Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Down House Vemtures, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **2 7 – 3 6 1 1 8 9 2**

4. Debtor's address

Principal place of business

811 Heights
Number Street

Houston **TX** **77007**
City State ZIP Code

Harris
County

Mailing address, if different from principal place of business

2522 Yale
Number Street

P.O. Box

Houston **TX** **77008**
City State ZIP Code

Location of principal assets, if different from principal place of business

Houston, Harris County, Texas
Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☑ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Down House Vemtures, LLC** Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☑ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes

____ ____ ____ ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☑ Chapter 11. *Check all that apply:*
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☑ No
- ☐ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor **Down House Vemtures, LLC** Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

☑ Yes. Debtor **Mothership Ventures, LLC** Relationship **Affiliate**
District **Southern District of Texas** When **03/26/2017** MM / DD / YYYY
Case number, if known **17-31776**

Debtor **Club Mothership NP** Relationship **Affilate**
District **Southern District of Texas** When **03/30/2017** MM / DD / YYYY
Case number, if known **17-31856**

11. Why is the case filed in *this district?*

Check all that apply:

☑ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☑ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and adminstrative information

13. Debtor's estimation of available funds

Check one:

☑ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Down House Vemtures, LLC** Case number (if known) _____

14. Estimated number of creditors

- [x] 1-49
- [ ] 50-99
- [ ] 100-199
- [ ] 200-999
- [ ] 1,000-5,000
- [ ] 5,001-10,000
- [ ] 10,001-25,000
- [ ] 25,001-50,000
- [ ] 50,001-100,000
- [ ] More than 100,000

15. Estimated assets

- [ ] $0-$50,000
- [ ] $50,001-$100,000
- [x] $100,001-$500,000
- [ ] $500,001-$1 million
- [ ] $1,000,001-$10 million
- [ ] $10,000,001-$50 million
- [ ] $50,000,001-$100 million
- [ ] $100,000,001-$500 million
- [ ] $500,000,001-$1 billion
- [ ] $1,000,000,001-$10 billion
- [ ] $10,000,000,001-$50 billion
- [ ] More than $50 billion

16. Estimated liabilities

- [ ] $0-$50,000
- [ ] $50,001-$100,000
- [ ] $100,001-$500,000
- [ ] $500,001-$1 million
- [x] $1,000,001-$10 million
- [ ] $10,000,001-$50 million
- [ ] $50,000,001-$100 million
- [ ] $100,000,001-$500 million
- [ ] $500,000,001-$1 billion
- [ ] $1,000,000,001-$10 billion
- [ ] $10,000,000,001-$50 billion
- [ ] More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/03/2017**
MM / DD / YYYY

X **/s/ Chris Cusack** — Signature of authorized representative of debtor

Chris Cusack — Printed name

Title **President**

18. Signature of attorney

X **/s/ Reese W. Baker** — Signature of attorney for debtor

Date **04/03/2017** MM / DD / YYYY

Reese W. Baker
Printed name

Baker & Associates
Firm name

5151 Katy Freeway
Number Street

Suite 200

Houston City | **TX** State | **77007** ZIP Code

(713) 869-9200 Contact phone

courtdocs@bakerassociates.net Email address

01587700 Bar number

TX State

3217 Investments
3217 Montrose, Ste 200
Houston, Texas 77006

Alan Hassenflu
4500 Bissonnet Ste, Ste 300
Houston, Texas 77401

American Express Bank
4315 South 2700 West
Salt Lake City, UT 84184

American Express Merchant Financing
c/o American Express Bank
4315 South 2700 West
Salt Lake City, UT 84184

Axis Capital
308 N. Locust Street Ste 100
Grand Island, NE 68801

Brandon Velek
1935 Skip Rock Street
Friendswood, Texads 77546

Clint Minchew
371 Royal Navigator
Houston, Texas 77316

David Latta
28534 East Benders Landing
Spring, Texas 77386

Doris Hartis
7343 Lorna Road
Montgomery, Texas 77316

Euro-Mid, Inc.
1110 Seamist Drive
Houston, Texas 77008

First Vision Financial
5233 Bellaire Blvd
Houston, Texas 77401

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

ISI Commercial Refrigeration
PO Box 167
Houston, Texas 77001

Jim Peterson
407 S. Friendswood Drive
Friendswood, Texas 77546

Lupe Five, LLC
3903-A Bellaire Blvd
Houston, Texas 77025

Richard Rothfelder
3739 Jardin Street
Houston, Texas 77005

Roger Montemayor
404 Carriage Creek Lane
Friendswood, Texas 77546

Scot Luther
407 S. Friendswood Drive
Friendswood, Taxes 77546

Texas Comptroller of Public Accounts
111 E. 17th Street
Austin, TX 78774-0100

Troy Derks
152803 Frio Springs
Cypress, Texas 77429

Wells Fargo
Correspondence Resolution
1 Home Campus
DeMoines, IA 50328-0001

Wells Fargo Bank, NA
PO Box 659713
San Antonio, TX 78265