

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Fortovia Therapeutics, Inc.

2. **All other names debtor used in the last 8 years**
 Include any assumed names, trade names and *doing business as* names
FDBA Midatech Pharma US, Inc.
FDBA Dara Biosciences, Inc.

3. **Debtor's federal Employer Identification Number (EIN)** 81-0750194

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>8540 Colonnade Center Drive</u> <u>Suite 101</u> <u>Raleigh, NC 27615</u> Number, Street, City, State & ZIP Code <u>Wake</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. **Debtor's website (URL)** _____

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Fortovia Therapeutics, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A)* with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor Fortovia Therapeutics, Inc.
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Fortovia Therapeutics, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 31, 2020
MM / DD / YYYY

/s/ Ernest De Paolantonio
Signature of authorized representative of debtor

Title CFO

Ernest De Paolantonio
Printed name

18. Signature of attorney

/s/ William P. Janvier
Signature of attorney for debtor

Date August 31, 2020
MM / DD / YYYY

William P. Janvier 21136
Printed name

Janvier Law Firm, PLLC
Firm name

311 East Edenton Street
Raleigh, NC 27601
Number, Street, City, State & ZIP Code

Contact phone 919-582-2323 Email address bill@janvierlaw.com

21136 NC
Bar number and State

Fill in this information to identify the case:

Debtor name Fortovia Therapeutics, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Aquestive Therapeutics Attn: Managing Agent 30 Technology Drive Warren, NJ 07059						\$213,994.19
CaremarkPCS Health, LLC Attn: Managing Agent One CVS Drive Woonsocket, RI 02895						\$96,606.94
CareMed Pharmaceuticals Services Attn: Managing Agent 13410 East Point Centre Dr. Louisville, KY 40223						\$12,209.25
Express Scripts, Inc. Attn: Managing Agent One Express Way HQ2E04 Saint Louis, MO 63121						\$11,022.59
Helsinn Healthcare S.A. Attn: Managing Agent 170 Wood Ave S, 5th Fl Iselin, NJ 08830						\$204,227.85
ICS Attn: Managing Agent 5025 Plano Pkwy Carrollton, TX 75010						\$64,466.58

Debtor Fortovia Therapeutics, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IntegriChain, Inc Attn: Managing Agent 8 Penn Ctr, 1628 JFK Blvd Philadelphia, PA 19103						\$20,465.95
IQVIA Inc. Attn: Managing Agent 83 Wooster Heights Road Danbury, CT 06810						\$353,787.98
Merchants Automotive Group, Inc. Attn: Managing Agent PO Box 414438 Boston, MA 02241-4438						\$55,261.04
NC Dept. of Health & Human Svcs Attn: Managing Agent 2001 Mail Service Center Raleigh, NC 27699-2000						\$96,215.75
NY Dept. of Health Attn: Managing Agent Corning Tower, Empire St Plz Albany, NY 12237						\$17,458.02
Performance River Consulting Inc. Attn: Managing Agent 34 Chesterfield Dr Chester, NJ 07930						\$17,500.00
RelayHealth Attn: Managing Agent 6555 State Hwy, 161 Irving, TX 75039						\$38,567.59
Rosemont Pharmaceuticals Ltd. Attn: Managing Agent RosemontHouseYorkdaleIndPKBraithwai Leeds LS11 9XE						\$222,000.00
State of MO Division of Medicaid Attn: Managing Agent Broadway State OfficeBldg,POBox1527 Jefferson City, MO 65102-1527						\$126,855.82

Debtor Fortovia Therapeutics, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Trialcard Attn: Managing Agent 2250 Perimeter Park Dr, Ste 300 Morrisville, NC 27560-8893						\$10,000.00
TX Health & Human Svcs Attn: Managing Agent Brown-HeatlyBldg,49 00 N Lamar Blvd Austin, TX 78751-2316						\$51,026.86
US Treasury/DHA Attn: Managing Agent 7700 Arlington Blvd, Ste 5101 Falls Church, VA 22042-5101						\$12,341.14
Wells Fargo Attn: Managing Agent P.O. Box 51193 Los Angeles, CA 90051-5493		Unpaid Rent				\$10,684.00
Wells Fargo CPG Attn: Managing Agent P.O. Box 51193 Los Angeles, CA 90051-5493						\$10,683.70

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Fortovia Therapeutics, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the CFO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 31, 2020

