

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Pita Franchising, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-4050132

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

222 Fairburn Industrial Boulevard
Suite C
Fairburn, GA 30213

Number, Street, City, State & ZIP Code

Fulton

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Pita Franchising, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Pita Franchising, LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District When Case number, if known

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No

- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|---|--|

Debtor	Pita Franchising, LLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Pita Franchising, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 30, 2023**
MM / DD / YYYY

X /s/ Nour Rabai

Signature of authorized representative of debtor

Nour Rabai

Printed name

Title **Manager**

18. Signature of attorney

X /s/ Paul Reece Marr GA Bar #

Signature of attorney for debtor

Date **September 30, 2023**

MM / DD / YYYY

Paul Reece Marr GA Bar # 471230

Printed name

Paul Reece Marr, P.C.

Firm name

6075 Barfield Road

Suite 213

Sandy Springs, GA 30328-4402

Number, Street, City, State & ZIP Code

Contact phone **(770) 984-2255**

Email address **paul.marr@marrlegal.com**

GA Bar # 471230 GA

Bar number and State

Fill in this information to identify the case:

Debtor name Pita Franchising, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2023

X /s/ Nour Rabai

Signature of individual signing on behalf of debtor

Nour Rabai

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Pita Franchising, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alisha's Pita LLC, c/o David J. Merbaum 5755 North Point Pkwy, Ste Alpharetta, GA 30022		business dispute	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
James T. Hankins, III Goodman McGuffey LLP 3340 Peachtree Rd NE, Ste 2100 Atlanta, GA 30326-1084		pre-petition litigation counsel				\$0.00
LoanBuilder, a Pay Pal Service CEO: Alex Chriss 3505 Silverside Rd. Wilmington, DE 19810		essentially all business assets		\$9,962.44	Unknown	Unknown
Nadeem Bhamani c/o Timothy S. Walls, Esq. 1550 North Brown Rd, Ste 130 Lawrenceville, GA 30043		business dispute	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
NDC Community Impact Loan Fund Eric R. Tejeda, Portfolio Mngr 1111 Superior Ave, Ste. 1114 Ashland, KY 41114		essentially all corporate assets		\$82,564.25	Unknown	Unknown

Debtor **Pita Franchising, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pita Dunwoody, LLC c/o Timothy S. Walls, Esq. 1550 North Brown Rd, Ste 130 Lawrenceville, GA 30043		business dispute	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Pita Marietta, LLC c/o Timothy S. Walls, Esq. 1550 North Brown Rd, Ste 130 Lawrenceville, GA 30043		business dispute	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Pita Roswell, LLC c/o Timothy S. Walls, Esq. 1550 North Brown Rd, Ste 130 Lawrenceville, GA 30043		business dispute	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Sulaiman Sundrani c/o Timothy S. Walls, Esq. 1550 North Brown Rd, Ste 130 Lawrenceville, GA 30043		business dispute	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
U.S. Small Business Admin. Office of Disaser Assistance 14925 Kingsport Road Fort Worth, TX 76155		essentially all business assets		\$150,000.00	Unknown	Unknown

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

In re **Pita Franchising, LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nour Rabai 222 Fairburn Industrial Blvd. Suite C Fairburn, GA 30213		100%	membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 30, 2023**

Signature **/s/ Nour Rabai**
Nour Rabai

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

In re **Pita Franchising, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 30, 2023**

/s/ Nour Rabai

Nour Rabai/Manager

Signer/Title

Alisha's Pita LLC,
c/o David J. Merbaum
5755 North Point Pkwy, Ste
Alpharetta, GA 30022

Daniel Jan Carino
222 Fairburn Industrial Blvd.
Suite C
Fairburn, GA 30213

Georgia Department of Revenue
ARCS-Bankruptcy
1800 Century Blvd NE; # 9100
Atlanta, GA 30345-3202

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
Insolvency-Rm 400-Stop 334D
401 W. Peachtree Street
Atlanta, GA 30308

James T. Hankins, III
Goodman McGuffey LLP
3340 Peachtree Rd NE, Ste 2100
Atlanta, GA 30326-1084

LoanBuilder, a Pay Pal Service
CEO: Alex Chriss
3505 Silverside Rd.
Wilmington, DE 19810

Nadeem Bhamani
c/o Timothy S. Walls, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Nadeem Bhamani
c/o Justyn D. Alioto, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

NDC Community Impact Loan Fund
Eric R. Tejeda, Portfolio Mngr
1111 Superior Ave, Ste. 1114
Ashland, KY 41114

NDC Community Impact Loan Fund
PO Box 845339
Boston, MA 02284-5339

Nissan Motor Acceptance Corp.
P.O. BOX 660360
Dallas, TX 75266-0360

Nour Rabai
222 Fairburn Industrial Blvd.
Suite C
Fairburn, GA 30213

Pita Distribution LLC
222 Fairburn Iindustrial Blvd.
Suite C
Fairburn, GA 30213

Pita Dunwoody, LLC
c/o Timothy S. Walls, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Pita Dunwoody, LLC
c/o Justyn D. Alioto, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Pita Group, LLC
222 Fairburn Industrial Blvd.
Suite C
Fairburn, GA 30213

Pita Marietta, LLC
c/o Timothy S. Walls, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Pita Marietta, LLC
c/o Justyn D. Alioto, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Pita Roswell, LLC
c/o Timothy S. Walls, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Pita Roswell, LLC
c/o Justyn D. Alioto, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Rabai Investments, LLC
222 Fairburn Industrial Blvd,
Fairburn, GA 30213

Sulaiman Sundrani
c/o Timothy S. Walls, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Sulaiman Sundrani
c/o Justyn D. Alioto, Esq.
1550 North Brown Rd, Ste 130
Lawrenceville, GA 30043

Swift Financial, LLC
Ed Harycki, CEO
3505 Silverside Rd.
Wilmington, DE 19810

U.S. Attorney
600 Richard Russell Building
75 Spring Street, SW
Atlanta, GA 30303

U.S. Department of Justice
Civil Trial S, Southern Region
P O BOX 14198
Washington, DC 20044-4198

U.S. Small Business Admin.
Office of Disaser Assistance
14925 Kingsport Road
Fort Worth, TX 76155

U.S. Small Business Admin.
GA District Office
233 Peachtree Street NE; #300
Atlanta, GA 30303

United States Attorney General
U.S. Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-0001

WebBank
Jason C. Lloyd, President
215 South State St.; Ste 1100
Salt Lake City, UT 84111

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

In re **Pita Franchising, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pita Franchising, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

September 30, 2023

Date

/s/ Paul Reece Marr GA Bar #

Paul Reece Marr GA Bar # 471230

Signature of Attorney or Litigant
Counsel for **Pita Franchising, LLC**
Paul Reece Marr, P.C.

**6075 Barfield Road
Suite 213
Sandy Springs, GA 30328-4402
(770) 984-2255 Fax:(678) 623-5109
paul.marr@marrlegal.com**