

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

\_\_\_\_ District of Delaware  
(State)Case number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****12/15**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name** Verso Corporation

**2. All other names debtor used in the last 8 years** Verso Paper Corporation; Verso Paper Two Corporation; Verso Paper Three Corporation;  
Verso Paper Four Corporation; Verso Paper Five Parent LLC  
Include any assumed names, trade names, and *doing business* as names

**3. Debtor's federal Employer Identification Number (EIN)** 75-3217389

<b>4. Debtor's address</b>	<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
	<u>6775 Lenox Center Court, Suite 400</u> Number Street	_____ Number Street
	_____ P.O. Box	_____ P.O. Box
	<u>Memphis TN 38115-4436</u> City State ZIP Code	_____ City State ZIP Code
	<u>Shelby</u> County	<b>Location of principal assets, if different from principal place of business</b>
		_____ Number Street
		_____ City State ZIP Code

**5. Debtor's website (URL)** https://versoco.com/

**6. Type of debtor**  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor Verso Corporation  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

SIC Code 2621 (NAICS Code 322121)

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No

☒ Yes. Debtor See Schedule 1 attached hereto Relationship Affiliate

District Delaware When 01/26/2016  
MM / DD / YYYY

Case number, if known Pending

List all cases. If more than 1, attach a separate list.

Debtor Verso Corporation  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds\****Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors\***

- |                                  |   |  |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49    | <input type="checkbox"/> 1,000-5,000              | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99   | <input type="checkbox"/> 5,001-10,000             | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 |   |  |

**15. Estimated assets\***

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion               |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion           |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                  |

\* All statistical and financial information contained herein is reported on a consolidated basis with the debtor's affiliates and is based on the debtor and its affiliates' Unaudited Consolidated Financial Statement for the period ending September 30, 2015.

Debtor Verso Corporation  
Name

Case number (if known) \_\_\_\_\_

## 16. Estimated liabilities\*

- ☐ \$0-\$50,000  
☐ \$50,001-\$100,000  
☐ \$100,001-\$500,000  
☐ \$500,001-\$1 million

- ☐ \$1,000,001-\$10 million  
☐ \$10,000,001-\$50 million  
☐ \$50,000,001-\$100 million  
☐ \$100,000,001-\$500 million

- ☐ \$500,000,001-\$1 billion  
☒ \$1,000,000,001-\$10 billion  
☐ \$10,000,000,001-\$50 billion  
☐ More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519 and 1571.

## 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct to the best of my information and belief.

Executed on 01/26/2016  
MM / DD / YYYY

x

David J. Paterson  
Signature of authorized representative of debtor

David J. Paterson

Printed name

Title President and Chief Executive Officer

## 18. Signature of attorney

x

Mark Collins  
Signature of attorney for debtor

Date 01/26/2016  
MM / DD / YYYY

Mark Collins

Printed Name

Richards, Layton & Finger, P.A.

Firm Name

One Rodney Square, 920 N. King St.

Number Street

Wilmington

City

DE 19801  
State ZIP Code

(302) 651-7700

Contact Phone

collins@rlf.com  
Email address

2981

Bar number

DE  
State

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**SCHEDULE 1**

**Pending Bankruptcy Cases Filed by the Company in this Court**

On the date hereof, each of the affiliated entities listed below (collectively, the “**Company**”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, in the United States Bankruptcy Court for the District of Delaware. Contemporaneously herewith, the Company is filing a motion requesting the joint administration of these chapter 11 cases for procedural purposes only under the case number assigned to Verso Corporation.

1. Bucksport Leasing LLC
2. Chillicothe Paper Inc.
3. Escanaba Paper Company
4. Luke Paper Company
5. NewPage Consolidated Papers Inc.
6. NewPage Corporation
7. NewPage Energy Services LLC
8. NewPage Holdings Inc.
9. NewPage Investment Company LLC
10. NewPage Wisconsin System Inc.
11. nexTier Solutions Corporation
12. Rumford Paper Company
13. Upland Resources, Inc.
14. Verso Androscoggin LLC
15. Verso Corporation
16. Verso Fiber Farm LLC
17. Verso Paper Finance Holdings Inc.
18. Verso Paper Finance Holdings LLC
19. Verso Paper Finance Holdings One LLC
20. Verso Paper Holdings LLC
21. Verso Paper Inc.
22. Verso Paper LLC
23. Verso Maine Energy LLC
24. Verso Quinnesec LLC
25. Verso Quinnesec REP Holding Inc.
26. Verso Sartell LLC
27. Wickliffe Paper Company LLC

Official Form 201A (12/15)

-----X	
In re:	: Chapter 11
VERSO CORPORATION,	: Case No. 16-_____ ( )
Debtor.	: Joint Administration Requested
-----X	

