# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	<b>§ Chapter 11</b>
	§
ALEXANDER E. JONES	<b>§</b> Case No. 22-33553
	§
Debtor.	§
	§

## NOTES REGARDING SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

On December 2, 2022 (the "Petition Date"), Alexander E. Jones (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "Bankruptcy Court").

With the assistance of his Bankruptcy Court approved financial and legal advisors, the Debtor prepared the annexed Schedules of Assets and Liabilities (the "Schedules"), the Statement of Financial Affairs (the "SOFAs" and combined, the "Schedules and SOFAs"), pursuant to Section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), and they are not intended to be fully reconciled to any financial statements.

Although the Debtor's advisors and employees have made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. These notes regarding the Debtor's Schedules and SOFAs (the "Notes") comprise an integral part of the Debtor's Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtor against any third party, or in or with respect to any aspect of this chapter 11 case.

Compiling the information necessary to complete the Schedules and SOFAs for this individual debtor was incredibly difficult due to the lack of books and records in any single place. Multiple individuals assisted the Debtor in paying his bills and household expenses, but no budget existed and no bookkeeper reconciled any bank statements. Bank accounts were used by or on behalf of the Debtor by third parties due to his status as a controversial public media personality.

1. <u>Amendments.</u> The Debtor reserves the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

- 2. <u>Asset Presentation.</u> Most assets and liabilities of the Debtor are fair market value as of December 2, 2022; provided, however, that some adjustments have been made when the information was available subsequent thereto. The Debtor reserves his right to amend or adjust the value of each asset or liability set forth herein.
- 3. <u>Liabilities.</u> The Debtor sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtor also reserves the right to change the allocation of liability to the extent additional information becomes available.
- 4. <u>Causes of Action.</u> Despite reasonable efforts, the Debtor may not have identified or set forth all of its causes of action against third parties as assets in his Schedules and SOFAs. The Debtor reserves any and all of his rights with respect to any causes of action he may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.
- 5. <u>Claim Description.</u> Any failure to designate a claim on the Schedules or SOFAs as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such claim is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on his Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtor also reserves the right to amend his Schedules or SOFAs as necessary or appropriate.
- 6. <u>Property and Equipment.</u> The Debtor has not completed a physical inventory or appraisal of all of his owned equipment household goods, jewelry, or other physical assets and any information set forth in the Schedules and SOFAs may be over or understated. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtor reserves all of his rights with respect to such issues.
- 7. <u>Insurance.</u> The Debtor has, in the past, maintained a variety of insurance policies including property and life. The Debtor's interest in these types of policies is limited to the amount of the premiums that the Debtor has prepaid, if any, as of Petition Date. To the best of the Debtor's knowledge, no such prepayments exist. The Debtor reserves all rights to refunds of any overpayments of premiums paid on any insurance policies. In addition, the Debtor believes there is no cash value in such policies.
- 8. <u>Insiders.</u> In the circumstances where the Bankruptcy Schedules require information regarding insiders, the listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational

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purposes only and should not be deemed to be "insiders" in terms of control of the Debtor, management responsibilities or functions, decision-making or apparent or actual authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. <u>Schedule F—Creditors Holding Unsecured Nonpriority Claims.</u> The liabilities identified in Schedule F are derived from the Debtor's records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtor to set forth his unsecured obligations. Accordingly, the actual amount of claims against the Debtor may vary from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in this case will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtor and his professionals have gathered information that the Debtor believes to be reasonable and accurate to the best of his knowledge, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that may occur throughout the duration of this chapter 11 case.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtor may not have listed a date for each claim listed on Schedule F.

- 10. Schedule G—Executory Contracts. While effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of his rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.
- 11. The Debtor reserves all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtor may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtor has listed such agreements on Schedule G. The Debtor's inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The

Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

The listing of any contract on Schedule G does not constitute an admission by the Debtor as to the validity of any such contract. The Debtor reserves the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

- 12. <u>Statement of Financial Affairs 19(d) Financial Statements.</u> The Debtor has tried to remember all financial institutions, creditors and other parties to whom a financial statement was issued within two years immediately preceding the Petition Date. The Debtor reserves his rights to subsequently supplement or amend Statement 19d upon discovery of additional information.
- 13. <u>Statement of Financial Affairs 4 and 30 Payments within One Year to Insider.</u> The information available at the time of filing has been included.
- 14. <u>Specific Notes.</u> These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, list, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit, list, or continuation sheet.
- 15. <u>Totals.</u> All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.
- 16. <u>Unliquidated Claim Amounts.</u> Claim amounts that could not be fairly quantified by the Debtor are scheduled as "unliquidated" or "unknown."
- 17. <u>General Reservation of Rights.</u> The Debtor specifically reserves the right to amend, modify, supply, correct, change or alter any part of his Schedules and SOFAs as and to the extent necessary as he deems appropriate.

#### 18. Form 107 Specific Notes.

- a) Form 107 Part 2 Number 4 and 5: The Debtor's 2022 W-2 for his work as an employee of Free Speech Systems, as well as certain K-1s were unable to be located prior to the filing date. Estimates from the best information available as of the filing date have been made. Upon the receipt of the actual tax documents, if necessary, amendments will be made.
- b) Form 107 Part 3 Number 6: There are certain checks which are illegible. As of the filing date, the Debtor's advisors are conducting research to determine the recipient and the purpose for the payment. This information will be provided to parties in interest upon completion of research. In addition, the Debtor's advisors were unable to access certain of the Debtor's account statements at Security Bank of Crawford. As of the filing date, the Debtor's legal and financial advisors continue to work with the bank to obtain the requisite approvals for the release of

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those statements. Upon receipt of such statements, if any additional responsive information is located, amendments will be filed disclosing same.

