

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name 6401 Rockwell, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-4316393

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 6401-27 N. Rockwell & 2556 W. Devon Ave. Chicago, IL 60659 10001 W. Roosevelt Ste. 304 Westchester, IL 60154 Cook County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **6401 Rockwell, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------------|--|
| Debtor _____ | Relationship _____ |
| District _____ | When _____ Case number, if known _____ |

Debtor **6401 Rockwell, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **6401 Rockwell, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 3, 2017**
MM / DD / YYYY

X /s/ Mohammed T. Ghani
Signature of authorized representative of debtor

Title **Managing Manager**

Mohammed T. Ghani
Printed name

18. Signature of attorney

X /s/ Chester H. Foster, Jr.
Signature of attorney for debtor

Date **October 3, 2017**
MM / DD / YYYY

Chester H. Foster, Jr.
Printed name

Foster Legal Services, PLLC
Firm name

16311 Byron Drive
Orland Park, IL
Number, Street, City, State & ZIP Code

Contact phone **708-403-3800** Email address **chf@fosterlegalservices.com**

3122632
Bar number and State

Fill in this information to identify the case:

Debtor name 6401 Rockwell, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 3, 2017

X /s/ Mohammed T. Ghani
Signature of individual signing on behalf of debtor

Mohammed T. Ghani
Printed name

Managing Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **6401 Rockwell, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|--|--|---|---|-----------------|
| | | | | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| City of Chicago Dept of Finance PO BOX 6630 Chicago, IL 60680 | | Parking revenue taxes | | | | \$25,000.00 |
| Cook County Treasurer 118 N Clark St #112 Chicago, IL 60602 | | 6401-25 North Rockwell and 2556 West Devon P.I.N. # 10-36-428-009-000 0 P.I.N. # 10-36-428-009-003 5 | | | | \$35,000.00 |
| Electrical Contractors, Inc. 1252 Ailanson Road Mundelein, IL 60060 | | Installation of upgraded WPS computers & software | | | | \$16,087.50 |
| GFS Leasing PO BOX 2290 Madison, WI 53701 | | Lease arrearage payments. | | | | \$30,000.00 |
| SCMS, LLC 9030 West Sahara Avenue Suite 296 Las Vegas, NV 89117 | | Financing Consulting Agreement | | | | \$75,000.00 |

Fill in this information to identify the case:

Debtor name 6401 Rockwell, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

| | |
|---|-------------------------|
| 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | |
| 1a. Real property: Copy line 88 from <i>Schedule A/B</i> | \$ <u>14,800,000.00</u> |
| 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$ <u>20,000.00</u> |
| 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$ <u>14,820,000.00</u> |

Part 2: Summary of Liabilities

| | |
|--|-------------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> | \$ <u>11,803,459.50</u> |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> | \$ <u>60,000.00</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ <u>121,087.50</u> |
| 4. Total liabilities Lines 2 + 3a + 3b | \$ <u>11,984,547.00</u> |

Fill in this information to identify the case:

Debtor name 6401 Rockwell, LLC
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS
Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.

Debtor 6401 Rockwell, LLC Case number (If known) _____
 Name

Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available). | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 55.1. 6401-27 North Rockwell and 2556 West Devon P.I.N. # 10-36-428-009-0000 P.I.N. # 10-36-428-009-0035 | Fee simple | \$0.00 | Appraisal | \$14,800,000.00 |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

| |
|------------------------|
| \$14,800,000.00 |
|------------------------|

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Debtor 6401 Rockwell, LLC Case number (if known) _____
 Name

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |
| 62. Licenses, franchises, and royalties | | | |
| 63. Customer lists, mailing lists, or other compilations | | | |
| 64. Other intangibles, or intellectual property Leasehold interest in parking equipment (leased from GFS Leasing - See Schedule G) | Unknown | N/A | \$20,000.00 |

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

| |
|--------------------|
| \$20,000.00 |
|--------------------|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **6401 Rockwell, LLC**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | \$0.00 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$0.00 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$0.00 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$0.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$0.00 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$0.00 | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | \$14,800,000.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$20,000.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + \$0.00 | |
| 91. Total. Add lines 80 through 90 for each column | \$20,000.00 | + 91b. \$14,800,000.00 |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | \$14,820,000.00 |

