

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201
Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name AVALON CARE CENTER - CHOWCHILLA, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

FDBA Avalon Care Center

3. Debtor's federal Employer Identification Number (EIN) 20-0213493

4. Debtor's address

<p>Principal place of business</p> <p><u>1010 Ventura Avenue</u> <u>Chowchilla, CA 93610</u> <small>Number, Street, City, State & ZIP Code</small></p> <p><u>Madera</u> <small>County</small></p>	<p>Mailing address, if different from principal place of business</p> <p><u>206 North 2100 West</u> <u>Salt Lake City, UT 84116</u> <small>P.O. Box, Number, Street, City, State & ZIP Code</small></p> <p>Location of principal assets, if different from principal place of business</p> <p><u>5661 N. Golden State Blvd. Fresno, CA 93722</u> <small>Number, Street, City, State & ZIP Code</small></p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor AVALON CARE CENTER - CHOWCHILLA, LLC
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **AVALON CARE CENTER - CHOWCHILLA, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **AVALON CARE CENTER - CHOWCHILLA, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 17, 2017
MM / DD / YYYY

ORIGINAL

/s/ Anne Stuart
Signature of authorized representative of debtor

Anne Stuart
Printed name

Title Authorized Signatory

18. Signature of attorney */s/ Hagop T. Bedoyan*
Signature of attorney for debtor

Date July 17, 2017
MM / DD / YYYY

Hagop T. Bedoyan
Printed name

Klein, DeNatale, Goldner LLP.
Firm name

5280 North Palm Avenue, Suite 201
Fresno, CA 93704
Number, Street, City, State & ZIP Code

Contact phone (558) 438-4374

Email address hbedoyan@kleinlaw.com

131285
Bar number and State

**RESOLUTIONS OF AVALON CALIFORNIA IN ITS CAPACITY AS
SOLE MANAGER AND SOLE MEMBER OF
AVALON CARE CENTER – CHOWCHILLA, L.L.C.**

Chapter 11 Filing and Related Authorizations

WHEREAS, Avalon of California, L.L.C. (“*Avalon California*”) is the sole manager and sole member of Avalon Care Center - Chowchilla, L.L.C., a Utah limited liability company authorized to do business in California (“*Avalon Chowchilla*”); and

WHEREAS, prior to May 2016, Avalon Chowchilla operated a duly licensed 65-bed skilled nursing facility in Chowchilla, California; and

WHEREAS, Avalon Chowchilla ceased active business operations in May 2016, has limited resources, no revenues and significant contingent liabilities; and

WHEREAS, pursuant to the organizational agreements relating to Avalon Chowchilla’s formation and operation, including Article 5 of its Operating Agreement, as amended (“*Operating Agreement*”), and Utah law, Avalon California, as sole manager of Avalon Chowchilla, has broad authority to manage and oversee the operations of Avalon Chowchilla and to make decisions with respect to its business, financing, obligations, contracts, debts and assets; and

WHEREAS, pursuant to the organizational agreements relating to Avalon Chowchilla’s formation and operation, including Article 5 of its Operating Agreement, third parties may rely on actions taken by Avalon California in its capacity as sole manager of Avalon Chowchilla;

WHEREAS, pursuant to the Operating Agreement and applicable law, Avalon California has, in its capacity as sole member of Avalon Chowchilla, the right to approve, ratify, affirm, adopt and confirm actions taken by the sole manager;

WHEREAS, Avalon Chowchilla is generally unable to discharge its obligations to its creditors; and

WHEREAS, in its capacity as both sole member and sole manager of Avalon Chowchilla, Avalon California deems it to be in the best interests and for the benefit of Avalon Chowchilla to take certain actions with respect to a voluntary filing of a petition in bankruptcy (the “*Filing*”) under Chapter 11 of Title 11 of the U.S. Code (the “*Code*”).

NOW BE IT RESOLVED that Avalon California, in its capacity as sole manager of Avalon Chowchilla, hereby approves the Filing in accordance with the Code and all actions appropriate or necessary to effect and prosecute the Filing, including without limitation:

- (i) the retention of KLEIN, DENATALE, GOLDNER, COOPER, ROSENLIEB & KIMBALL, LLP ("*Counsel*") as counsel for Avalon Chowchilla with respect to the Filing, and
- (ii) the execution and filing, on behalf of Avalon Chowchilla of a petition in the format of Form 201 of the Official Forms prescribed by the Judicial Conference of the United States, schedules and financial information as advised by Counsel;
- (iii) the payment of the costs associated with the Filing, including the fees of Counsel.

RESOLVED FURTHER, that, pursuant to the authority granted Avalon California as sole manager of Avalon Chowchilla under Article 5, Section 5.3, of the Operating Agreement, and applicable law, Avalon California hereby (i) delegates to each of Charles R. Kirton, Anne Stuart, Hyrum Kirton and David Giles (collectively, the "*authorized persons*"), the right and authority, on behalf of Avalon Chowchilla, to execute and deliver such documents, instruments, agreements, filings, certifications and other written documents, and (ii) authorizes and directs such authorized personas to take such actions on behalf of Avalon Chowchilla as shall be necessary, appropriate, advisable or recommended by Counsel with respect to the Filing, including actions relating to the payment of the costs of the Filing and with respect to elections under the Code; and

RESOLVED, FURTHER, that each of the authorized persons shall be deemed for all purposes to be a delegee of Avalon California, acting in its capacity as sole manager of Avalon Chowchilla, and shall, in exercising such delegated authority, execute and deliver documents using the title "Authorized Signatory" or such other title as shall be approved by Counsel.

RESOLVED, FURTHER, that all actions taken by the authorized persons in accordance with these resolutions shall be deemed acts of Avalon Chowchilla, and binding upon it.

RESOLVED, FURTHER, that Avalon California, in its capacity as sole member of Avalon Chowchilla, hereby approves these actions in all particulars and ratifies and affirms all actions taken by the authorized persons and Avalon California (acting in its capacity as sole manager of Avalon Chowchilla) relating to the resolutions set forth above, including specifically, the Filing.


IN WITNESS WHEREOF, these resolutions have been adopted as of the date set forth below by Avalon California in its joint capacity as sole member and sole manager of Avalon Chowchilla, and with the intent that these resolutions have the same force and effect as resolutions adopted at duly called and convened meetings of the members and managers of Avalon Chowchilla.

[Signature page following]

Avalon of California, L.L.C.

By: Avalon Care, L.L.C.
Its: Sole Manager and Sole Member

By: Avalon Holding, Inc.
Its: Sole Manager and Sole Member

By: 
Its: Executive Vice President and Chief Financial Officer

Dated: July 14, 2017