- c) Form 107 Part 5 Number 13: The Debtor has attempted to remember gifts that are responsive to this request. However, as of the date of filing, he has been unable to remember each gift that would be responsive to this request. He believes, to the best of his recollection, that he gave gifts to his children and his wife, and possibly some friends, of items that may exceed \$600.00 during the last two years; however, the specific details are not available at this time. In the event the Debtor recalls some gift responsive to this request, amendments will be filed reflecting same. Similarly, the Debtor was unable to recall any other specific charitable contributions responsive to Number 14, and if any are discovered, amendments will be made.
- d) Form 107 Part 7 Number 19: The Debtor has transferred property to trusts in the past 10 years; however, as of the date of this filing, not all of the trust agreements have been located. As such, the disclosure in this section is likely to be amended as such agreements and related transfer documents are located. Research is ongoing as of this time by the Debtor's financial and legal advisors.
- e) Form 107 Part 8 Number 21: A safe deposit box's existence was revealed to the Debtor's advisors by a bank on the day before this filing was due. The Debtor is unable to locate the key. If not located in the near term, the Debtor's advisors will accompany the Debtor to the bank and inspect the contents and amend to reflect same, if any contents of value are located therein.

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Fill in this information	n to identify your case:				
Debtor 1	Alexander	E.	Jones		
	First Name	Middle Name	Last Name		
Debtor 2					
(Spouse, if filing)	First Name	Middle Name	Last Name		
United States Bank	ruptcy Court for the:		Southern District of Texas		
Case number	22-33553				
(if known)					

#### Official Form 107

#### Statement of Financial Affairs for Individuals Filing for Bankruptcy

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every

What is your current ma	rital status?				
<b>√</b> Married					
☐ Not married					
During the last 3 years, I	nave you lived anywhe	re other than where you li	ve now?		
<b>√</b> No					
Yes. List all of the place	ces you lived in the last	3 years. Do not include wl	nere you live now.		
Debtor 1:		Dates Debtor 1 lived there	Debtor 2:		Dates Debtor 2 lived there
			☐ Same as Debtor 1		☐ Same as Debtor 1
		_ From			From
umber Street			Number Street		
		_			_
ity	State ZIP Code	_	City	State ZIP Code	-
			Same as Debtor 1		Same as Debtor 1
		_ From			From
umber Street		To	Number Street		To
ity	State ZIP Code	_	City	State ZIP Code	-
Mithin the last 9 years	lid you over live with a	enouse or local equivalent	nt in a community property	state or territory 2/Com	munity property states
itories include Arizona, (	California, Idaho, Louisia	ana, Nevada, New Mexico	, Puerto Rico, Texas, Wash	nington, and Wisconsin.)	munity property states a
No					
🗹 Yes. Make sure you fi	ll out <i>Schedule H: Your</i>	Codebtors (Official Form	106H).		

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Part 2: Explain the Sources of Your Income

•				
Yes. Fill in the details.				
	Debtor 1		Debtor 2	
	Sources of income	Gross Income	Sources of income	Gross Income
	Check all that apply.	(before deductions and exclusions)	Check all that apply.	(before deductions and exclusions)
om January 1 of current year until the te you filed for bankruptcy:	☐ Wages, commissions, bonuses, tips		☐ Wages, commissions, bonuses, tips	
to you mou for burningproy.	Operating a business		Operating a business	
or last calendar year: anuary 1 to December 31, 2021 )	☐ Wages, commissions, bonuses, tips		☐ Wages, commissions, bonuses, tips	
YYYY	☑ Operating a business	\$617,143.02	Operating a business	
or the calendar year before that: anuary 1 to December 31, 2020	☐ Wages, commissions, bonuses, tips		☐ Wages, commissions, bonuses, tips	
YYYY	☑ Operating a business	\$638,969.00	Operating a business	
d you receive any other income during the income regardless of whether that in it benefit payments; pensions; rental in a joint case and you have income that	g this year or the two previoncome is taxable. Examples come; interest; dividends; mo	us calendar years? of other income are alimonyoney collected from lawsuits	/; child support; Social Secu	
ide income regardless of whether that in ic benefit payments; pensions; rental in	g this year or the two previoncome is taxable. Examples come; interest; dividends; mo	us calendar years? of other income are alimonyoney collected from lawsuits	/; child support; Social Secu	
ide income regardless of whether that in ic benefit payments; pensions; rental in a joint case and you have income that	g this year or the two previoncome is taxable. Examples come; interest; dividends; mo	us calendar years? of other income are alimonyoney collected from lawsuits	/; child support; Social Secu	
Ide income regardless of whether that in ic benefit payments; pensions; rental in a joint case and you have income that	g this year or the two previoncome is taxable. Examples come; interest; dividends; mo	us calendar years? of other income are alimonyoney collected from lawsuits	/; child support; Social Secu	
Ide income regardless of whether that in ic benefit payments; pensions; rental in a joint case and you have income that	g this year or the two previon ncome is taxable. Examples come; interest; dividends; myou received together, list it	us calendar years? of other income are alimonyoney collected from lawsuits	y; child support; Social Secu s; royalties; and gambling ar	
Ide income regardless of whether that in ic benefit payments; pensions; rental in a joint case and you have income that	g this year or the two previon come is taxable. Examples come; interest; dividends; myou received together, list it  Debtor 1  Sources of income	ous calendar years? of other income are alimonyoney collected from lawsuits only once under Debtor 1.  Gross income from each source (before deductions and	y; child support; Social Secus; royalties; and gambling an Debtor 2  Sources of income	Gross Income from each source (before deductions and
ide income regardless of whether that in ic benefit payments; pensions; rental in a joint case and you have income that No  Yes. Fill in the details.	g this year or the two previon come is taxable. Examples come; interest; dividends; myou received together, list it  Debtor 1  Sources of income	ous calendar years? of other income are alimonyoney collected from lawsuits only once under Debtor 1.  Gross income from each source (before deductions and	y; child support; Social Secus; royalties; and gambling an Debtor 2  Sources of income	Gross Income from each source (before deductions and
ide income regardless of whether that in ic benefit payments; pensions; rental in a joint case and you have income that No  Yes. Fill in the details.  om January 1 of current year until the te you filed for bankruptcy:	g this year or the two previon come is taxable. Examples come; interest; dividends; myou received together, list it  Debtor 1  Sources of income	ous calendar years? of other income are alimonyoney collected from lawsuits only once under Debtor 1.  Gross income from each source (before deductions and	y; child support; Social Secus; royalties; and gambling an Debtor 2  Sources of income	Gross Income from each source (before deductions and
ide income regardless of whether that in ic benefit payments; pensions; rental in a joint case and you have income that No  Yes. Fill in the details.	g this year or the two previon come is taxable. Examples come; interest; dividends; myou received together, list it  Debtor 1  Sources of income	Gross income f each source (before deduction	re alimony n lawsuits lebtor 1.	pe alimony; child support; Social Secun lawsuits; royalties; and gambling and ebtor 1.  Debtor 2  Trom Sources of income Describe below.