Fill in this information to identify the case:

Debtor name 6401 Rockwell, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | | Column A | Column B |
|--|--|--|--|
| | | Amount of claim | Value of collateral that supports this claim |
| | | Do not deduct the value of collateral. | |
| <p>2.1 <u>Devon NJ, LLC</u></p> <p>Creditor's Name Goldin Hill & Associates 9100 W. Plainfield Rd. Brookfield, IL 60513</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 7/19/17</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Naghme Nicki Saedi/Pharmacy Systems 2. Devon NJ, LLC 3. Fox Valley Fire & Safety</p> | <p>Describe debtor's property that is subject to a lien 6401-27 North Rockwell and 2556 West Devon P.I.N. # 10-36-428-009-0000 P.I.N. # 10-36-428-009-0035</p> <p>Describe the lien Second Mortgage & Judgment</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>\$1,291,433.50</p> | <p>\$14,800,000.00</p> |
| <p>2.2 <u>Fox Valley Fire & Safety</u></p> <p>Creditor's Name 2730 Pinnacle Drive Chicago, IL 60623</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> | <p>Describe debtor's property that is subject to a lien 6401-27 North Rockwell and 2556 West Devon P.I.N. # 10-36-428-009-0000 P.I.N. # 10-36-428-009-0035</p> <p>Describe the lien Mechanic's Lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> | <p>\$12,026.00</p> | <p>\$14,800,000.00</p> |

Debtor **6401 Rockwell, LLC**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.3

Naghme Nicki Saedi/Pharmacy Systems

Creditor's Name

c/o Faegre Baker Daniels LLP

311 S. Wacker Dr., Ste 4300 Chicago, IL 60606

Creditor's mailing address

shawn.doorhy@faegrebd.com

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

6401-27 North Rockwell and 2556 West Devon P.I.N. # 10-36-428-009-0000 P.I.N. # 10-36-428-009-0035

\$10,500,000.00

\$14,800,000.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$11,803,459.50

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name 6401 Rockwell, LLC
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS
 Case number (if known) _____

Check if this is an amended filing

**Official Form 206E/F
 Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount | |
|-----|---|--|--------------------|--------------------|
| 2.1 | Priority creditor's name and mailing address City of Chicago Dept of Finance PO BOX 6630 Chicago, IL 60680 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parking revenue taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$25,000.00 | \$25,000.00 |
| 2.2 | Priority creditor's name and mailing address Cook County Treasurer 118 N Clark St #112 Chicago, IL 60602 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 6401-25 North Rockwell and 2556 West Devon P.I.N. # 10-36-428-009-0000 P.I.N. # 10-36-428-009-0035 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$35,000.00 | \$0.00 |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **6401 Rockwell, LLC** Case number (if known) _____
Name

3.1 Nonpriority creditor's name and mailing address **Electrical Contractors, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$16,087.50**
1252 Ailanson Road
Mundelein, IL 60060
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: Installation of upgraded WPS computers & software
 Is the claim subject to offset? No Yes

3.2 Nonpriority creditor's name and mailing address **GFS Leasing** As of the petition filing date, the claim is: *Check all that apply.* **\$30,000.00**
PO BOX 2290
Madison, WI 53701
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: Lease arrearage payments.
 Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **SCMS, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$75,000.00**
9030 West Sahara Avenue
Suite 296
Las Vegas, NV 89117
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: Financing Consulting Agreement
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--------------------------|--|---|
| | | |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|------------------------|
| 5a. Total claims from Part 1 | \$ <u>60,000.00</u> |
| 5b. Total claims from Part 2 | \$ <u>121,087.50</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | \$ <u>181,087.50</u> |

Fill in this information to identify the case:

Debtor name 6401 Rockwell, LLC
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS
Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).

