

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Bama Oaks Retirement, LLC

2. All other names debtor used in the last 8 years DBA Gordon Oaks Assited Living

3. Debtor's federal Employer Identification Number (EIN) 26-1307890

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
455 East Paces Ferry Road, NE Suite 302 Atlanta, GA 30305
Fulton County
3145 Knollwood Drive Mobile, AL 36693

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Bama Oaks Retirement, LLC** Case number (if known) _____
Name

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No. Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Bama Oaks Retirement, LLC** Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Bama Oaks Retirement, LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 1, 2020**
MM / DD / YYYY

X /s/ Christopher F. Brogdon
Signature of authorized representative of debtor
Title **Manager**

Christopher F. Brogdon
Printed name

18. Signature of attorney

X /s/ Theodore N. Stapleton
Signature of attorney for debtor

Date **February 1, 2020**
MM / DD / YYYY

Theodore N. Stapleton
Printed name

Theodore N. Stapleton, P.C.
Firm name

2802 Paces Ferry Road SE
Suite 100-B
Atlanta, GA 30339
Number, Street, City, State & ZIP Code

Contact phone **(770) 436-3334** Email address **tstaple@tstaple.com**

675850 GA
Bar number and State

Debtor **Bama Oaks Retirement, LLC** Case number (if known) _____
 Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____ Chapter **11**

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	Ban NH, LLC		Relationship to you	Affiliate
District	Northern District of Georgia	When 7/02/19	Case number, if known	19-60464
Debtor	Harrah Whites Meadows Nursing, LLC		Relationship to you	Affiliate
District	Northern District of Georgia	When 9/27/19	Case number, if known	19-65376
Debtor	Kenmetal, LLC		Relationship to you	Affiliate
District	Northern District of Georgia	When 9/21/18	Case number, if known	18-65903
Debtor	MCL Nursing, LLC		Relationship to you	Affiliate
District	Northern District of Georgia	When 11/01/19	Case number, if known	19-67513
Debtor	Meeker North Dawson Nursing, LLC		Relationship to you	Affiliate
District	Northern District of Georgia	When 4/24/18	Case number, if known	18-56883
Debtor	Oak Lake, LLC		Relationship to you	Affiliate
District	Northern District of Georgia	When 11/01/19	Case number, if known	19-67517
Debtor	Senior NH, LLC		Relationship to you	Affiliate
District	Northern District of Georgia	When 9/21/18	Case number, if known	18-65904

Fill in this information to identify the case:

Debtor name **Bama Oaks Retirement, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alabama Power P.O.Box 242 Birmingham, AL 35292		Account				\$11,188.95
Anders, Boyett & Brady 3800 Airport Blvd. Suite 203 Mobile, AL 36608		Account				\$4,448.00
Brady Radcliff & Brown 61 Saint Joseph Street Suite 1600 Mobile, AL 36602		Account				\$2,700.00
Caring, Inc. P.O.Box 7689 San Francisco, CA 94120-7689		Account				\$5,525.00
Certified Hood & Fire Specialists P.O.Box 1963 Foley, AL 36536		Account				\$1,975.00
Dauble & Associates, PC 555 Sun Valley Drive Unit P-2 Roswell, GA 30076-5633		Account				\$4,512.50
Ecolab P.O.Box 905327 Charlotte, NC 28290-5327		Account				\$2,266.00
IntegraCare P.O.Box 610 Alabaster, AL 35007		Account				\$5,545.31

Debtor **Bama Oaks Retirement, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jennifer Cross 916 Burdonne Drive Biloxi, MS 93532		Account				\$2,500.00
John Neila 1575 Silk Oak Ave. Titusville, FL 32796		Account				\$29,217.45
Kone, Inc. P.O.Box 3491 Carol Stream, IL 30132-3491		Account				\$4,552.20
MAWS P.O.Box 830130 Birmingham, AL 35283-0130		Account				\$5,959.82
Maynard Cooper Gale 1901 Sixth Avenue Suite 2400 Birmingham, AL 35203		Account				\$4,915.00
Persons Service Co., LLC 4474 Hall Mills Road Mobile, AL 36693		Account				\$7,634.56
Robert's Electrical 7420-D Hitt Road Mobile, AL 36695		Account				\$2,178.50
S&S Sprikler Company, LLC P.O.Box 7453 Mobile, AL 36670		Account				\$8,025.00
Southeastern Fire Protection 3303 Scenic Circle Saraland, AL 36571		Account				\$5,800.00
Supreme Care, Inc. 322 S. 6th Street Griffin, GA 30224		Account				\$3,500.00
Taylor Power Systems P.O.Box 29 Louisville, MS 39339		Account				\$3,220.90
Xerox Corporation P.O.Box 650361 Dallas, TX 75265-0361		Account				\$3,345.10

