

**IN THE UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF GEORGIA
 ATLANTA DIVISION**

IN RE:)	
)	CHAPTER 11
UNITED MOBILE SOLUTIONS, LLC,)	
)	CASE NO. 16-62537-bem
Debtor.	<u>)</u>	

NOTICE OF FILING BALLOT FORM

COMES NOW, United Mobile Solutions, LLC (“Debtor”), debtor and debtor-in-possession, by and through the undersigned counsel, and hereby files this “Notice of Filing Ballot Form.” The proposed Ballot form is attached hereto.

Respectfully submitted this 18th day of May, 2017.

JONES & WALDEN, LLC

/s/ Cameron M. McCord
 Cameron M. McCord
 Georgia Bar No. 143065
 21 Eighth Street, NE
 Atlanta, Georgia 30309
 (404) 564-9300
 cmccord@joneswalden.com
 Attorney for the Debtor

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BALLOT FOR ACCEPTING OR REJECTING DEBTOR’S PLAN

On May 16, 2017, Debtor filed its “Second Amended Plan of Reorganization” (the “Plan”) and “Second Amended Disclosure Statement for Plan of Reorganization” (“Disclosure Statement”). The Court has approved the Disclosure Statement subject to objection. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Jones & Walden, LLC, 21 Eighth Street, NE, Atlanta, Georgia 30309, 404-564-9300 (telephone), 404-564-9301 (facsimile). The Disclosure Statement and Plan are available for review in the Office of the Clerk, U.S. Bankruptcy Court, 75 Ted Turner Drive, Atlanta, Georgia 30303 during normal business hours or online at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users).

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you may receive a ballot for each class in which you are entitled to vote and you may use a copy of the ballot or request an additional ballot if you do not receive one.

If your ballot is not received by the Office of the Clerk, U.S. Bankruptcy Court, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303 on or before July 6, 2017 and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

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BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION

The Plan referred to in this ballot can be confirmed and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each Class. If the required acceptances are not obtained, the Plan may nevertheless be confirmed if the Court finds that the plan accords fair and equitable treatment to the Class or Classes rejecting it and otherwise satisfies the requirements of Section 1129(b) of the Code.

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE July 6, 2017 TO:

Clerk, U.S. Bankruptcy Court
1340 Richard B. Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303-3367

You must also deliver a copy of the completed, signed ballot to Debtor's Attorney at: Jones & Walden LLC, 21 Eighth Street, NE, Atlanta, Georgia 30309, Attn: Cameron M. McCord.

The undersigned is a holder of [check one:]

- a secured claim
- an unsecured claim
- other [specify:_____]

In the amount of \$ _____, in Class _____ and hereby:

_____ **Accepts** _____ **Rejects**

Debtor's Plan of Reorganization

Date: _____

Creditor: _____

Print or Type Name

Address: _____

Signed: _____

Phone Number: _____

Title: _____

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that I served a true and correct copy of the foregoing “Notice of Filing Ballot Form” on all parties referenced below by depositing a copy of the same in the United States Mail postage prepaid:

Office of the US Trustee
362 Richard B. Russell Bldg
75 Ted Turner Drive, SW
Atlanta, Georgia 30303

This 18th day of May, 2017.

JONES & WALDEN, LLC

/s/ Cameron M. McCord
Cameron M. McCord
Georgia Bar No. 143065
21 Eighth Street, NE
Atlanta, Georgia 30309
(404) 564-9300
cmccord@joneswalden.com
Attorney for the Debtor