State the term remaining

Unknown

List the contract number of any government contract

**Blessing N. Obioma
6411 N. Rockwell
Unit 509**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).

State the term remaining

Unknown

List the contract number of any government contract

**Bushra Butt
6411 N. Rockwell
Unit 604
Chicago, IL 60645**

Debtor 1 **6401 Rockwell, LLC**
 First Name Middle Name Last Name Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest
 Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).
 State the term remaining Unknown
 List the contract number of any government contract
 Clara Obioma
 6411 N. Rockwell
 Unit 507
 Chicago, IL 60645

2.4. State what the contract or lease is for and the nature of the debtor's interest
 Comercial property lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).
 State the term remaining Unknown
 List the contract number of any government contract
 Devon & Rockwell LLC
 d/b/a Studio Elite Online
 2556 W Devon
 Chicago, IL 60659

2.5. State what the contract or lease is for and the nature of the debtor's interest
 Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).
 State the term remaining Unknown
 List the contract number of any government contract
 Faduro Isaak & Hassan Jaamac
 6411 N. Rockwell
 Unit 610
 Chicago, IL 60645

Debtor 1 **6401 Rockwell, LLC**
 First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6. State what the contract or lease is for and the nature of the debtor's interest

**Parking equipment lease.
 Term of Lease: 36 months
 Lease term began 10/13/2016
 Monthly payment: \$797.70**

State the term remaining

List the contract number of any government contract

**GFS Leasing
 PO BOX 2290
 Madison, WI 53701**

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).
 Unknown**

State the term remaining

List the contract number of any government contract

**Harish Kumar
 6411 N. Rockwell
 612
 Chicago, IL 60645**

2.8. State what the contract or lease is for and the nature of the debtor's interest

**Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).
 Unknown**

State the term remaining

List the contract number of any government contract

**Jamil Yousef
 6411 N. Rockwell
 Unit 602
 Chicago, IL 60645**

Debtor 1 **6401 Rockwell, LLC**
 First Name Middle Name Last Name Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest
 Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).
 State the term remaining Unknown
 List the contract number of any government contract
 Jaufarali and Ifraz Mohamad
 6411 N. Rockwell
 Unit 605
 Chicago, IL 60645

2.10. State what the contract or lease is for and the nature of the debtor's interest
 Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).
 State the term remaining Unknown
 List the contract number of any government contract
 Jose Gonzalez
 6411 N. Rockwell
 Unit 505
 Chicago, IL 60645

2.11. State what the contract or lease is for and the nature of the debtor's interest
 Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).
 State the term remaining Unknown
 List the contract number of any government contract
 Masool Alam Shaikh
 6411 N. Rockwell
 Unit 504

Debtor 1 **6401 Rockwell, LLC**
 First Name Middle Name Last Name Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.12. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information). Unknown

**Mir Nazish Ali
 6411 N. Rockwell
 Unit 513
 Chicago, IL 60645**

2.13. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

(Residential lease Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information). Unknown

**Mohammed Abdul Lutcef
 6411 N. Rockwell
 Unit 502
 Chicago, IL 60645**

2.14. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information). Unknown

**Mohammed Abdul Samad Ansari
 6411 Rockwell
 Unit 508
 Chicago, IL 60645**

Debtor 1 **6401 Rockwell, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).

State the term remaining

Unknown

List the contract number of any government contract

**Shahid Quadri
6411 N. Rockwell
Unit 607
Chicago, IL 60645**

2.16. State what the contract or lease is for and the nature of the debtor's interest

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).

State the term remaining

Unknown

List the contract number of any government contract

**Shahida M. Khan
6411 N. Rockwell
Unit 515
Chicago, IL 60645**

2.17. State what the contract or lease is for and the nature of the debtor's interest

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information).

State the term remaining

Unknown

List the contract number of any government contract

**Shahida M. Khan
6411 N. Rockwell
Unit 615
Chicago, IL 60645**

Debtor 1 **6401 Rockwell, LLC**
First Name Middle Name Last Name Case number (if known)



Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.18. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information). Unknown

**Shahzad Mahmood
 6411 N. Rockwell
 Unit 609
 Chicago, IL 60645**

2.19. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

Commercial property basement unit lease. (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information). Unknown

**SOS Painting & Remodeling, Inc.
 3641 Indian Wells Lane
 Northbrook, IL 60062**

2.20. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

Commercial property lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information). Unknown