Official Form 107

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_	Mexander			Jones		Case number (if	<sup>c</sup> known) <u>22-33553</u>
	irst Name		/liddle Name You Made B	Last Name  Before You Filed	for Bankruntey		
LIST C	ertaiii Fa	yments	Tou Made b	selote Tou Fileu	тог ванктирісу		
ither Deb	otor 1's or E	ebtor 2's	debts primari	ily consumer debts?	•		
							(0) (1)
				<b>marily consumer de</b> amily, or household բ		defined in 11 U.S.C. § 101	(8) as "incurred by
Duri	ng the 90 d	ays before	e you filed for	bankruptcy, did you	pay any creditor a total of	f \$7,575* or more?	
	lo. Go to lir	ne 7.					
<b>✓</b> 1			a creditor to w	hom vou naid a tota	Lof \$7 575* or more in on	e or more payments and tl	he total amount you
<b>4</b>	paid f	that credit	or. Do not incl	lude payments for de	omestic support obligatior	ns, such as child support a	
* 0				attorney for this bank	· ·	-611116121	
" Su	bject to adj	ustment o	n 4/01/25 and	i every 3 years aπer	that for cases filed on or a	after the date of adjustmer	ιτ.
s. <b>Deb</b>	tor 1 or Del	htor 2 or h	ooth have nrin	narily consumer de	hts		
			•	-	pay any creditor a total o	f \$600 or more?	
_	lo. Go to lir	•	,	, <b>, ,</b>	, , , , , , , , , , , , , , , , , , , ,	,	
_							
ЦY						total amount you paid that and alimony. Also, do not it	
	an at	torney for	this bankrupto	cy case.		·	
				Dates of	Total amount paid	Amount you still owe	Was this payment for
				payment			
Muniz	7			09/23/2022 -	\$16,117.71		■ Mortgage
	or's Name			10/18/2022	Ψ10,117.71		☐ Car
	<u> </u>						Credit card
Numbe							Loan repayment
<u>Austii</u> City	n, TX	State	ZIP Code				Suppliers or vendors
•							☑ Other <u>Admin</u>
							☐ Mortgage
	organ Chas or's Name	<u>e</u>		10/04/2022-10 /25/2022	<u>\$73,458.00</u>		☐ Car
				12012022			☑ Credit card
Numbe	er Street						Loan repayment
							☐ Suppliers or vendors
City		State	ZIP Code				Other
<u>Patt</u> is	s, Norman <i>A</i>	٨			\$160,025.00		☐ Mortgage
	or's Name						Car
Numbe	er Street						Credit card
		00544					Loan repayment
City	Haven, CT	U6511 State	ZIP Code				Suppliers or vendors
							☑ Other <u>Retainer</u>
							☐ Mortgage
	<u>in, Shelby <i>I</i></u> or's Name	٨		-	\$110,000.00		Car
							☐ Credit card
Numbe	er Street						Loan repayment
	us Christi. ]						☐ Suppliers or vendors
City		State	ZIP Code				✓ Other <u>Attorney</u>