**Attachment to Voluntary Petition for Non-Individuals  
Filing for Bankruptcy Under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-34056.
2. The following financial data is the latest available information and refers to the debtor's condition on September 30, 2015, the date of the debtor's latest 10-Q filing.
  - a. Total assets<sup>1</sup> \$2,901,000.00
  - b. Total debts<sup>2</sup> \$3,879,000.00
  - c. To the best of the debtor's knowledge, none of its debt securities are held by more than 500 holders.
  - d. Equity shares

Description	Amount	Approximate Number of Holders
Shares of preferred stock	0	0
Shares of common stock	82,641, 21 <sup>3</sup>	170 <sup>4</sup>

3. Brief description of debtor's business

The debtor and its affiliates (collectively, the "**Company**") are the leading North American producer of coated papers, including printing papers and specialty papers, as well as a producer of high-quality market pulp. The Company's printing papers are designed primarily for commercial printing, media, and marketing applications, including magazines, catalogs, books, direct mail, and retail inserts. The Company's specialty papers are used primarily for product labels, flexible packaging, and technical paper applications. Headquartered in Memphis, Tennessee, the Company owns eight U.S. manufacturing facilities in six states: Kentucky, Maine, Maryland, Michigan, Minnesota, and Wisconsin. For the first three quarters of 2015, the Company's gross revenue was approximately \$2.4 billion.

<sup>1</sup> The Debtor's assets are reported on a consolidated basis with the debtor's affiliates and are based on the debtor and its affiliates' Unaudited Consolidated Financial Statement for the period ending September 30, 2015.

<sup>2</sup> The Debtor's debts are reported on a consolidated basis with the debtor's affiliates and are based on the debtor and its affiliates' Unaudited Consolidated Financial Statement for the period ending September 30, 2015.

<sup>3</sup> Total shares outstanding as of January 4, 2016.

<sup>4</sup> Number of registered holders as of January 4, 2016.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

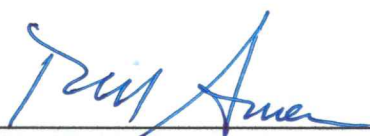
Verso Paper Management LP

**VERSO CORPORATION**

**WRITTEN CONSENT OF  
BOARD OF DIRECTORS**

The undersigned, being all the directors of Verso Corporation, a Delaware corporation (the "Company"), hereby consent in writing to the adoption of the resolutions set forth in Exhibit A attached hereto.

Date: January 25, 2016



Robert M. Amen

David J. Paterson

Michael E. Ducey

Eric L. Press

Thomas Gutierrez

L.H. Puckett, Jr.

Scott M. Kleinman

Reed B. Rayman

David W. Oskin

David B. Sambur

Being All the Directors of  
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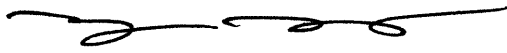
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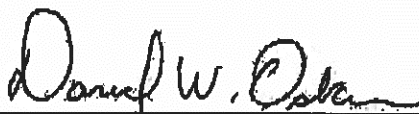
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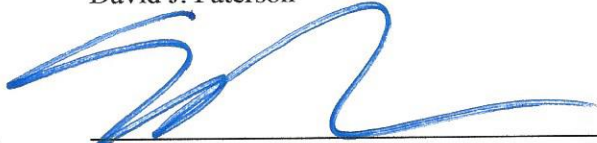
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**RESOLUTIONS ADOPTED BY  
WRITTEN CONSENT OF  
BOARD OF DIRECTORS**

**I. Chapter 11 Cases**

WHEREAS, the Board of Directors of the Company (the “Board”) has considered the business and financial conditions and results of operations of the Company as of January 25, 2016, including the assets and liabilities of the Company and its subsidiaries; and

WHEREAS, the Board, in consultation with the Company’s financial and legal advisors, has determined that it is desirable and in the best interests of the Company and its creditors and employees and other interested parties that the Company and certain of its direct and indirect subsidiaries file a petition seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

NOW, THEREFORE, it is –

RESOLVED, that the Company and certain of its direct and indirect subsidiaries are authorized and empowered to file a petition seeking relief under the provisions of chapter 11 of the Bankruptcy Code;

RESOLVED, that any one or more officers of the Company (each an “Authorized Person” and collectively, the “Authorized Persons”) are authorized and empowered, in the name and on behalf of the Company, to execute and verify all petitions under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) and to commence any ancillary or related proceedings as may be necessary or appropriate to effectuate the restructuring of the Company and its affiliates and to execute, verify, and cause to be filed all documents in furtherance thereof, at such time as such Authorized Person executing the same shall determine; and

RESOLVED, that each Authorized Person is authorized and empowered, in the name and on behalf of the Company, to negotiate, enter into, execute, deliver, certify, file, record, and perform, or cause to be negotiated, entered into, executed, delivered, certified, filed, recorded, and performed, any and all petitions, schedules, lists, motions, certifications, agreements, instruments, affidavits, acknowledgments, applications, including, without limitation, applications for approvals or rulings of governmental or regulatory authorities, pleadings, or other documents and to take, or cause to be taken, such other actions, as in the judgment of such Authorized Person shall be or become necessary, advisable, proper, or desirable in connection with the Company’s chapter 11 case, such Authorized Person’s performance of any such act and his or her execution and delivery of any such document, agreement, or instrument to be conclusive evidence of the Authorized Person’s approval thereof.