/s/ Ernest De Paolantonio
Ernest De Paolantonio/CFO
Signer/Title

Adaptalogix, LLC
Attn: Managing Agent
1460 Broadway, Ste 800
New York, NY 10036

CaremarkPCS Health, LLC
Attn: Managing Agent
One CVS Drive
Woonsocket, RI 02895

CT Corporation Systems
Attn: Managing Agent
330 N Brand Blvd, Ste. 700
Glendale, CA 91203

Agency for Healthcare Administration
Attn: Managing Agent
2727 Mahan Dr
Tallahassee, FL 32308

CareMed Pharmaceuticals Services
Attn: Managing Agent
13410 East Point Centre Dr.
Louisville, KY 40223

DC Treasurer Medical Assistance Ad
Attn: Managing Agent
441 4th Street, NW, 900S
Washington, DC 20001

Jawad Ali
Attn: Managing Agent
6810 W. Winding Trl., Unit 201
Oak Forest, IL 60452

Cassel Salpeter & Co LLC
Attn: Managing Agent
801 Brickell Ave, Ste 1900
Miami, FL 33131

Ernest De Paolantonio
Attn: Managing Agent
4 Krista Court
Mendham, NJ 07945

Alston & Bird, LLP
Attn: Managing Agent
555 Fayetteville St., Ste. 600
Raleigh, NC 27601-3034

CBIZ Insurance
Attn: Managing Agent
6050 Oak Tree Blvd., Suite 500
Independence, OH 44131-6951

Ernest De Paolantonio
Attn: Managing Agent
4 Krista Court
Mendham, NJ 07945

Aquestive Therapeutics
Attn: Managing Agent
30 Technology Drive
Warren, NJ 07059

Commissioner of Social Services-CT
Attn: Managing Agent
PO Box 2951
Hartford, CT 06104

Mary K. Delmedico
Attn: Managing Agent
7625 Valley Run Dr
Raleigh, NC 27615

Barings
300 South Tryon Street, Suite 2500
Charlotte, NC 28202

Commonwealth of MA - MCO
Attn: Managing Agent
100 Hancock St., 6th Fl.
Quincy, MA 02171

Dept of VA Affairs-Sales Portal
Attn: Managing Agent
810 Vermont Avenue NW.
Washington, DC 20420

BDO USA, LLP
Attn: Managing Agent
421 Fayetteville St., Ste 300
Raleigh, NC 27601

Commonwealth of PA/DRP-MCO
Attn: Managing Agent
625 Forster St
Harrisburg, PA 17120

Dept. of Healthcare Services (CA)
Attn: Managing Agent
MS 1101 PO Box 997413
Sacramento, CA 95899-7413

Peter Belafsky
Attn: Managing Agent
2521 Stockton Blvd, Suite 7200
Sacramento, CA 95817

Commonwealth of VA/DSS
Attn: Managing Agent
801 E. Main St.
Richmond, VA 23219

Div. of Health Care Financing & Polic
Attn: Managing Agent
1100 E. William St., Ste. 101
Carson City, NV 89701

Bureau of TennCare
Attn: Managing Agent
310 Great Circle Rd.
Nashville, TN 37243

Concur Technologies, Inc.
Attn: Managing Agent
601 108th Ave NE, Suite 1000
Bellevue, WA 98004

DocuSource of NC, LLC
Attn: Managing Agent
2800 Slater Rd
Morrisville, NC 27560

Dunn Meadow, LLC
Attn: Managing Agent
1555 Center Ave., 1st Fl.
Fort Lee, NJ 07024

Health Care Authority
Attn: Managing Agent
626 8th Avenue SE
Olympia, WA 98501

IntegriChain, Inc
Attn: Managing Agent
8 Penn Ctr, 1628 JFK Blvd
Philadelphia, PA 19103

Evolve IP
Attn: Managing Agent
630 Allendale Rd
King of Prussia, PA 19406

Health Care Policy & Financing
Attn: Managing Agent
1570 Grant Street
Denver, CO 80203-1818

Internal Revenue Service
Attn: Managing Agent
PO Box 7346
Philadelphia, PA 19101-7346

Express Scripts, Inc.
Attn: Managing Agent
One Express Way HQ2E04
Saint Louis, MO 63121

Healthcare & Family Services
Attn: Managing Agent
201 South Grand Ave, East
Springfield, IL 62763

Iowa Medicaid Enterprise
Attn: Managing Agent
611 Fifth Avenue
Des Moines, IA 50309