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Debtor 1

Alexander E. Case number (if known) 22-33553 Jones Middle Name Last Name First Name Dates of Total amount paid Amount you still owe Was this payment for... payment ■ Mortgage Martin, Chris \$110,025.00 Car Creditor's Name ☐ Credit card Number Street Loan repayment ☐ Suppliers or vendors City ZIP Code **✓** Other <u>Retainer</u> ■ Mortgage 12/01/2022-12 \$73,811.00 Travis County, Texas ☐ Car Creditor's Name /02/2022 ☐ Credit card Number Street Loan repayment ☐ Suppliers or vendors City State ZIP Code Property Other Taxes ■ Mortgage Contini Renovations 09/07/2022-10 \$17,829.85 ☐ Car Creditor's Name /18/2022 Credit card Number Street Loan repayment ☐ Suppliers or vendors City State ZIP Code ☑ Other Home Repair ■ Mortgage Minton Burton Bassett & Collins Creditor's Name 11/23/2022 \$20,000.00 ☐ Car Credit card Number Street Loan repayment ☐ Suppliers or vendors City State ZIP Code **✓** Other Retainer ■ Mortgage Priority Pay 10/17/2022-11 \$104,190.78 ☐ Car Creditor's Name /07/2022 Credit card Number Street Loan repayment **✓** Suppliers or vendors City State ZIP Code Other \_ ■ Mortgage 09/16/2022-11 \$22,581.82 Allstate ☐ Car Creditor's Name /16/2022 Credit card Number Street Loan repayment ☐ Suppliers or vendors City State ZIP Code **✓** Other Insurance

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	Alexander First Name	E. Middle Name	Jones  Last Name	;	Case	number (if	known) 22-33553
			Dates of payment	Total amount pa	Amount you	still owe	Was this payment for
	unknown, Payee Creditor's Name		10/18/2022	\$39,57	5.12		☐ Mortgage
	Number Street		_	_			Credit card
	Number Street			_			Loan repayment
	City	State ZIP Code	_				☐ Suppliers or vendors ☑ Other <u>Unknown</u>
							Other <u>Ohniowii</u>
<i>siders</i> i ou are a	nclude your relatives in officer, director, pe	s; any general partne erson in control, or c	ers; relatives of any owner of 20% or mor	general partners; par re of their voting secu		ı are a gen ng agent, i	eral partner; corporations of whi ncluding one for a business you
<b>√</b> Yes.	. List all payments to	an insider.	Dates of	Total amount paid	Amount you still	Reason	for this payment
			payment		owe		
Erika \ Insider's	Nulff Jones Name		See attachment	\$680,803.00	Unknown	Premari	tal Agreement
Number	Street						
<u>Austin</u> City	, TX 78735 Sta	te ZIP Code					
<u>David</u> Insider's	Ross Jones Name		See attachment	\$324,415.00	Unknown		
Number	Street						
Austin	, TX 78735						
City	Sta	te ZIP Code					
Carol . Insider's			See attachment	\$304,000.00	Unknown		
Number	Street						
	, TX 78735						
Austin		te ZIP Code					

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tor 1	Alexander	E. Middle Name	Jones		_	ase number (if know	n) <u>22-33553</u>
	First Name	Middle Name			A	D	h!
			Dates of payment	Total amount paid	Amount you still owe	Reason for t Include credit	
sider's Nar	me					_	
umber	Street						
ty	State	ZIP Code					
: 4: Ide	ntify Legal Acti	ons, Reposse	ssions, and Fore	closures			
Vithin 1 v	ear before you file	d for hankruntes	, were vou a narty i	n any lawsuit, court a	ection or administ	rative proceeding?	
t all such i	matters, including p			ctions, divorces, collec			r custody modification
ntract disp —	utes.						
No							
🛮 Yes. Fill	I in the details.						
		Na	ature of the case	Co	urt or agency		Status of the case
ase title	Marcel Fontair	ie v. Alex	etermination of remouse		. Bankruptcy Court	Western District	Pending
	E. Jones, InfoV Free Speech S	vais, LLC,			exas (Austin) :Name		On appeal
ase numb	ber <u>22-01022-hcm</u>				San Jacinto Blvd.,	Suite 322	<b>☑</b> Concluded
				Numb	per Street tin, TX 78701		
				City	un, 170701	State ZIP Code	
ase title	Neil Heslin v. A	nexander	etermination of remo		. Bankruptcy Court	Western District	Pending
	E. Jones, InfoV Free Speech S	vars, LLC,	use	of Te	exas (Austin)	Western District	On appeal
	LLC and Ower				Name San Jacinto Blvd.,	Suite 322	✓ Concluded
Case numb	ber <u>22-01023-hcm</u>			Numb		Carto GZZ	
				Aus: City	tin, TX 78701	State ZIP Code	
		-		,			
Case title	Scarlett Lewis Alexander E. J	V	etermination of remouse	U.S.	Bankruptcy Court	Western District	Pending
	InfoWars, LLC	, and Free			exas (Austin) : Name		On appeal
	Speech Syster	ns, LLC			San Jacinto Blvd.,	Suite 322	<b>☑</b> Concluded
	ber <u>22-01024-hcm</u>			Numb			
case numb				City	tin, TX 78701	State ZIP Code	
ase numi							
	Gilmore v. Jon	as et al 32	0 Assault Libel & Sl	ander			
Case title	Gilmore v. Jon	es et ai	0 Assault Libel & Sl	<u>U.S.</u>	District Court Wes		Pending
Case title	Gilmore v. Jon.	es et ai	0 Assault Libel & Sl	U.S. Virg Court	inia (Charlottesville Name	2)	On appeal
Case title		es et ai	0 Assault Libel & Sl	U.S. Virg Court 255	inia (Charlottesville Name W. Main Street Ro	2)	•
Case title		es et ai	0 Assault Libel & Sl	U.S. Virg Court 255 Numb	inia (Charlottesville Name W. Main Street Ro	om 304	On appeal