**II. Retention of Advisors**

WHEREAS, the Board has determined, in the good-faith exercise of its reasonable business judgment, that it is desirable and in the best interests of the Company and its creditors and employees and other interested parties for the Company to engage O’Melveny & Myers LLP as attorneys for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

WHEREAS, the Board has determined, in the good-faith exercise of its reasonable business judgment, that it is desirable and in the best interests of the Company and its creditors and employees and other interested parties for the Company to engage Richards, Layton & Finger, P.A. under a general retainer as local Delaware counsel for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

WHEREAS, the Board has determined, in the good-faith exercise of its reasonable business judgment, that it is desirable and in the best interests of the Company and its creditors and employees and other interested parties for the Company to engage Paul, Weiss, Rifkind, Wharton & Garrison LLP as corporate counsel for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

WHEREAS, the Board has determined, in the good-faith exercise of its reasonable business judgment, that it is desirable and in the best interests of the Company and its creditors and employees and other interested parties for the Company to engage PJT Partners L.P. as investment banker for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

WHEREAS, the Board has determined, in the good-faith exercise of its reasonable business judgment, that it is desirable and in the best interests of the Company and its creditors and employees and other interested parties for the Company to engage Alvarez & Marsal North America, LLC as financial advisor for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval; and

WHEREAS, the Board has determined, in the good-faith exercise of its reasonable business judgment, that it is desirable and in the best interests of the Company and its creditors and employees and other interested parties for the Company to engage Prime Clerk LLC as claims and noticing agent for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval.

NOW, THEREFORE, it is –

RESOLVED, that the Company is authorized to engage O’Melveny & Myers LLP as attorneys for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

RESOLVED, that the Company is authorized to engage Richards, Layton & Finger, P.A. under a general retainer as local Delaware counsel for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

RESOLVED, that the Company is authorized to engage Paul, Weiss, Rifkind, Wharton & Garrison LLP as corporate counsel for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

RESOLVED, that the Company is authorized to engage PJT Partners L.P. as investment banker for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

RESOLVED, that the Company is authorized to engage Alvarez & Marsal North America, LLC as financial advisor for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval;

RESOLVED, that the Company is authorized to engage Prime Clerk LLC as claims and noticing agent for the Company in connection with the chapter 11 case, subject to Bankruptcy Court approval; and

RESOLVED, that each Authorized Person is authorized and empowered, in the name and on behalf of the Company, to engage and retain all assistance by legal counsel, accountants, investment banking advisors, financial advisors, restructuring advisors, and other professionals, subject to Bankruptcy Court approval, and to perform any and all further acts and deeds that the Authorized Persons deem necessary, proper, advisable, or desirable in furtherance thereof with a view to the successful prosecution of the Company's chapter 11 case.

### **III. General Authority to Implement Foregoing Resolutions**

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements, documents, or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Persons to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions;

RESOLVED, that all prior lawful actions taken by any Authorized Person or any director, employee, legal counsel, or other representative of the Company, in the name and on behalf of the Company, in connection with the matters described in, and within the authority conferred by, the foregoing resolutions are authorized, ratified, and confirmed;

RESOLVED, that in connection with the transactions contemplated by the preceding resolutions, the Secretary and any Assistant Secretary of the Company be, and each of them individually hereby is, authorized in the name and on behalf of the Company, to certify any more formal or detailed resolutions as such Authorized Person may deem necessary, appropriate, or desirable to effectuate the intent of the foregoing resolutions; and that thereupon such resolutions shall be deemed adopted as and for the resolutions of the Board as if set forth at length herein; and

RESOLVED, that any one or more Authorized Persons and any one or more directors, employees, legal counsel, and other representatives of the Company are authorized to prepare, execute, deliver, and file any and all other documents and instruments or cause such documents and instruments to be prepared, executed, delivered, and filed, and to take any and all other lawful actions or cause such actions to be taken, in the name and on behalf of the Company, that any such person may determine to be necessary or appropriate to implement the intent and purposes of the foregoing resolutions and the actions described therein.

