Star Ambulance 1, LLC dba Allegiance Mobile Health P.O. Box 4320 Houston, TX 77210-4320

Lynn Moon Schellenberg 4032 Hawthorne Ave #2 Dallas,TX 75219

### 

MacDonald Devin, P.C. 1201 Elm Street, Ste 3800 Accounting Dept. Dallas,TX 75270 Medline Industries
Dept. 1080
P.O. Box 121080
Dallas,TX 75312-1080

Molina Healthcare of TX c/o Millbrook Healthcare 5605 N MacArthur Blvd Ste 400 Irving, TX 75038

Mutual of Omaha Payment Processing Cente Grp#GOOOAMDI, PO Box 2147
Omaha, NE 68103-2147

National Datacare Corporation, Processin PO Box 222430 Chantilly, VA 20153-2430

Nautilus Insurance Company 7233 E Butherus Dr Scottsdale, AZ 85260

North American Specialty Insurance Compa 1200 Arlington Heights Road Suite 400 Itasca,IL 60143-2625

North Texas Tollway Authority PO Box 660244 Dallas,TX 75266-0244

Novitas Solutions-Part A Attn: Cashier PO Box 3113 Mechanicsburg, PA 17055-1828

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Office Busines Solutions LLC and/or Assignee P.O. Box 15045 Lenexa, KS 66285

Office Business Solutions LLC 920 West 47th Street Kansas City, MO 64112

Perfect Plant Control LLC 3804 Englewood Ln Fort Worth, TX 76107

Pharmerica P.O. Box 409251 Atlanta, GA 30384-9251

Pinnacle Quality Insight (corp) 7440 South Creek Rd, Suite 300 Salt Lake City, UT 84093

Pitney Bowes Global Financial Svs., LLC P.O. Box 371887 Pittsburgh, PA 15250-7887

Positive Promotions, Inc. P.O. Box 11537 Newark,NJ 07101-4537

Powers Taylor LLP Earnest C. Tosh, 8150 N. Central Expwy, Dallas,TX 75206

Prime Care Technologies, Inc. 6650 Sugarloaf Parkway Duluth, GA 30097

Providence Insurance & Administrative Sv P.O. Box 700570 San Antonio,TX 78270-0570

Q A Transportation Services LLC PO Box 383144 Duncanville, TX 75138

Reinhart Food Service Louisiana LLC 918 Edwards Avenue Harahan, LA 70123

Reliant Pro Rehab LLC P.O. Box 671181 Dallas, TX 75267-1181

RF Technologies Inc. PO Box 8444 Carol Stream, IL 60197-8444

S A White & Assoc, LLC(Cypress Healthcar dba Cypress Healthcare Consultants, 2929 Richardson, TX 75080

Sammons Preston
P.O. Box 93040
Chicago, IL 60673-3040

SCG Mechanical 8610 Wallisville Rd Houston,TX 77029

Sharp Electronics Corporation (Sharp Bus ID 683110, Dept CHI 10067 Palatine, IL 60055-0067

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SimpleLTC, Inc (2435 N. Central Expy) 2435 N Central Expy, Suite 1510 Richardson, TX 75080-2752

Sprint (4181) P.O. Box 4181 Carol Stream, IL 60197-4181

Staples Contract & Commercial Inc
Dept DAL, PO Box 83689
Chicago,IL 60696

Starmount Life Ins Co(Always Care Benefidba Always Care Benefits Inc, Dept 1891-Birmingham, AL 35287

State Comptroller Comptroller of Public Accounts PO Box 149355 Austin,TX 78714-9355

Stericycle P.O. Box 6575 Carol Stream, IL 60797-6575

Sthealth Benefit Solutions(Stealth Partn dba Stealth Partner Group, 18940 North P Scottsdale, AZ 85255

Synthia Wilson C/O Millbrook Healthcare

Team TSI Corporation 600 College Street, P.O. Box 1547 Albertville, AL 32950

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Texas Comptroller of Public Accounts Unclaimed Property Holder PO Box 12019 Austin,TX 78711-2019 Texas Comptroller of Public Accounts PO Box 149348 Austin, TX 78714-9348

Texas Department of Public Safety Crime Records Service PO Box 15999 Austin,TX 78761-5999

The SSI Group, Inc.
Dept 2455
P.O. Box 11407
Birmingham, AL 35246-2455

Transworld Systems, Inc. Attn: Sales Support, PO Box 5505 Carol Stream, IL 60197-5505

TX Dept of Aging & Disab. Svs Accounts Receivable (E-411) PO Box 149030 Austin, TX 78714-9030

TX Dept. of Aging & Disab. Svs. Accounts Receivable E-342 PO Box 149030 Austin, TX 78714-9030

TX Dept. of Health & Human Svcs (149055) HHSC-Arts, P.O. Box 149055 Austin, TX 78714-9055

United Parcel Service Inc PO Box 7247-0244 Philadelphia, PA 19170-0001

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Verizon Business (15043) PO Box 15043 Albany,NY 12212-5044 Vision Financial Corp c/o People's United Bank, PO Box 1917 Brattleboro, VT 05302-1917

Windstream Corp (dba Paetec) PO Box 9001013 Louisville, KY 40290-1013

WMK Equity Holdings LLC dba Mobilityworks 4150 Interstate 30 Mesquite, TX 75150

Wonda Hinnant 714 Lowe Drive Cedar Hill, texas 75104

Wyly Rommel, PLLC Sean Rommell, Esq., 4004 Texas Blvd. Texarkana,TX 75503