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ebtor 1	Alexander	E.	Jones	Case number (if know	n) <u>22-33553</u>
	First Name	Middle N	lame Last Name		
			Nature of the case	Court or agency	Status of the case
Case title Case number	Gilmore v. Jone 3:18-cv-00017-		320 Assault Libel & Slander	U.S. District Court Western District of Virginia (Charlottesville) Court Name 255 W. Main Street Room 304 Number Street Charlottesville, VA 22902 City State ZIP Code	☑ Pending ☐ On appeal ☐ Concluded
Case title Case number	Klayman v. Info LLC et al		320 Assault Libel & Slander	U.S. District Court for the Southern District of Florida (Ft. Lauderdale) Court Name 299 East Broward Blvd., #108 Number Street Fort Lauderdale, FL 33301 City State ZIP Code	☐ Pending ☐ On appeal ☑ Concluded
Case title Case number	Murdock v. Jor 3:21-cv-13184- MAS-DEA		890 Other Statutory Actions	U.S. District Court District of New Jersey (Trenton) Court Name 402 East State Street Number Street Trenton, NJ 08608 City State ZIP Code	☐ Pending ☐ On appeal ☑ Concluded
Case title  Case number	Erica Lafferty, Wheeler, France Wheeler, Jacque Barden, Mark I Nicole Hockley, Hockley, Jenni Hensel, Jerem Jeremy Richms Soto, Carlee S Carlos Soto, Ji and William Alex Emeric John Infowars, LLC, Speech System Infowars Health Prison Planeth Wolfgang Halb T. Sklanka, Ge Communication Network, Inc., Resources, Inc.	cine Jueline Barden, Jueline Barden, Juen Juen Juen Juen Juen Juen Juen Juen	Determination of removed claim or cause	U.S. Bankruptcy Court District of Connecticut (Bridgeport) Court Name 915 Lafayette Boulevard Number Street Bridgeport, CT 06604 City State ZIP Code	☐ Pending ☐ On appeal ☑ Concluded
Case title	William Sherlar E. Jones, Free Systems, LLC, Halbig, Cory T. Genesis Communication Network, Inc. a Resources, Inc.	Speech Wolfgang Sklanka, ns and Midas	Determination of removed claim or cause	U.S. Bankruptcy Court District of Connecticut (Bridgeport) Court Name 915 Lafayette Boulevard Number Street Bridgeport, CT 06604 City State ZIP Code	☐ Pending ☐ On appeal ☑ Concluded
Case number	22-05005				

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ebtor 1	Alexander	E.	Jones	Case number (if know	n) <u>22-33553</u>
	First Name	Middle N			
			Nature of the case	Court or agency	Status of the case
Case title	William Sherlad E. Jones, Free Systems, LLC, Halbig, Cory T. Genesis Communication Network, Inc., a Resources, Inc.	Speech Wolfgang Sklanka, ns and Midas	Determination of removed claim or cause	U.S. Bankruptcy Court District of Connecticut (Bridgeport) Court Name 915 Lafayette Boulevard Number Street Bridgeport, CT 06604 City State ZIP Code	☐ Pending ☐ On appeal ☑ Concluded
Case number	22-05006				
Case title	Neil Heslin, Sc Lewis, Leonard Veronique de la Marcel Fontain W, LLC, Alex E Free Speech S LLC	l Pozner, a Rose, e v. Info i. Jones, ystems,	Determination of removed claim or cause	U.S. Bankruptcy Court Western District of Texas (Waco) Court Name 800 Franklin Avenue, #140 Number Street Waco. TX 76701 City State ZIP Code	☐ Pending ☐ On appeal ☑ Concluded
	22 0000+ mmp	<u></u>			
Case title  Case number	Neil Heslin v. A Jones et al D-1GN-18-001		Defamation	261st District Court of Travis County Texas Court Name  Number Street  City State ZIP Code	Pending On appeal Concluded
Case title	Scarlett Lewis	v. Alex E.	Defamation	53rd District Court for Travis County	<b>✓</b> Pending
Case number	Jones, et al	623		Texas Court Name  Number Street	☐ On appeal ☐ Concluded
				City State ZIP Code	
Case title  Case number	Leonard Pozne Veronique De I Alex E. Jones, D1-GN-18-001	₋a Rosa v. et al	Defamation	345th District Court of Travis County Texas Court Name Number Street	Pending On appeal Concluded
				City State ZIP Code	
Case title Case number	Marcel Fontain E. Jones, et al		Defamation	459th District Court of Travis County Texas Court Name Number Street	☑ Pending ☐ On appeal ☐ Concluded
				City State ZIP Code	