De

Debtor name Verso Corporation

United States Bankruptcy Court for the District of Delaware

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	WILMINGTON TRUST COMPANY	1100 NORTH MARKET ST WILMINGTON, DE, 19890-1615 FAX NUMBER: 302-636-4145	Bond Debt				\$100,734,363
2	WILMINGTON TRUST, NATIONAL ASSOCIATION	50 SOUTH SIXTH ST, SUITE 1290 MINNEAPOLIS, MN, 55402 FAX NUMBER: 612-217-5651	Bond Debt				\$68,483,465
3	WILMINGTON TRUST COMPANY	1100 NORTH MARKET ST WILMINGTON, DE, 19890-1615 FAX NUMBER: 302-636-4145	Bond Debt				\$42,744,591
4	GENERAL ELECTRIC INTERNATIONAL INC.	901 WARRENVILLE RD, SUITE 300 LISLE, IL, 60532 FAX NUMBER: 630-396-9128	Services				\$3,862,826
5	VALMET INC.	1615 MATHEWS ST NEENAH, WI, 54956 FAX NUMBER: 920-997-1100	Trade Debt				\$3,105,694
6	MIDLAND PAPER COMPANY INC.	101 E PALATINE RD WHEELING, IL, 60090 FAX NUMBER: 847-403-6836	Trade Debt				\$2,973,074
7	OMNOVA SOLUTIONS INC.	165 S CLEVELAND AVE MOGADORE, OH, 44260-1505 FAX NUMBER: 330-628-6527	Trade Debt				\$2,444,933
8	CATALYST PAPER OPERATIONS INC.	35 HARTFORD ST RUMFORD, ME, 04276 FAX NUMBER: 207-369-2751	Trade Debt				\$2,214,333

Debtor

Verso Corporation

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or		
					Total claim, if partially secured	Deduction for value of collateral or	Unsecured claim
9	OMYA INC.	9987 CARVER RD, SUITE 300 CINCINNATI, OH, 45242 FAX NUMBER: 513-672-2446	Trade Debt				\$2,147,512
10	WAREHOUSE SPECIALISTS INC.	1160 N MAYFLOWER DR APPLETON, WI, 54913 FAX NUMBER: 920-830-5199	Trade Debt				\$2,086,839
11	CELTIC INTERNATIONAL	7840 GRAPHICS DR, SUITE 100 TINLEY PARK, IL, 60477 FAX NUMBER: 708-460-9324	Trade Debt				\$1,843,020
12	SPARHAWK TRUCKING	421 25TH AVE N WISCONSIN RAPIDS, WI, 54495 FAX NUMBER: 715-423-0313	Trade Debt				\$1,592,173
13	ANDRITZ INC.	101 BAMBERG DR PELL CITY, AL, 35125-0767 FAX NUMBER: 205-814-0104	Trade Debt				\$1,503,409
14	PLUM CREEK	1411 N 4TH ST TOMAHAWK, WI, 54487 FAX NUMBER: 906-789-9130	Trade Debt				\$1,467,324
15	SPECIALTY MINERALS INC.	35 HIGHLAND AVE BETHLEHEM, PA, 18017 FAX NUMBER: 610-882-8702	Trade Debt				\$1,390,941
16	BLUE LINE LOGISTICS INC.	3485 WILLOW LAKE BLVD, SUITE 200 VADNAIS HEIGHTS, MN, 55110 FAX NUMBER: 651-414-0846	Trade Debt				\$1,382,292
17	CANADIAN NATIONAL	277 FRONT ST W, FL 5 TORONTO, ON, M5V 2X7 FAX NUMBER: 514-399- 4941	Trade Debt				\$1,299,921
18	CONSTELLATION ENERGY SERVICES	1716 LAWRENCE DR DE PERE, WI, 54115 FAX NUMBER: 920-433-1011	Trade Debt				\$1,167,301
19	HARTT TRANSPORTATION SYSTEMS INC.	262 BOMARC RD BANGOR, ME, 04401-2655 FAX NUMBER: 207-941-0839	Trade Debt				\$1,165,818
20	NALCO CO	2365 AMERICAN DR NEENAH, WI, 54956-1018 FAX NUMBER: 920-734-5592	Trade Debt				\$1,068,994