Espresso Design LLC
Attn: Managing Agent
60 Pueblo Road
Doylestown, PA 18901

Helsinn Healthcare S.A.
Attn: Managing Agent
170 Wood Ave S, 5th Fl
Iselin, NJ 08830

IQVIA Inc.
Attn: Managing Agent
83 Wooster Heights Road
Danbury, CT 06810

FedEx
Attn: Managing Agent
3630 Hacks Cross Rd, Bldg C, 3rd Fl
Memphis, TN 38125-8800

HMP Communications LLC
Attn: Managing Agent
70 E Swedesford Rd, Ste 100
Malvern, PA 19355

Iron Mountain
PO Box 27128
New York, NY 10087-7128

First Citizens Bank
Attn: Managing Agent
239 Fayetteville Street
Raleigh, NC 27601

IA Medicaid Enterprise: Drug Rebate
Attn: Managing Agent
611 Fifth Avenue
Des Moines, IA 50309

Kanwa Holding, LLC
c/o Corporation Trust Center
1209 Orange Street
Wilmington, DE 19801

Georgia Dept. of Community Health
Attn: Managing Agent
2 Peachtree Street, NW
Atlanta, GA 30303

ICS
Attn: Managing Agent
5025 Plano Pkwy
Carrollton, TX 75010

KS Dept. of Health & Environmen
Attn: Managing Agent
CurtisStateOfficeBldg,1000SWJackso
Topeka, KS 66612

Great America Financial Services
Attn: Managing Agent
PO Box 660831
Dallas, TX 75266-0831

ID Dept of Health & Welfare
Attn: Managing Agent
1720 N Westgate Dr
Boise, ID 83704

KY State Treasurer
Attn: Managing Agent
1050 US Hwy 127 S, Ste 100
Frankfort, KY 40601

Group 31 Communications, Inc.
Attn: Managing Agent
701 E Chatham St Suite 209
Cary, NC 27511-6964

IN Medicaid Drug Rebate
Attn: Managing Agent
5775 Peachtree DunwoodyRd,Ste C-600
Atlanta, GA 30342

L. Reed Global QA LLC
Attn: Managing Agent
21 Margaret Ln
Billerica, MA 01821

LA Dept. of Health & Hospitals
Attn: Managing Agent
P.O. Box 629
Baton Rouge, LA 70821-0629

NY Dept. of Health
Attn: Managing Agent
Corning Tower, Empire St Plz
Albany, NY 12237

SafetyCall International, PLLC
Attn: Managing Agent
3600 American Blvd W, Ste 725
Minneapolis, MN 55431

Logically
Attn: Managing Agent
63 Marginal Way, 4th Fl
Portland, ME 04101

NY EPIC
Attn: Managing Agent
P.O. Box 15018
Albany, NY 12212-5018

SC Dept. of Health & Human Svc
Attn: Managing Agent
P.O. Box 8206
Columbia, SC 29202-8206

MD Medical Assistance Recoveries
Attn: Managing Agent
201 W. Preston Street
Baltimore, MD 21201-2399

OnPoint Associates, LLC
Attn: Managing Agent
1727 Chantilly Ln
Chester Springs, PA 19425

Sharp Packaging Services
Attn: Managing Agent
2400 Baglyos Circle
Bethlehem, PA 18020

MedPro Systems LLC
Attn: Managing Agent
100 Stierli Court
Mount Arlington, NJ 07856

Performance River Consulting Inc.
Attn: Managing Agent
34 Chesterfield Dr
Chester, NJ 07930

Shred-It USA
Attn: Managing Agent
2355 WAUKEGAN RD
Deerfield, IL 60015-1586

Peter Melnyk
Attn: Managing Agent
43 Wilton Road
Cold Spring Harbor, NY 11724

Personify
Attn: Managing Agent
6500 River Place Blvd, Bldg 3, Ste 125
Austin, TX 78730

Smith Leonard PLLC
Attn: Managing Agent
4035 Premier Dr, Ste 300
High Point, NC 27265-8143

Merchants Automotive Group, Inc.
Attn: Managing Agent
PO Box 414438
Boston, MA 02241-4438

John Petrolino
Attn: Managing Agent
203 New York Ave.
New Brunswick, NJ 08901

Sonitrol
Attn: Managing Agent
815 Wood Ridge Center Dr.
Charlotte, NC 28217

NC Dept. of Health & Human Svcs
Attn: Managing Agent
2001 Mail Service Center
Raleigh, NC 27699-2000