### Case 22-33553 Document 162 Filed in TXSB on 02/14/23 Page 16 of 24

Ī	First Name	Middle N	ame Last Na			
			Nature of the case	Court or agenc	y	Status of the case
Case title	Lafferty, et al v.	Alex	Defamation	In the Superior (	Court of Connecticut	<b>√</b> Pending
	Jones, et al			Judicial District of	of Waterbury	-
Case number	UWY-CV-18-60	46436-S		Court Name	·	On appeal
						☐ Concluded
				Number Street		
				City	State ZIP Code	
Case title	Sherlach v. Jon	es, et al	Defamation	In the Superior C	Court of Connecticut	<b>√</b> Pending
Case number	UWY-CV-18-60	46437-S		Judicial District of		☐ On appeal
	0,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10 107 0		Court Name		Concluded
				Number Street	_	_ considuce
				City	State ZIP Code	
Case title	Sherlach, et al	v. Jones,	Defamation	In the Superior (	Court of Connecticut	<b>√</b> Pending
	. ( . 1			Judicial District of	of Waterbury	On appeal
	et al					
Case number	UWY-CV-18-60	46438-S		Court Name		
Case number		46438-S				Concluded
Case number		46438-S		Court Name Number Street		
<b>D. Within 1 yea</b> heck all that ap	UWY-CV-18-60	ed for bankr		Court Name	State ZIP Code	Concluded
<b>D. Within 1 yea</b> heck all that ap <b>☑</b> No. Go to l	UWY-CV-18-60  ar before you file pply and fill in the line 11.	<b>d for bankr</b> e details bel		Court Name  Number Street  City		Concluded
<b>D. Within 1 yea</b> heck all that ap <b>☑</b> No. Go to l	UWY-CV-18-60	<b>d for bankr</b> e details bel	ow.	Court Name  Number Street  City		Concluded
<b>D. Within 1 yea</b> heck all that ap <b>☑</b> No. Go to l	UWY-CV-18-60  ar before you file pply and fill in the line 11.	<b>d for bankr</b> e details bel	ow.	Court Name  Number Street  City  property repossessed, foreclosed	d, garnished, attached, so	Concluded
<b>D. Within 1 yea</b> heck all that ap <b>☑</b> No. Go to l	uwy-cv-18-60 ar before you file pply and fill in the line 11. the information b	<b>d for bankr</b> e details bel	ow.	Court Name  Number Street  City  property repossessed, foreclosed	d, garnished, attached, so	Concluded
D. Within 1 yea heck all that ap ☑ No. Go to I ☑ Yes. Fill in	uwy-cv-18-60  ar before you file pply and fill in the line 11. the information by	<b>d for bankr</b> e details bel	Desc	Court Name  Number Street  City  property repossessed, foreclosed	d, garnished, attached, so	Concluded
D. Within 1 yea heck all that ap Mo. Go to I Yes. Fill in	uwy-cv-18-60  ar before you file pply and fill in the line 11. the information by	<b>d for bankr</b> e details bel	Desc Expla	Court Name  Number Street  City  property repossessed, foreclosed  pe the property	d, garnished, attached, so	Concluded
D. Within 1 yea heck all that ap Mo. Go to I Yes. Fill in	uwy-cv-18-60  ar before you file pply and fill in the line 11. the information by	<b>d for bankr</b> e details bel	Desc Expla	Court Name  Number Street  City  property repossessed, foreclosed  pe the property  n what happened	d, garnished, attached, so	Concluded
D. Within 1 yea heck all that ap Mo. Go to I Yes. Fill in	uwy-cv-18-60  ar before you file pply and fill in the line 11. the information by	<b>d for bankr</b> e details bel	Desc  Expla  Pro	Court Name  Number Street  City  property repossessed, foreclosed  be the property  n what happened  erty was repossessed.	d, garnished, attached, so	Concluded
D. Within 1 yea heck all that ap Mo. Go to I Yes. Fill in	uwy-cv-18-60  ar before you file pply and fill in the line 11. the information by	ed for bankr e details bel pelow.	Desc  Expla  Pro	Court Name  Number Street  City  property repossessed, foreclosed  to the property  n what happened  erty was repossessed.  erty was foreclosed.	d, garnished, attached, so	Concluded

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First Name Middle Name Last Name  Describe the action the creditor took  Creditor's Name  Number Street  Date action was Amount taken	
Creditor's Name	
Number Street	
Number Street	
City State ZIP Code  Last 4 digits of account number: XXXX	
Last 4 digits of account flumber. AAAA- — — —	
12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors.	a court-
appointed receiver, a custodian, or another official?	s, a court-
☑ No	
Yes	
Part 5: List Certain Gifts and Contributions	
13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?	
□No	
☑ Yes. Fill in the details for each gift.	
Gifts with a total value of more than \$600 Describe the gifts  Dates you gave Value the gifts	
See Global Notes  Person to Whom You Gave the Gift	
1 erson to whom fou dave the dift	
Number Street	
Number effect	
City State ZIP Code	
Person's relationship to you	
14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any change of the contributions with a total value of more than \$600 to any change of the contributions with a total value of more than \$600 to any change of the contributions with a total value of more than \$600 to any change of the contributions with a total value of more than \$600 to any change of the contributions with a total value of more than \$600 to any change of the contributions with a total value of more than \$600 to any change of the contributions with a total value of more than \$600 to any change of the contributions with a total value of more than \$600 to any change of the contributions with a total value of the contribution with a total	arity?
□No	
☑ Yes. Fill in the details for each gift or contribution.	
Gifts or contributions to charities Describe what you contributed Date you Value that total more than \$600 contributed	
Lake Hills Church	\$2,000.00
Charity's Name	
11521 Bee Caves Rd. Number Street	
Austin, TX 78758 City State ZIP Code	

#### Case 22-33553 Document 162 Filed in TXSB on 02/14/23 Page 18 of 24 Debtor 1 Alexander Jones Case number (if known) 22-33553 First Name Middle Name Last Name Part 6: **List Certain Losses** 15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling? **√** No Yes. Fill in the details. Describe the property you lost and Describe any insurance coverage for the loss Date of your loss Value of property lost how the loss occurred Include the amount that insurance has paid. List pending insurance claims on line 33 of Schedule A/B: Property. **List Certain Payments or Transfers** 16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition? Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy. Yes. Fill in the details. Description and value of any property transferred Date payment or **Amount of payment** Crowe & Dunlevy, P. C transfer was made Person Who Was Paid Attorney's Fee 12/2/2022 \$48.193.00 2525 McKinnon St., Suite 425 Number Street <u>Dallas, TX 75201</u> ZIP Code State vickie.driver@crowedunlevy.com Email or website address The Missouri779384 Trust Person Who Made the Payment, if Not You **Amount of payment** Description and value of any property transferred Date payment or transfer was made Jordan, Shelby A Person Who Was Paid 11/30/22 \$146,790.16 500 N. Shoreline Blvd., Suite 900 Number Street Corpus Christi, TX 78401-0341