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of		
					Total claim, if partially	Deduction for value of collateral or	Unsecured claim
21	DEBOER TRANSPORTATION INC.	8814 COUNTY ROAD F BLENKER, WI, 54415 FAX NUMBER: 715-652-3702	Trade Debt				\$1,036,732
22	RGL SPECIALTY SERVICES LLC	1401 STATE ST GREEN BAY, WI, 54306-2412 FAX NUMBER: 920-727-5729	Trade Debt				\$1,034,655
23	THE CHEMOURS COMPANY LLC	974 CENTRE ROAD WILMINGTON, DE, 19805 FAX NUMBER: 302-355-3231	Trade Debt				\$1,016,634
24	DEEP SOUTH CRANE & RIGGING	15324 AIRLINE HIGHWAY BATON ROUGE, LA, 70817 FAX NUMBER: 225-751-7700	Trade Debt				\$1,011,400
25	SHELL ENERGY NORTH AMERICA LP	909 FANNIN HOUSTON, TX, 77010 FAX NUMBER: 713-265-4824	Trade Debt				\$951,874
26	CORENSO NORTH AMERICA	800 FREMONT ST WISCONSIN RAPIDS, WI, 54495 FAX NUMBER: 715-422-7874	Trade Debt				\$932,522
27	ROCKWELL AUTOMATION	4020 QUEST WAY # 101 MEMPHIS, TN, 38115 FAX NUMBER: 218-727-3344	Trade Debt				\$919,286
28	KAMIN PERFORMANCE MINERALS	822 HUBER ROAD MACON, GA, 31217 FAX NUMBER: 478-745-1116	Trade Debt				\$906,648
29	MINNESOTA POWER	30 W SUPERIOR ST DULUTH, MN, 55802 FAX NUMBER: 218-723-3962	Trade Debt				\$878,576
30	PENSION BENEFIT GUARANTY CORPORATION	1200 "K" STREET, NW SUITE 340 WASHINGTON, DC 20005 FAX NUMBER: 202-326-4112	Pension Liability	Contingent, Unliquidated			Unliquidated

Fill in this information to identify the case and this filing:

Debtor Name Verso Corporation

United States Bankruptcy Court for the District of Delaware

Case number (if known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

**12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct to the best of my information and belief.

Executed on 01/26/2016  
MM/DD/YYYY

X

  
Signature of individual on behalf of debtor

David J. Paterson  
Printed name

President and Chief Executive Officer  
Position or relationship to debtor



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

----- X

In re:	:	Chapter 11
	:	
VERSO CORPORATION,	:	Case No. 16-_____ ( )
	:	
Debtor.	:	Joint Administration Requested

----- X

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Bankruptcy Rules 1007(a)(1) and 7007.1, the following is a list of any corporation, other than a governmental unit, that directly or indirectly owns 10% or more of any class of equity interests in the above-captioned debtor.

Debtor	Direct Owner(s)	Indirect Owners <sup>1</sup>
Verso Corporation	Verso Paper Management LP	

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<sup>1</sup> The entities listed below include entities that manage direct or indirect owners who, in the aggregate, own 10% or more of any class of equity interests in the Debtors.

Fill in this information to identify the case and this filing:

Debtor Name Verso Corporation

United States Bankruptcy Court for the District of Delaware

Case number (if known): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct to the best of my information and belief.

Executed on 01/26/2016  
MM/DD/YYYY

X

  
Signature of individual on behalf of debtor

David J. Paterson  
Printed name

President and Chief Executive Officer  
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
In re:	:	Chapter 11
VERSO CORPORATION,	:	Case No. 16-_____ ( )
	:	
Debtor.	:	Joint Administration Requested

**LIST OF EQUITY SECURITY HOLDERS**

Pursuant to Bankruptcy Rule 1007(a)(3), the following is a list of entities holding an interest in the above-captioned debtor.

Name and Last Known Address or Place of Business Holder	Mailing Address of Equity Security Holder	Number of Equity Securities <sup>1</sup>
Matthew M. Archambeau		8,426*
Marc Connor		12,263*
Marcus E. Daniel		10,200*
Michael E. Ducey		76,687*
Joseph C. Duffy		6,929*
Lyle J. Fellows		173,113*
Thomas Gutierrez		40,603*
Jason J. Handel		16,195*
Benjamin Hinchman IV		123,428*
Peter H. Kesser		147,563*

<sup>1</sup> All equity securities are designated as common shares; however, some or all of those holdings noted with an asterisk include restricted common shares.

Name and Last Known Address or Place of Business Holder	Mailing Address of Equity Security Holder	Number of Equity Securities <sup>1</sup>
Scott M. Kleinman		40,603*
Wallace L. McDonald		2,500*
Robert P. Mundy		166,835
David W. Oskin		76,687*
David J. Paterson		67,164*
Eric Press		40,603*
L.H. Puckett Jr. & Jane B. Puckett Ten Com		223,963*
Reed B. Rayman		19,157*
David B. Sambur		5,3497*
Kenneth D. Sawyer		44,528*
David M. Schilling		10,938*
Richard Schneider		15,374*
John J. Schultz		10,559*
Adam St. John		10,767*
Michel L. Sussman		6,672*
Verso Paper Management LP	6775 Lenox Center Court Suite 400 Memphis, Tennessee 38115-4436 Attn: General Counsel	36,123,998
Michael A. Weinhold		188,625*
Robert M. Wilhelm		8,224*