RelayHealth
Attn: Managing Agent
6555 State Hwy, 161
Irving, TX 75039

State of Arizona AHCCCS
Attn: Managing Agent
801 E Jefferson St
Phoenix, AZ 85034

NC Dept. of Revenue
Attn: Bankruptcy Unit
PO Box 1168
Raleigh, NC 27602-1168

Rosemont Pharmaceuticals Ltd.
Attn: Managing Agent
Rosemont House Yorkdale Ind PK Braithwai
Leeds LS11 9XE

State of Michigan - DCH
Attn: Managing Agent
P.O. Box 30002
Lansing, MI 48909

NH Medicaid MCO
Attn: Managing Agent
129 Pleasant Street
Concord, NH 03301-3852

RxS, LLC
Attn: Managing Agent
7508 Ingle Dairy Rd
Burlington, NC 27215

State of MO Division of Medicaid
Attn: Managing Agent
Broadway State Office Bldg, PO Box 1
Jefferson City, MO 65102-1527

State of MS Division of Medicaid
Attn: Managing Agent
550 High St., Ste. 1000
Jackson, MS 39201

Trialcard
Attn: Managing Agent
2250 Perimeter Park Dr, Ste 300
Morrisville, NC 27560-8893

Wells Fargo CPG
Attn: Managing Agent
P.O. Box 51193
Los Angeles, CA 90051-5493

State of MT Division of Medicaid
Attn: Managing Agent
PO Box 4936
Helena, MT 59604

TX Health & Human Svcs
Attn: Managing Agent
Brown-HeatlyBldg,4900 N Lamar Blvd
Austin, TX 78751-2316

Wells Fargo Financial Leasing
Attn: Managing Agent
P.O. Box 51193
Los Angeles, CA 90051-5493

State of NJ Division of Medicaid
Attn: Managing Agent
PO Box 712
Trenton, NJ 08625-0712

TX Health & Human Svcs
Attn: Managing Agent
PO Box 13247
Austin, TX 78711-3247

WI Dept. of Health Services
Attn: Managing Agent
1 West Wilson Street
Madison, WI 53703

State of NJ Medicaid Drug Rebate
Attn: Managing Agent
Lockbox655,200WoolvertonAve,Bldg20
Trenton, NJ 08646-0655

US Bioservices
Attn: Managing Agent
5025 Plano Parkway
Carrollton, TX 75010

Xactly Corp
Attn: Managing Agent
505 S. Market St.
San Jose, CA 95113

The Gnomon Group, LLC
Attn: Managing Agent
207 Morningside Drive
Carrboro, NC 27510-1252

US Treasury/DHA
Attn: Managing Agent
7700 Arlington Blvd, Ste 5101
Falls Church, VA 22042-5101

Christine M. Zambrana-Holzer
Attn: Managing Agent
4 Highfield Rd.
Harrison, NY 10528

The Hibbert Company
Attn: Managing Agent
400 Pennington Ave.
Trenton, NJ 08618-3195

Veeva Systems Inc.
Attn: Managing Agent
4280 Hacienda Drive
Pleasanton, CA 94588

Total Laser Care of NC Inc.
Attn: Managing Agent
9509 Miranda Drive
Raleigh, NC 27617

Vorboss Limited
Attn: Managing Agent
16 Dufferin St
London EC1Y8PD, UK

Tracelink, Inc.
Attn: Managing Agent
400 Riverpark Dr., Ste. 200
North Reading, MA 01864

Vorboss Limited
Attn: Managing Agent
16 Dufferin Street
London, EC1Y 8PD

Treasurer of the State of Ohio
Attn: Managing Agent
30 E. Broad St, 9th Fl
Columbus, OH 43215

Wells Fargo
Attn: Managing Agent
P.O. Box 51193
Los Angeles, CA 90051-5493

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Fortovia Therapeutics, Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Fortovia Therapeutics, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Barings
300 South Tryon Street, Suite 2500
Charlotte, NC 28202

None [*Check if applicable*]

August 31, 2020
Date

/s/ William P. Janvier
William P. Janvier 21136
Signature of Attorney or Litigant
Counsel for Fortovia Therapeutics, Inc.
Janvier Law Firm, PLLC
311 East Edenton Street
Raleigh, NC 27601
919-582-2323 Fax:866-809-2379
bill@janvierlaw.com