State

sjordan@jhwclaw.com
Email or website address
The Missouri779384 Trust
Person Who Made the Payment, if Not You

ZIP Code

#### Case 22-33553 Document 162 Filed in TXSB on 02/14/23 Page 19 of 24 Debtor 1 Alexander Jones Case number (if known) 22-33553 First Name Middle Name Last Name 17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors? Do not include any payment or transfer that you listed on line 16. **✓** No ☐ Yes. Fill in the details. Description and value of any property transferred **Amount of payment** Date payment or transfer was made Person Who Was Paid Number Street City State ZIP Code 18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs? Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement. **✓** No Yes. Fill in the details. Description and value of property Describe any property or payments Date transfer was transferred received or debts paid in exchange made Person Who Received Transfer Number Street City ZIP Code State Person's relationship to you \_\_\_ 19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary?

(These are often called asset-protection devices.)

**✓** No

Yes. Fill in the details.

Name of trust		Description and value of the property transferred	made
	Name of trust		

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	<u>Alexander</u>	E	Jones		Case number (if known) 22	-33553
	First Name	Middle Name	Last Name			
art 8: Li	ist Certain Financi	al Accounts, Instru	ments, Safe Depos	sit Boxes, and Storage	Units	
or transferi nclude che	rred? ecking, savings, money	/ market, or other finan	cial accounts; certificat		our name, or for your benef	
	peratives, associations	, and other financial ins	titutions.			
<b>√</b> No						
☐ Yes. F	Fill in the details.					
		Last 4 digit	s of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
Name of F	Financial Institution	XXXX		Chapting		
		7000X —		☐ Checking ☐ Savings		
Number	Street			Money market		
				☐ Brokerage		
				Other		
City	State ZII	P Code		<b>_</b> • • • • • • • • • • • • • • • • • • •		
City	State Zii	Code				
☐ Yes. F	Fill in the details.	Who else I	nad access to it?	Describe the co	ontents	Do you still have
						it?
Name of F	Financial Institution	Name				□No
						□ No □ Yes
Number	Street	Number S	street			
Number	Street	Number S	Street State ZIP Co	ode .		
Number				ode		
		City		ode		
City	State ZII	City	State ZIP Co	ode e within 1 year before you t	filed for bankruptcy?	
City	State ZII	City	State ZIP Co		filed for bankruptcy?	
City  22. Have you	State ZII	City	State ZIP Co		filed for bankruptcy?	
City  22. Have you	State ZII ou stored property in	City  Code  a storage unit or place	State ZIP Co	within 1 year before you f		
City  22. Have you No Yes. F	State ZII  You stored property in Fill in the details.	City  P Code  a storage unit or place  Who else I	State ZIP Co	e within 1 year before you for the contract of	ontents	☐ Yes  Do you still have it?
City  22. Have you No Yes. F	State ZII  You stored property in Fill in the details.	City  P Code  a storage unit or place  Who else I	State ZIP Co	e within 1 year before you for the contract of	ontents	□ Yes  Do you still have it? □ No
City  22. Have younged a No  Yes. For a Public Solution of Solution is a second and solution is	State ZII  You stored property in  Fill in the details.  Storage Storage Facility	City P Code a storage unit or place Who else I	State ZIP Co	e within 1 year before you for the contract of	ontents	☐ Yes  Do you still have it?
City  22. Have younged a No  Yes. For a Public Solution of Solution is a second and solution is	State ZII  You stored property in Fill in the details.	City  P Code  a storage unit or place  Who else I  Muniz, L., [ Name	State ZIP Co	e within 1 year before you for the contract of	ontents	□ Yes  Do you still have it? □ No
City  22. Have younged Public Solution Name of Solution Solution Name of S	State ZII  You stored property in  Fill in the details.  Storage Storage Facility  see Cave Rd.	City  City  City  Muniz, L., [ Name	State ZIP Co	e within 1 year before you for the contract of	ontents	□ Yes  Do you still have it? □ No
City  22. Have younged Public Structure of S	State ZII  You stored property in  Fill in the details.  Storage Storage Facility  see Cave Rd.	City  P Code  a storage unit or place  Who else I  Muniz, L., [ Name	State ZIP Co	Describe the co	ontents	□ Yes  Do you still have it? □ No