<b>Name and Last Known Address or Place of Business Holder</b>	<b>Mailing Address of Equity Security Holder</b>	<b>Number of Equity Securities<sup>1</sup></b>
Jordan C. Zaken		5,169*
Amtrust International	Insurance/Tech RE 7 Reid Street 4th Floor, Suite 400 Hamilton, Bermuda HM11	154,612
Aristeia Horizons LP	1140 Avenue of the Americas 11th Floor New York, New York 10036	117,0836
Bernstein Capital	235 Baldwin Road Mount Kisco, New York 10549	26,696
BGC Financial LP	110 East 59th Street 7th Floor New York, New York 10022 Attn: Ngray/Corp Actions	1
Bella Borg		1,547
Michael C. Connor IRA	102 Louella Avenue, C#3 Wayne, Pennsylvania 19087-4160	774
Hemit Dilip Desai TR	Genesee Medical Anesthesia PC 401k PS & TR 4468 Oakbridge Drive Flint, Michigan 48532-5422	534
Leslie G. Frye & Glenda W. Frye JT Ten	P.O. Box 67 Clemmons, North Carolina 27012-0067	1,282
Garland Business Corporation	Via Espana y Calle 15 Planta Colombia Edificio Republic	266,960
GMACI Re Limited	P.O. Box HM 1087 Hamilton Hmex, Bermuda	154,612
Goldman Sachs And Co. Profit	Goldman Sachs 30 Hudson Street Jersey City, New Jersey 07302	1,299
Gordel Capital Limited	Trident Chambers P.O. Box 146 Road Town Tortola, British Virgin Islands	3,216
Elizabeth J. Hall		774
SEI Private Trust Company	FBO IDBNY One Freedom Valley Drive Oaks, Pennsylvania 19456	534
Michael Labhart		928
Mass Mutual Life Insurance Company	c/o Babson Capital Management LLC 1500 Main Street Suite 600 Springfield, Massachusetts 01115	928

<b>Name and Last Known Address or Place of Business Holder</b>	<b>Mailing Address of Equity Security Holder</b>	<b>Number of Equity Securities<sup>1</sup></b>
Robert McMillan		1,856
Robert McMillan		801
Juan Nebot Mora		1,547
Morgan Stanley	1 New York Plaza New York, New York 10004 Attn: Reorganization Department	464
Normura Securities International Inc.	309 West 49th Street 10th Floor New York, New York 10019	61,845
OZ Eurka Fund LP Corporation Trust Company	1209 Orange Street Wilmington, Delaware 19801	1670
OZ Master Fund Limited State Street (Cayman) Trust Limited	45 Market Street, Gardenia Court, Suite 3307 Camana Bay KY1-1103 Grand Cayman	42,859
OZ GC Opportunities	Master Fund Limited 45 Market Street, Gardenia Court, Suite 3307 Camana Bay KY1-1103 Grand Cayman	10,452
OZ Credit Opportunities	Master Fund Limited 45 Market Street, Gardenia Court, Suite 3307 Camana Bay KY1-1103 Grand Cayman	30,304
OZ Enhanced Master Fund Limited	45 Market Street, Gardenia Court, Suite 3307 Camana Bay KY1-1103 Grand Cayman	341
OZ Enhanced Master Fund Limited	c/o State Street (Cayman) Trust Limited 45 Market Street, Gardenia Court, Suite 3307 Camana Bay KY1-1103 Grand Cayman	2,412
OZSC II LP	1209 Orange Street Wilmington, Delaware 19801	9,494
Pinnacol Assurance (PII9)	309 West 49th Street New York, New York 10019-7316 Attn: Derek Leung	774
Donato F. Pizzuti Rev. Trust	14911 Celle Way Naples, Florida 34110	15,462