Alabama Power
P.O.Box 242
Birmingham, AL 35292

Anders, Boyett & Brady
3800 Airport Blvd.
Suite 203
Mobile, AL 36608

Atis Elevator Inspections
P.O.Box 790379
Saint Louis, MO 63179-0379

Bay Paper Company
1 Bay Paper Drive
Mobile, AL 33607

Berney Office Solutions
P.O.Box 932893
Atlanta, GA 31193-2893

BOKF, N.A. as Trustee
One Williams Center
Tulsa, OK 74192

Brady Radcliff & Brown
61 Saint Joseph Street
Suite 1600
Mobile, AL 36602

Caring, Inc.
P.O.Box 7689
San Francisco, CA 94120-7689

Certified Hood & Fire Specialists
P.O.Box 1963
Foley, AL 36536

Coin Laundry Equip. Co.
1626 Tradewinds Dr.
Gulf Breeze, FL 32563

Comcast
P.O.Box 71211
Charlotte, NC 28272-1211

Costal Chimney Sweeps
3824 ST. Andrews Loop West
Mobile, AL 36693

Dauble & Associates, PC
555 Sun Valley Drive
Unit P-2
Roswell, GA 30076-5633

Direct TV
P.O.Box 410347
Charlotte, NC 28241

Donna Nall
c/o Gordon Oaks Retirement
3145 Knollwood Dr.
Mobile, AL 36693

Ecolab
P.O.Box 905327
Charlotte, NC 28290-5327

Firetrol Protection Systems
4480 Halls Mill Road
Suite B
Mobile, AL 36693

Fusion Cloud Services
P.O.Box 51341
Los Angeles, CA 90051-5641

Howard Services
747 Lakeside Drive
Mobile, AL 36696

Hunter Security, Inc.
P.O.Box 1320
Daphne, AL 36526

IET Security & Automation
4324 Midmost Drive
Mobile, AL 36609

Image Keepers Lawn Care
8781 Airport Blvd.
Mobile, AL 36608

IntegraCare
P.O.Box 610
Alabaster, AL 35007

Jennifer Cross
916 Burdonne Drive
Biloxi, MS 93532

John Neila
1575 Silk Oak Ave.
Titusville, FL 32796

Kone, Inc.
P.O.Box 3491
Carol Stream, IL 30132-3491

Louise Jarrard
2155 Dauphin Street
Mobile, AL 36606

MAWS
P.O.Box 830130
Birmingham, AL 35283-0130

Maynard Cooper Gale
1901 Sixth Avenue
Suite 2400
Birmingham, AL 35203

Persons Service Co., LLC
4474 Hall Mills Road
Mobile, AL 36693

Prime Care Solutions, Inc.
214 Pinecrest Lane
Fairhope, AL 36532

Reba Williams
2493 Magnolia Place
Birmingham, AL 35242

Robert's Electrical
7420-D Hitt Road
Mobile, AL 36695

S&S Sprikler Company, LLC
P.O.Box 7453
Mobile, AL 36670

Senior TV
975 E. Tallmadge Avenue
Akron, OH 44310

Shady Oak Roofing
Murray Farmer
740 Museum Drive
Mobile, AL 36608

Shred-It
28883 Network Place
Chicago, IL 60673-1288

Smith Electric & Associates
2570 Halls Mill Road
Mobile, AL 36606

Southeastern Fire Protection
3303 Scenic Circle
Saraland, AL 36571

Spire
P.O.Box 2224
Birmingham, AL 35246

Stericycle, Inc.
P.O.Box 6575
Carol Stream, IL 60197-7422

Supreme Care, Inc.
322 S. 6th Street
Griffin, GA 30224

Taylor Power Systems
P.O.Box 29
Louisville, MS 39339

Toni Lankford
10970 Straub Road
Grand Bay, AL 36541

Walter E. Jones
30 Ivan Allen Jr. Blvd., NW
Suite 700
Atlanta, GA 30308

Waste Management of AL-Mobile
P.O.Box 9001054
Louisville, KY 40290-1054

Xerox Corporation
P.O.Box 650361
Dallas, TX 75265-0361

**United States Bankruptcy Court
Northern District of Georgia**

In re **Bama Oaks Retirement, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Bama Oaks Retirement, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 1, 2020

Date

/s/ Theodore N. Stapleton

Theodore N. Stapleton

Signature of Attorney or Litigant

Counsel for **Bama Oaks Retirement, LLC**

Theodore N. Stapleton, P.C.

2802 Paces Ferry Road SE

Suite 100-B

Atlanta, GA 30339

(770) 436-3334 Fax:(770) 935-5344

tstaple@tstaple.com