### Case 22-33553 Document 162 Filed in TXSB on 02/14/23 Page 21 of 24

	<u>Alexander</u>	E		nes		Case number (if known) _2	22-33553
	First Name	Middle Nam	e La	st Name			
		V	/ho else has o	had acce	ss to it?	Describe the contents	Do you still ha
Public S	torage	5	avid longs Al-	y longs		Household furniture	□No
lame of S	Storage Facility		avid Jones, Ale me	x Jones			_
	<b>.</b>						Yes
	Lamar Blvd.						
Number	Street	Nu	mber Street				
A 4!	TV 70704	Cit	y	State	ZIP Code		
Austin, City	TX 78704 State	ZIP Code					
■No							
<b>√</b> Yes. I	Fill in the details.						
<b>√</b> Yes. I	Fill in the details.	W	/here is the pro	operty?		Describe the property	Value
				operty?		Describe the property  Holding firearms for certain January 6th participants to be provided.	Value
			There is the prompted the street	operty?		Holding firearms for certain January 6th	Value
Owner's N				operty?		Holding firearms for certain January 6th	Value
Owner's N	Name		mber Street	operty?  State	ZIP Code	Holding firearms for certain January 6th	Value
Owner's N	Name Street	Nu Cit	mber Street		ZIP Code	Holding firearms for certain January 6th	Value
Yes. F Owner's N Number City	Name Street	Nu	mber Street		ZIP Code	Holding firearms for certain January 6th	Value
Owner's N	Name Street State 2	Nu Cit	mber Street		ZIP Code	Holding firearms for certain January 6th	Value
Owner's Number	Name Street State 2	Nu Cit	mber Street		ZIP Code	Holding firearms for certain January 6th	Value
Owner's Number	Name Street State 2	Nu Cit	mber Street		ZIP Code	Holding firearms for certain January 6th	Value
Owner's Number City Owner's N	Street State 2	Nu Cit	mber Street		ZIP Code	Holding firearms for certain January 6th	Value
Owner's Number  City  Owner's N	Street State 2	Nu Cit	mber Street	State		Holding firearms for certain January 6th	Value

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ebtor 1	Alexander	E. Jone	s	Case number (if know	vn) <u>22-33553</u>
	First Name	Middle Name Last N			
art 10: G	ive Details Abou	t Environmental Information	on		
		following definitions apply:			
				ncerning pollution, contamination, releases of l water, or other medium, including statutes or re	
		s, wastes, or material.	e water, ground	water, or other medium, including statutes of re	egulations controlling the
■ Site mea	ans any location, fac	cility, or property as defined unde	r any environme	ental law, whether you now own, operate, or uti	lize it or used to own, operate,
or utilize	e it, including disposa	al sites.			
	ous material means a t, contaminant, or si		efines as a haza	ardous waste, hazardous substance, toxic subs	stance, hazardous material,
Report all n	otices, releases, and	d proceedings that you know al	oout, regardless	of when they occurred.	
24. Has any	governmental unit	notified you that you may be lia	ble or potential	ly liable under or in violation of an environme	ntal law?
<b>√</b> No					
_					
☐ Yes. Fi	ll in the details.				
		Governmental unit		Environmental law, if you know it	Date of notice
Name of sit	to .	Governmental unit			
Name of Sit	i.c	Governmental unit			
Number	Street	Number Street			
		City State	e ZIP Code		
0:5	Ct-t- 7	ID Code			
City	State Z	IP Code			
	45				
	u notified any gover	rnmental unit of any release of I	nazardous mate	riai?	
<b>√</b> No					
Yes. Fi	II in the details.				
		0		F	D. C. C. C.
		Governmental unit		Environmental law, if you know it	Date of notice
Name of sit	te	Governmental unit	_		
Number	Street	Number Street	_		
		City State	e ZIP Code		
		Oity State	zii oode		
City	State Z	IP Code			
26. Have vo	u been a party in an	v judicial or administrative prod	ceeding under a	ny environmental law? Include settlements a	nd orders.
<b>√</b> No	, ,		J	•	
MI IAO					
Yes. Fi	II in the details.				

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Debtor 1	Alexander First Name	E. Middle Name	Jones Last Name		Case number	(if known) 22-33553
		Cour	t or agency	Nature of the o	case	Status of the case
Case title _		Court	Name	_		☐ Pending ☐ On appeal
		Numbe	er Street	_		Concluded
Case numbe	r	City	State ZIP Code			
			ss or Connections to A		llowing connections	to any husiness?
_	-	-	rade, profession, or other a	-	_	to any business:
☐ A m	nember of a limited	liability company	(LLC) or limited liability par	tnership (LLP)		
<b>1</b> A pa	artner in a partners	hip				
<b>√</b> An ∈	officer, director, or i	managing execut	ive of a corporation			
☐ An	owner of at least 59	% of the voting or	equity securities of a corpo	ration		
☐ No. Non	e of the above app	lies. Go to Part 1	2.			
<b>√</b> Yes. Che	eck all that apply at	oove and fill in the	e details below for each bus	iness.		
Free Speed	ch Systems, LLC	Des	cribe the nature of the bus	iness	Employer Identificat Do not include Socia	iion number al Security number or ITIN.
Nume					EIN: <u>2 6 – 1</u>	5 1 0 0 0 5
Number S	Street	Nov	an af annumánná au baildeach		Dates business exis	tod
			ne of accountant or bookke	eeper		
Austin, TX City		P Code			From	_ То
creditors, or o		Dat	ey, did you give a financial s	statement to anyone a	about your business?	? Include all financial institutions,
Number \$	Street State ZI	P Code				

#### Case 22-33553 Document 162 Filed in TXSB on 02/14/23 Page 24 of 24

Debtor 1	<u>Alexander</u>	E.	Jones	Case number (if known) 22-33553
	First Name	Middle Name	Last Name	
art 12: Sig	gn Below			
				nd I declare under penalty of perjury that the answers are true ning money or property by fraud in connection with a
				or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.
X /s/ Ale	ex Jones			
-	ure of Alex Jones, D	ebtor 1		
Ü	·			
Date <u>0</u>	2/14/2023	_		
Did you attac	h additional pages	to your Statement of F	inancial Affairs for Individuals F	Filing for Bankruptcy (Official Form 107)?
<b>√</b> No				
☐ Yes				
			orney to help you fill out hankru	

Attach the Bankruptcy Petition Preparer's Notice,

Declaration, and Signature (Official Form 119).

**√** No

☐ Yes. Name of person \_\_\_