<b>Name and Last Known Address or Place of Business Holder</b>	<b>Mailing Address of Equity Security Holder</b>	<b>Number of Equity Securities<sup>1</sup></b>
Princeton Credit Opportunity Fund LLC	c/o Princeton Advisory Group Incorporated 4422 Route 27 Building C, Suite 1 Box 89	13,348
RBC Dominion Securities Inc.	TR 671-95603-17 P.O. Box 50 Royal Bank Plaza Toronto, Ontario M5J 2W7	481
Scoggin Capital Management II LLC	660 Madison Avenue 20th Floor New York, New York 10065	22,883
Scoggin International Fund Limited	660 Madison Avenue 20th Floor New York, New York 10065	16,080
Scoggin Worldwide Fund Limited	660 Madison Avenue 20th Floor New York, New York 10065	22,883
SEI Private Trust Company	1 Freedom Valley Drive Oaks, Pennsylvania 19456	774
Sierra Pacific Securities LLC	9440 West Sahara Avenue, Suite 215 Las Vegas, Nevada 89117	1,206
Sierra Pacific Securities	9440 West Sahara Ave, Suite 215 Las Vegas, Nevada 89117	1,516
RBC Capital Markets LLC	FBO Roger G Stanton III 5332 Riverbluff Curve Bloomington, Minnesota 55437	774
RBC Capital Markets LLC	FBO Roger G Stanton III 5332 Riverbluff Curve Bloomington, Minnesota 55437	1,602
Stockcross Financial Services Inc.	15 Exchange Place Jersey City, New Jersey 07302 Attn: Robert Mannion	2,814
Stonehill Institutional Partners LP	885 Third Avenue 30th Floor New York, New York 10022	51,309
Stonehill Master Fund Limited	c/o Stonehill Capital Management LLC 885 Third Avenue 30th Floor New York, New York 10022	56,985
Stonehill Institutional Partner LP	885 Third Avenue 30th Floor New York, New York 10022	11,746
USAA Mutual Funds Trust	USAA High Income Fund (6247) 9800 Fredericksburg Road San Antonio, Texas 78288	123,690
Joerg Wienhoefer		321
Windermere Ireland Fund PLC	c/o Aristeia Capital LLC 136 Madison Avenue 3rd Floor New York, New York 10016	14,648
Matthew Archambeau		4,327
Marc Connor		3,946

<b>Name and Last Known Address or Place of Business Holder</b>	<b>Mailing Address of Equity Security Holder</b>	<b>Number of Equity Securities<sup>1</sup></b>
Mark Daniel		3,551
Jason Handel		2,428
Michael Jackson		9,381
Wallace McDonald		1,306
David, Schilling		2,208
Richard Schneider		2,033
John Schultz		2,588
Adam St. John		4,172
Robert Wilhelm		437
Reed B. Rayman		2,171
John G Bastian		3,000*
Rebecca C. Burris		4,500*
James L. Contino		2,000*
Michael A. Farrington		2,000*
Michael A. Laverdiere		4,500*
Fred R. Marcum		2,000*
David S. Sams		5,000*
Charles A. Sanders		4,800*
Allen J. Campbell		40,000*
Rebwar Berzinji & Laura Osman JT Ten	275 Central Park West Apartment 12B New York, New York 10024-3049	2,000
Morgan Stanley & Co LLC	1300 Thames Street, 4th Floor Baltimore, Maryland 21231 Attn: Meise Bunton	1,547



Name and Last Known Address or Place of Business Holder	Mailing Address of Equity Security Holder	Number of Equity Securities <sup>1</sup>
Sean M. Ryan		249
Jay Burden Ira Rollover Trad Ira	VFTC Cust 55 Walnut Street New Providence, New Jersey 07974-0000	226
JJN Capital Fund LP	70 East 10th St 16E Attn: Jeffrey Naumowitz New York, New York 10003	75
Marcos Sergio Kapustiansky		75
Carlos Coira & Sandra Martha Natella JT Ten	AV Callao 322 P6 C1022AAQ, Buenos Aires	151
Sunnyside Limited	64 Cascades Drive Spotts P.O. Box 731 GPO Attn: Ramon Alberga KY1-1103 Georgetown, Grand Cayman	377
Yang-Cheng Wang Traditional IRA	1641 Smiley Heights Drive Attn: Yang-Cheng Wang Redlands, California 92373	60
Yang-Cheng Wang MD Inc.	Defined Benefit Pension Plan 11360 Mountain View Avenue, Suite B Attn: Yang-Cheng Wang MD Loma Linda, California 92354	604
David S. Graziosi		377
Carl H. Davis		75
Andrew Ku & Diane Bandy JT Ten	9531 Parkedge Drive Allison Park, Pennsylvania 15101 Attn: Andrew Ku	128
MLPFS Custodian FPO	Dr. Andrew Ku RRA 9531 Parkedge Drive Allison Park, Pennsylvania 15101 Attn: Andrew Ku	302
Mia Ma & Kevin Ma JT Ten	441 Delegate Drive Columbus, Ohio 43235	60
Kevin Ma TR	Toy Ma Living Trust UA 05/19/00 441 Delegate Drive Columbus, Ohio 43235	377
Lynne F Pasquarette TR Lynne F	Pasquarette Trust UA DTD 2/13/01 5015 Nicholas Creek Circle Wilmington, North Carolina 28409 Attn: Lynne F. Pasquarette	8
Arkady Bernshteyn		38