**The Fabric Store, Inc.
 SUKANAY MAHAJAN
 7222 W SEMINOLE ST
 Chicago, IL 60631**

Debtor 1 **6401 Rockwell, LLC**
First Name Middle Name Last Name Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.21. State what the contract or lease is for and the nature of the debtor's interest

Residential lease (Debtor does not have current lease information - Receiver, Touchstone Group, 1425 West Belmont Avenue, Chicago, Illinois 60657. is managing property and has current information). Unknown

State the term remaining

List the contract number of any government contract

**Zainab Shaid
6411 N. Rockwell
Unit 506
Chicago, IL 60645**

Fill in this information to identify the case:

Debtor name 6401 Rockwell, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| Name | Mailing Address | Name | Check all schedules that apply: |
|--------------------|---|---------------|--|
| 2.1 Mohammed Ghani | 2S657 Vendome Ave. Oak Brook, IL 60523 | Devon NJ, LLC | <input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |

Fill in this information to identify the case:

Debtor name 6401 Rockwell, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **6401 Rockwell, LLC**

Case number (if known)

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|--|--------------------|--|---|
| 7.1. Naghme Nicki Saedi an individual, and Pharmacy Systems, LLC, a Delaware limited liability company v. 6401 Rockwell, LLC. et. al. 2017-CH-01348 | Foreclosure | Circuit Court Cook County Chancery Div. 50 W. Wahington Street Daley Center Chicago, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| Custodian's name and Address | Describe the property | Value |
|--|---|---------------|
| Touchstone Group 1425 West Belmont Avenue Chicago, IL 60657 | 6401-27 N. Rockwell Ave. & 2556 W. Devon Ave. Chicago, Cook County, Illinois 60646 | \$0.00 |

| Case title | Court name and address |
|--|--|
| Naghme Nicki Saedi v 6401 Rockwell, LLC. | Circuit Court Cook County Chancery Div. |
| Case number 2017-CH-01348 | 50 W. Washington Street |
| Date of order or assignment June 29, 2017 | Daley Center Chicago, IL 60602 |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor **6401 Rockwell, LLC**

Case number (if known) _____

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|--|---|---------------|------------------------|
| | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | | |

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-----------------|-----------------------|
| 11.1. Foster Legal Services, PLLC 16311 Byron Drive Orland Park, IL | Chapter 11 filing fee and \$1,000 retainer. | October 3, 2017 | \$2,717.00 |
| Email or website address chf@fosterlegalservices.com | | | |
| Who made the payment, if not debtor? | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy From-To |
|---------|-------------------------------|
|---------|-------------------------------|

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or

Debtor **6401 Rockwell, LLC**

Case number (if known)

- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Debtor **6401 Rockwell, LLC**

Case number (if known)

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|---------------------------|----------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

| Name and address | Date of service From-To |
|------------------|----------------------------|
|------------------|----------------------------|

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Debtor **6401 Rockwell, LLC**

Case number (if known)

| Name and address | Date of service From-To |
|---|--|
| 26b.1. McKinley Companies, LLC Mgr. For Receiver, Royal E. Caswell III 320 N. Main Street Suite 200 Ann Arbor, MI 48104-1127 | February 17, 2017 through June 2017 |

| Name and address | Date of service From-To |
|---|-----------------------------|
| 26b.2. Touchstone Group 1425 West Belmont Avenue Chicago, IL 60657 | July 2017 to present |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address | If any books of account and records are unavailable, explain why |
|---|--|
| 26c.1. Touchstone Group 1425 West Belmont Avenue Chicago, IL 60657 | Touchstone Group , Chicago, Illinois 60657 |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|----------------------------|---|-------------------------------------|-----------------------|
| Dr. Mohammed. Ghani | 2S657 Vendome Ave. Oak Brook, IL 60523 | Manager | 100 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Debtor **6401 Rockwell, LLC**

Case number (if known) _____

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

| | |
|--------------------------------|--|
| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

| | |
|--------------------------------|--|
| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 3, 2017

| | |
|---|--|
| <u>/s/ Mohammed T. Ghani</u> Signature of individual signing on behalf of the debtor | <u>Mohammed T. Ghani</u> Printed name |
|---|--|

Position or relationship to debtor Managing Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Illinois

In re 6401 Rockwell, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amount 0.00.

