

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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| In re: BIOAMBER, INC., ¹ Debtor. | Chapter 11 Case No. 18-11078 (LSS) |
| In re: BIOAMBER, INC., ² Debtor in a foreign proceeding. | Chapter 15 Case No. 18-11291 (LSS) |

**NOTICE OF AGENDA FOR HEARING ON JUNE 20, 2018, AT 2:00 P.M.
(PREVAILING EASTERN TIME), BEFORE THE HONORABLE LAURIE SELBER
SILVERSTEIN AT THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH
FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801³**

UNCONTESTED MATTERS FOR WHICH A CNO HAS BEEN FILED:

1. Debtor's Motion Pursuant to Section 305 of the Bankruptcy Code for an Order Dismissing Chapter 11 Case Upon Recognition of Foreign Main Proceeding Under Chapter 15 [Filed: 5/30/18] (Docket No. 17).

Response Deadline: June 13, 2018, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. [Proposed] Order Granting Motion to Dismiss Chapter 11 Case [Filed: 5/30/18] (Docket No. 17, Exhibit B).
- B. Certification of No Objection Regarding Debtor's Motion Pursuant to Section 305 of the Bankruptcy Code for an Order Dismissing Chapter 11 Case Upon Recognition of Foreign Main Proceeding Under Chapter 15 [Filed: 6/18/18] (Docket No. 29).

¹ The last four digits of the Debtor's federal tax ID number are (1045). The Debtor's service address is: 1000 Westgate Drive, Suite 115, Saint Paul, MN 55114.

² The last four digits of the Debtor's federal tax ID number are (1045). The Debtor's service address is: 1000 Westgate Drive, Suite 115, Saint Paul, MN 55114.

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Status: No parties have objected to the relief requested in the Motion. Accordingly, the Debtors have filed a certification of no objection and respectfully request the entry of the order attached to the Motion.³

2. Motion of Foreign Representative for Entry of Order Granting Recognition of Foreign Main Proceeding and Certain Related Relief [Filed: 5/30/18] (Case No. 18-11291, Docket No. 3).

Response Deadline: June 13, 2018, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Granting Recognition of Foreign Main Proceeding and Certain Related Relief [Filed: 5/30/18] (Case No. 18-11291, Docket No. 3, Exhibit A).
- b. Memorandum of Law of Foreign Representative in Support of (I) Verified Chapter 15 Petition and (II) Motion of Foreign Representative for Order Granting Recognition of Foreign Main Proceeding and Certain Related Relief [Filed: 5/30/18] (Case No. 18-11291, Docket No. 4).
- c. Certification of No Objection Regarding Motion of Foreign Representative for Entry of Order Granting Recognition of Foreign Main Proceeding and Certain Related Relief [Filed: 6/18/18] (Docket No. 9).

Status: No parties have objected to the relief requested in the Motion. Accordingly, the Debtors have filed a certification of no objection and respectfully request the entry of the order attached to the Motion.

MATTER GOING FORWARD:

3. Debtor's Motion for Order Under Sections 105, 345, 363, 364, 503, 1107 and 1108 of The Bankruptcy Code Authorizing (I) Maintenance of Existing Bank Accounts; (II) Continuance of Existing Cash Management System, Bank Accounts, Checks and Related Forms; (III) Continued Performance of Intercompany Transactions; (IV) Limited Waiver of Section 345(b) Deposit and Investment Requirements and (V) Granting Related Relief [Filed: 5/22/18] (Docket No. 6).

Response Deadline: Responses must be made at the hearing.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Interim Order Under Sections 105, 345, 363, 364, 503, 1107 and 1108 of The Bankruptcy Code Authorizing (I) Maintenance of Existing Bank Accounts; (II) Continuance of Existing Cash Management System, Bank Accounts, Checks and Related Forms; (III) Continued Performance of Intercompany Transactions;

(IV) Limited Waiver of Section 345(b) Deposit and Investment Requirements and (V) Granting Related Relief [Filed: 5/22/18] (Docket No. 6).

- b. Motion to Shorten Time for Debtor's Motion for Order Under Sections 105, 345, 363, 364, 503, 1107 and 1108 of The Bankruptcy Code Authorizing (I) Maintenance of Existing Bank Accounts; (II) Continuance of Existing Cash Management System, Bank Accounts, Checks and Related Forms; (III) Continued Performance of Intercompany Transactions; (IV) Limited Waiver of Section 345(b) Deposit and Investment Requirements and (V) Granting Related Relief [Filed: 5/22/18] (Docket No. 7).
 - (i) [Signed] Order Granting Debtor's Motion to Shorten Time for Debtor's Motion for Order Under Sections 105, 345, 363, 364, 503, 1107 and 1108 of The Bankruptcy Code Authorizing (I) Maintenance of Existing Bank Accounts; (II) Continuance of Existing Cash Management System, Bank Accounts, Checks and Related Forms; (III) Continued Performance of Intercompany Transactions; (IV) Limited Waiver of Section 345(b) Deposit and Investment Requirements and (V) Granting Related Relief [Filed: 5/22/18] (Docket No. 8).
- c. Notice of Debtor's Motion for Order Under Sections 105, 345, 363, 364, 503, 1107 and 1108 of The Bankruptcy Code Authorizing (I) Maintenance of Existing Bank Accounts; (II) Continuance of Existing Cash Management System, Bank Accounts, Checks and Related Forms; (III) Continued Performance of Intercompany Transactions; (IV) Limited Waiver of Section 345(b) Deposit and Investment Requirements and (V) Granting Related Relief [Filed: 5/22/18] (Docket No. 9).
- d. [Signed] Interim Order Under Sections 105, 345, 363, 364, 503, 1107 and 1108 of The Bankruptcy Code Authorizing (I) Maintenance of Existing Bank Accounts; (II) Continuance of Existing Cash Management System, Bank Accounts, Checks and Related Forms; (III) Continued Performance of Intercompany Transactions; (IV) Limited Waiver of Section 345(b) Deposit and Investment Requirements and (V) Granting Related Relief [Filed: 5/23/18] (Docket No. 14).
- e. Notice of Entry of Interim Order and Final Hearing Regarding Debtor's Motion for Order Under Sections 105, 345, 363, 364, 503, 1107 and 1108 of The Bankruptcy Code Authorizing (I) Maintenance of Existing Bank Accounts; (II) Continuance of Existing Cash Management System, Bank Accounts, Checks and Related Forms; (III) Continued Performance of Intercompany Transactions; (IV) Limited Waiver of Section 345(b) Deposit and Investment Requirements and (V) Granting Related Relief [Filed: 5/24/18] (Docket No. 16).

Status: The Debtors anticipate submitting a final form of order under certification of counsel. This matter will go forward on a final basis.

Dated: June 18, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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Proposed Attorneys for Debtor and Debtor in Possession