<b>Name and Last Known Address or Place of Business Holder</b>	<b>Mailing Address of Equity Security Holder</b>	<b>Number of Equity Securities<sup>1</sup></b>
Gordon Hunt And Justin Lansberg TR	Hunt Family Trust DTD 03/19/93 16231 Typhoon Ln Huntington Beach, California 92649	377
Verney Holdings Limited	Attn: Ian Joseph Lue P.O. Box 30367 Flat 11 Building 2255 Road 946 Block	226
Oleg Kis		106
John W. Harrod		528
Ensign Peak Advisors Inc.	50 East North Temple Suite Room 1570 Salt Lake City, UT 84150 Attn: Jeff Porter	37,725
JJN Capital Advisors LLC	70 East 10th Street 16E New York, New York 10003 Attn: Jeffrey Naumowitz	264
Highland Restoration Capital Partners LP	300 Crescent Court, Suite 700 Attn: Jake Tomlin	22,069
Highland Restoration Capital Partners Master LP	300 Crescent Court, Suite 700 Attn: Jake Tomlin	26,974
Mac & Co Fbo Robert C. Milton	Ira Rollover c/o BNY Mellon P.O. Box 3920002 Pittsburgh, Pennsylvania 15251- 9002	189
Joseph D'Ambrosio		38
Nancy Gaye Eslick		15
Robert Finberg		38
Steven Baker		377
John H. Firestone		75
Fund For Kentucky Coalition	735 Lampton Street, # 202 Louisville, Kentucky 40203	75
Dr. Anil Mody & Niru Mody TR	Anil And Niru Mody Trust DTD 12/21/2001 1657 Wellington Springs Avenue Henderson, Nevada 89052-6884	113
William M. Conley & Marion Conley TR	William M. Conley & Marion Conley Living TR DTD 10/08/61 376 Franklin Avenue Redlands, California 92373-6875	113

<b>Name and Last Known Address or Place of Business Holder</b>	<b>Mailing Address of Equity Security Holder</b>	<b>Number of Equity Securities<sup>1</sup></b>
Benjamin D Shulman TR	Benjamin D Shulman Trust DTD, 12/6/1997 7529 Gibraltar Street Carlsbad, California 92009-7460	189
Thomas Lee		38
William Francis Spies Jr	1908	75
FMT Co TTEE FRP PS AC	Richard Godes CPA 473 Cottagewood Lane Royal Palm Beach, Florida 33411	15
Robert M. Amen		14,814*
Paul E. Huck		3378
Lisa J. Donahue		3,339
John F. MCGovern		3,369
Robert Bernath		75
Robert A. Wegner		75
Duane Zitzner TR Zitzner Revocable Trust	21561 Columbus Avenue Cupertino, California 95014	981
A. Lanier Jones & Carolyn P Jones JT Ten	2928 Edenderry Drive Tallahassee, Florida 32309-2634	75
Fred G. Wise		75
Karin Roeschlein		264
Alfred A. Rosenblatt		75
John Wiggins & Dorothy Wiggins JT Ten	P.O. Box 453 Sunapee, New Hampshire 03782- 0453	75
Barbara G. Telek		1,431
David A. Galloway		1,439
David F. Bonistall		1,442
Dean F. Benjamin		1,350

<b>Name and Last Known Address or Place of Business Holder</b>	<b>Mailing Address of Equity Security Holder</b>	<b>Number of Equity Securities<sup>1</sup></b>
John G. Bastian		1,399
John G. Fuller		1,391
John N. Reichert		1,454
Adrian K. Moore		2,587*
Roger A. Rouleau		1,451
Sean J. Wallace		1,371
Steven J. Devoe		387
Thomas J. Barnhorst		2,858
Timothy D. Nusbaum		2,587*
Michel Hibon		943
George Delille & Claire Delille Jt Ten	724 Chemin De La Tourelle Domaine De Terrebruneele Ollioules 83190	755
Echo Holdins LP	KKR Funding & Settlement Desk c/o Treasury Department 555 California Street 50th Floor	13,598
Jung Sin Lee		75
Cede & Co	P.O. Box 20 Bowling Green Station New York, New York 10274	41,565,631
Nominee Account	Computershare Investor Services 250 Royall Street Canton, Massachusetts 02021	526,178
Nominee Account Corporate Action	Verso Corporation T01 - NewPage Holdings Incorporated 250 Royall Street Canton, Massachusetts 02021	2,670
Verso Paper Corp Treasury Account	6775 Lenox Center Court Suite 400 Memphis, Tennessee 38115-4436	147,636

Name and Last Known Address or Place of Business Holder	Mailing Address of Equity Security Holder	Number of Equity Securities <sup>1</sup>
Verso Corporation NewPage Merger	Withholding Treasury Account c/o Verso Corporation Attn: Matthew Foraker 8540 Gander Creek Drive	93,653

Fill in this information to identify the case and this filing:

Debtor Name Verso Corporation

United States Bankruptcy Court for the District of Delaware

Case number (if known): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct to the best of my information and belief.

Executed on 01/26/2016  
MM/DD/YYYY

X

  
Signature of individual on behalf of debtor

David J. Paterson  
Printed name

President and Chief Executive Officer  
Position or relationship to debtor