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 3, 2017 Date

/s/ Chester H. Foster, Jr.
Chester H. Foster, Jr. 3122632
Signature of Attorney
Foster Legal Services, PLLC
16311 Byron Drive
Orland Park, IL
708-403-3800 Fax: 708-403-4095
chf@fosterlegalservices.com
Name of law firm

**United States Bankruptcy Court
Northern District of Illinois**

In re **6401 Rockwell, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
|--|----------------|----------------------|------------------|

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 3, 2017**

Signature **/s/ Mohammed T. Ghani
Mohammed T. Ghani**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Illinois**

In re 6401 Rockwell, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 29

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: October 3, 2017

/s/ Mohammed T. Ghani

Mohammed T. Ghani/Managing Manager

Signer/Title

Blessing N. Obioma
6411 N. Rockwell
Unit 509

Bushra Butt
6411 N. Rockwell
Unit 604
Chicago, IL 60645

City of Chicago Dept of Finance
PO BOX 6630
Chicago, IL 60680

Clara Obioma
6411 N. Rockwell
Unit 507
Chicago, IL 60645

Cook County Treasurer
118 N Clark St
#112
Chicago, IL 60602

Devon & Rockwell LLC
d/b/a Studio Elite Online
2556 W Devon
Chicago, IL 60659

Devon NJ, LLC
Goldin Hill & Associates
9100 W. Plainfield Rd.
Brookfield, IL 60513

Electrical Contractors, Inc.
1252 Ailanson Road
Mundelein, IL 60060

Faduro Isaak & Hassan Jaamac
6411 N. Rockwell
Unit 610
Chicago, IL 60645

Fox Valley Fire & Safety
2730 Pinnacle Drive
Chicago, IL 60623

GFS Leasing
PO BOX 2290
Madison, WI 53701

Harish Kumar
6411 N. Rockwell
612
Chicago, IL 60645

Jamil Yousef
6411 N. Rockwell
Unit 602
Chicago, IL 60645

Jaufarali and Ifraz Mohamad
6411 N. Rockwell
Unit 605
Chicago, IL 60645

Jose Gonzalez
6411 N. Rockwell
Unit 505
Chicago, IL 60645

Masool Alam Shaikh
6411 N. Rockwell
Unit 504

Mir Nazish Ali
6411 N. Rockwell
Unit 513
Chicago, IL 60645

Mohammed Abdul Lutcef
6411 N. Rockwell
Unit 502
Chicago, IL 60645

Mohammed Abdul Samad Ansari
6411 Rockwell
Unit 508
Chicago, IL 60645

Mohammed Ghani
2S657 Vendome Ave.
Oak Brook, IL 60523

Naghme Nicki Saedi/Pharmacy Systems
c/o Faegre Baker Daniels LLP
311 S. Wacker Dr., Ste 4300
Chicago, IL 60606

SCMS, LLC
9030 West Sahara Avenue
Suite 296
Las Vegas, NV 89117

Shahid Quadri
6411 N. Rockwell
Unit 607
Chicago, IL 60645

Shahida M. Khan
6411 N. Rockwell
Unit 515
Chicago, IL 60645

Shahida M. Khan
6411 N. Rockwell
Unit 615
Chicago, IL 60645

Shahzad Mahmood
6411 N. Rockwell
Unit 609
Chicago, IL 60645

SOS Painting & Remodeling, Inc.
3641 Indian Wells Lane
Northbrook, IL 60062

The Fabric Store, Inc.
SUKANAY MAHAJAN
7222 W SEMINOLE ST
Chicago, IL 60631

Zainab Shaid
6411 N. Rockwell
Unit 506
Chicago, IL 60645

**United States Bankruptcy Court
Northern District of Illinois**

In re 6401 Rockwell, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 6401 Rockwell, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 3, 2017

Date

/s/ Chester H. Foster, Jr.

Chester H. Foster, Jr. 3122632

Signature of Attorney or Litigant
Counsel for **6401 Rockwell, LLC**

Foster Legal Services, PLLC

16311 Byron Drive

Orland Park, IL

708-403-3800 Fax:708-403-4095

chf@fosterlegalservices.com